

**APPENDIX V**

**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND ON DISPLAY**

**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to the copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of the [REDACTED];
- (b) copies of each of the material contracts referred to in “Statutory and General Information — B. Further Information about the Business of our Company — 1. Summary of material contracts” in Appendix IV to this document; and
- (c) the written consents referred to in “Statutory and General Information — D. Other Information — 7. Consents of experts” in Appendix IV to this document.

**DOCUMENTS ON DISPLAY**

Copies of the following documents will be on display on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and our Company’s website at [www.guanzengroup.com](http://www.guanzengroup.com) during a period of 14 days from the date of this document:

- (a) the Memorandum and Articles of Association;
- (b) the accountant’s report from Ernst & Young, the text of which is set out in “Accountant’s Report” in Appendix I to this document;
- (c) the audited consolidated financial statements of our Group for the Track Record Period;
- (d) the report from Ernst & Young relating to the unaudited [REDACTED] financial information of our Group, the text of which is set out in Appendix II to this document;
- (e) the letter of advice prepared by Conyers Dill & Pearman, our legal adviser on Cayman Islands law, summarising certain aspects of Cayman Islands company law referred to in Appendix III to this document;
- (f) the legal opinions prepared by Jingtian & Gongcheng (Shanghai Office), our legal adviser on PRC law, in respect of certain aspects of our Group and our property interests;
- (g) the material contracts referred to in “Statutory and General Information — B. Further Information about the Business of our Company — 1. Summary of material contracts” in Appendix IV to this document;
- (h) the written consents referred to in “Statutory and General Information — D. Other Information — 7. Consents of experts” in Appendix IV to this document;
- (i) the service contracts and appointment letters referred to in “Statutory and General Information — C. Further Information about our Directors and Shareholders — 3. Directors’ service contracts and remuneration” in Appendix IV to this document;

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- (j) the industry report issued by China Insights Industry Consultancy Limited, the summary of which is set out in the section headed “Industry Overview” in this document; and
- (k) the Companies Act.