

SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, as at the Latest Practicable Date and immediately following completion of the [REDACTED] and the [REDACTED] (without taking into account any Shares which may be issued under the [REDACTED]), the following persons will have or be deemed or taken to have beneficial interests and/or short position in the Shares or the underlying Shares which would be required to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO or be directly or indirectly interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company or any other members of our Group:

Name of Shareholder	Capacity/Nature of interest	Shares held			
		Shares held as at the Latest Practicable Date ^(Note 1)		immediately following the completion of the [REDACTED] and the [REDACTED] (assuming the [REDACTED] is not exercised) ^(Note 1)	
		<i>Approximate</i>		<i>Approximate</i>	
		<i>Number</i>	<i>percentage</i>	<i>Number</i>	<i>percentage</i>
Meng A Capital	Beneficial owner	1,881 (L)	94.05%	[REDACTED] (L)	[REDACTED]%
Mr. Meng	Interest in controlled corporation ^(Note 2)	1,881 (L)	94.05%	[REDACTED] (L)	[REDACTED]%
Ms. Yang Duanling	Interest of spouse ^(Note 3)	1,881 (L)	94.05%	[REDACTED] (L)	[REDACTED]%

Notes:

- (1) The letter "L" denotes the person's long position in the Shares.
- (2) Mr. Meng directly holds 100% of Meng A Capital. Accordingly, Mr. Meng is deemed to be interested in all the Shares held by Meng A Capital for the purpose of the SFO.
- (3) Ms. Yang Duanling is the spouse of Mr. Meng. She is deemed to be interested in all Shares in which Mr. Meng is interested for the purpose of the SFO.

Except as disclosed above, our Directors are not aware of any person who will, immediately following the [REDACTED] and the [REDACTED] (without taking into account any Shares which may be issued pursuant to the exercise of the [REDACTED]), have an interest or short position in Shares or underlying Shares which would be required to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who are, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company or any other members of our Group. Our Directors are not aware of any arrangement which may at a subsequent date result in a change of control of our Company.