

**IMPORTANT**

**IMPORTANT:** If you are in any doubt about any of the contents of this document, you should obtain independent professional advice.

**Guanze Medical Information Industry (Holding) Co., Ltd.**

*(Incorporated in the Cayman Islands with limited liability)*

**[REDACTED]**

**Number of [REDACTED] under the : [REDACTED] Shares (subject to the  
[REDACTED] [REDACTED])**

**Number of [REDACTED] : [REDACTED] Shares (subject to  
[REDACTED])**

**Number of [REDACTED] Shares : [REDACTED] Shares (subject to  
[REDACTED] and the [REDACTED])**

**[REDACTED] : Not more than HK\$[REDACTED] per  
[REDACTED] and expected to be not less  
than HK\$[REDACTED] per [REDACTED],  
plus [REDACTED] of 1%, SFC transaction  
levy of 0.0027%, AFRC transaction levy of  
0.00015% and Stock Exchange trading fee of  
0.005% (payable in full on application in  
Hong Kong dollars and subject to refund)**

**Nominal value : HK\$0.01 per Share**

**[REDACTED] : [REDACTED]**

**Sole Sponsor**



**[REDACTED]**

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.

A copy of this document, having attached thereto the documents specified in “Documents delivered to the Registrar of Companies in Hong Kong and on display” in Appendix V to this document, has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility for the contents of this document or any other document referred to above.

The final [REDACTED] is expected to be fixed by agreement between the [REDACTED], the [REDACTED] (on behalf of the [REDACTED]) and our Company on the [REDACTED], which is expected to be on or around [REDACTED] and in any event, not later than [REDACTED]. The [REDACTED] will not be more than HK\$[REDACTED] and is currently expected to be not less than HK\$[REDACTED]. If, for any reason, the final [REDACTED] is not agreed by [REDACTED] between the [REDACTED], the [REDACTED] (on behalf of the [REDACTED]) and our Company, the [REDACTED] will not proceed and will lapse.

The [REDACTED] have not been and will not be registered under the U.S. Securities Act and may not be offered, sold, pledged or transferred, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. The [REDACTED] are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S.

The [REDACTED] and the [REDACTED] may (for themselves and on behalf of the [REDACTED]), with our consent, reduce the number of [REDACTED] being offered under the [REDACTED] and/or the indicative [REDACTED] range below as stated in this document at any time on or prior to the morning of the last day for lodging applications under the [REDACTED]. In such a case, an announcement will be published on the websites of the Hong Kong Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and our Company at [www.guanzegroup.com](http://www.guanzegroup.com) not later than the morning of the day which is the last day for lodging applications under the [REDACTED]. Details of the arrangement will then be announced by us as soon as practicable. Please refer to “Structure of the [REDACTED]” and “How to Apply for the [REDACTED]” in this document.

The obligations of the [REDACTED] under the [REDACTED] are subject to termination by the [REDACTED] and the [REDACTED] (on behalf of the [REDACTED]) if certain grounds for termination arise prior to 8:00 a.m. on the [REDACTED] Date. Such grounds are set out in the paragraph headed “[REDACTED] — [REDACTED] Arrangements and Expenses — [REDACTED] — [REDACTED]” in this document.

**[REDACTED]**

**[REDACTED]**

**IMPORTANT**

[REDACTED]

**IMPORTANT**

[REDACTED]