

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were, among others:

- (a) a copy of the **GREEN** Application Form;
- (b) a copy of each of the material contracts referred to in the section headed “Statutory and General Information — B. Further Information About Our Business — 1. Summary of Material Contracts” in Appendix VI to this prospectus; and
- (c) the written consents referred to in the section headed “Statutory and General Information — D. Other Information — 6. Consents of Experts” in Appendix VI to this prospectus.

2. DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be published on the websites of the Stock Exchange (www.hkexnews.hk) and our Company (www.pagoda.com.cn) up to and including the date which is 14 days from the date of this prospectus:

- (a) the Articles of Association of our Company;
- (b) the audited consolidated financial statements of our Group for the years ended December 31, 2019, 2020 and 2021 and the six months ended June 30, 2022;
- (c) the Accountant’s Report for the three years ended December 31, 2019, 2020 and 2021 and the six months ended June 30, 2022, the text of which is set out in Appendix I to this prospectus;
- (d) the report on the unaudited pro forma financial information from PricewaterhouseCoopers, the text of which is set out in Appendix II to this prospectus;
- (e) the legal opinions issued by Tian Yuan Law Firm, our PRC Legal Adviser, in respect of certain aspects of the Group and the property interests of the Group;
- (f) the legal opinions issued by Jingtian & Gongcheng, our PRC Legal Adviser, in respect of data privacy and protection matters of the Group;
- (g) the material contracts referred to in the section headed “Statutory and General Information — B. Further Information About Our Business — 1. Summary of Material Contracts” in Appendix VI to this prospectus;

- (h) the written consents referred to in the section headed “Statutory and General Information — D. Other Information — 6. Consents of Experts” in Appendix VI to this prospectus;
- (i) service contracts and letters of appointment referred to in the section headed “Statutory and General Information — C. Further Information about Our Directors, Supervisors and Substantial Shareholders — 2. Directors’ and Supervisors’ Service Contracts and Letters of Appointment” in Appendix VI to this prospectus;
- (j) the valuation report prepared by Vocation (Beijing) International Assets Appraisal Co., Ltd., our biological assets valuer, in respect of certain biological assets of the Group;
- (k) the Industry Report; and
- (l) the PRC Company Law, the PRC Securities Law, the Mandatory Provisions and Special Regulations together their unofficial English translation.