

SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following the completion of the [REDACTED] and assuming that the [REDACTED] is not exercised, each of the following persons is expected to have interests and/or short positions (as applicable) in the Shares or the underlying Shares of our Company which (i) would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or (ii) will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company:

Name of Shareholder	Capacity/Nature of interest	Shares held as of the Latest Practicable Date ⁽¹⁾		Shares held immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised) ⁽¹⁾	
		Number	Approximate percentage	Number	Approximate percentage
Unionstars ⁽²⁾	Beneficial interest	236,465,996	61.68%	[REDACTED]	[REDACTED]%
	Interest held jointly with other persons	79,740,381	20.80%	[REDACTED]	[REDACTED]%
Harvest Sky ⁽²⁾	Beneficial interest	79,740,381	20.80%	[REDACTED]	[REDACTED]%
	Interest in a controlled corporation; interest held jointly with other persons	236,465,996	61.68%	[REDACTED]	[REDACTED]%
Mr. Tian ⁽²⁾	Interest in controlled corporations; interest held jointly with other persons	316,206,377	82.48%	[REDACTED]	[REDACTED]%
East Brothers ⁽²⁾	Interest in a controlled corporation; interest held jointly with other persons	316,206,377	82.48%	[REDACTED]	[REDACTED]%
Goldenbroad ⁽²⁾	Interest in a controlled corporation; interest held jointly with other persons	316,206,377	82.48%	[REDACTED]	[REDACTED]%
Beamingstars ⁽²⁾	Interest in a controlled corporation; interest held jointly with other persons	316,206,377	82.48%	[REDACTED]	[REDACTED]%
Mr. Jin ⁽²⁾	Interest in a controlled corporation; interest held jointly with other persons	316,206,377	82.48%	[REDACTED]	[REDACTED]%

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Name of Shareholder	Capacity/Nature of interest	Shares held as of the Latest Practicable Date ⁽¹⁾		Shares held immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised) ⁽¹⁾	
		Number	Approximate percentage	Number	Approximate percentage
Mr. Xu ⁽²⁾	Interest in a controlled corporation; interest held jointly with other persons	316,206,377	82.48%	[REDACTED]	[REDACTED]%
SH Zhihua ⁽²⁾	Interest in a controlled corporation; interest held jointly with other persons	316,206,377	82.48%	[REDACTED]	[REDACTED]%
CMC (Shanghai) ⁽²⁾	Interest in a controlled corporation; interest held jointly with other persons	316,206,377	82.48%	[REDACTED]	[REDACTED]%
CMC (Tianjin) ⁽²⁾	Interest in a controlled corporation; interest held jointly with other persons	316,206,377	82.48%	[REDACTED]	[REDACTED]%
Tibet Yuanhe ⁽³⁾	Beneficial interest	21,851,163	5.70%	[REDACTED]	[REDACTED]%
Zhefu Group ⁽³⁾	Interest in a controlled corporation	21,851,163	5.70%	[REDACTED]	[REDACTED]%

(1) All interests stated are long positions.

(2) Unionstars is owned as to 7.53%, 17.64%, 34.18% and 40.65% by East Brothers, Goldenbroad, Beamingstars and Harvest Sky, respectively. East Brothers is owned as to 81.76%, 6.22% and 12.02% by Mr. Tian, Mr. Jin and Mr. Xu, respectively. Goldenbroad is wholly owned by Mr. Jin. Beamingstars is owned as to 51.99% and 48.01% by SH Zhihua and Harvest Sky, respectively. Harvest Sky is wholly owned by Mr. Tian. SH Zhihua is wholly owned by CMC (Shanghai). CMC (Tianjin) is the general partner of CMC (Shanghai). Pursuant to the Joint Control Agreement, each of Unionstars, East Brothers, Goldenbroad, Beamingstars, Harvest Sky, Mr. Tian, Mr. Jin, Mr. Xu, SH Zhihua, CMC (Shanghai) and CMC (Tianjin) agreed to vote unanimously at board meetings and general meetings (as applicable) at all levels along the control chain to jointly exercise control over the Company. Therefore, each of East Brothers, Goldenbroad, Beamingstars, Harvest Sky, Mr. Tian, Mr. Jin, Mr. Xu, SH Zhihua, CMC (Shanghai) and CMC (Tianjin) is deemed to be interested in the 236,465,996 Shares held by Unionstars and the 79,740,381 Shares held by Harvest Sky under the SFO. For further details, see “History, Reorganization and Corporate Structure — Reorganization — Offshore Restructuring — Step 5. Signing of the Joint Control Agreement.”

(3) As of the Latest Practicable Date, Tibet Yuanhe was wholly owned by Zhefu Holding Group Co., Ltd. (浙富控股集团股份有限公司) (“Zhefu Group”). Therefore Zhefu Group is deemed to be interested in the Shares held by Tibet Yuanhe under the SFO.

Save as disclosed above in and “Appendix IV — Statutory and General Information — C. Further Information about Our Directors and Substantial Shareholders,” our Directors are not aware of any person who will, immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised), have any interest or short position in the Shares or underlying Shares which will be required to be disclosed to our Company and the Stock Exchange under the provisions of Division 2 and 3 of Part XV of the SFO or will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company or any other member of our Group. Our Directors are not aware of any arrangement which may result in any change of control in our Company at any subsequent date.