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LUCION

Shandong International Trust Co., Ltd.

山東省國際信託股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1697)

POLL RESULTS OF 2022 FOURTH EXTRAORDINARY GENERAL MEETING HELD ON 29 DECEMBER 2022

Shandong International Trust Co., Ltd. (the “**Company**”) is pleased to announce that the 2022 fourth extraordinary general meeting (the “**EGM**”) was held at Tower A, No. 2788 Aoti West Road, Lixia District, Jinan, Shandong Province, the PRC on Thursday, 29 December 2022, at 9:30 a.m.

Reference is made to the circular (the “**Circular**”) and the supplemental circular (the “**Supplemental Circular**”) of the Company dated 14 December 2022. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular or the Supplemental Circular, as appropriate.

As at the date of the EGM, the total number of issued Shares of the Company was 4,658,850,000, including 3,494,115,000 Domestic Shares and 1,164,735,000 H Shares, being the total number of Shares entitling the Shareholders to attend and vote on the resolutions proposed at the EGM.

Shareholders and authorised proxies who attended the EGM held an aggregate of 3,980,028,600 Shares with voting rights, representing approximately 85.43% of the total issued share capital of the Company as at the date of the EGM. Lucion Group and its associates (holding 2,467,202,580 Domestic Shares in total, representing approximately 52.96% of the total issued Shares), CNPC Assets Management and its associates (holding 873,528,750 Domestic Shares in total, representing approximately 18.75% of the total issued Shares) and Jinan Finance Holding and its associates (holding 252,765,000 H Shares in total, representing approximately 5.43% of the total issued Shares) were required to abstain from voting in respect of resolutions (1) and (6) at the EGM. Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote on the resolutions (1) and (6) at the EGM was 1,065,353,670, representing approximately 22.87% of the total number of issued Shares. Save as disclosed above, there was no restriction on any Shareholder to cast votes on the proposed resolutions at the EGM.

There were no Shares entitling any Shareholder to attend and vote only against the resolutions proposed at the EGM. Save for Lucion Group, CNPC Assets Management and Jinan Finance Holding and their associates who were required to abstain from voting on the resolutions (1) and (6), none of the Shareholders have stated its intention in the Circular or the Supplemental Circular to vote against the proposed resolutions or abstain from voting at the EGM.

The holding of the EGM is in compliance with the requirements of the Company Law of the PRC and the Articles of Association. Mr. Wan Zhong, Chairperson and executive Director, presided over the EGM. Shareholder representatives, a supervisor representative of the Company, a lawyer from Fangda Partners and a representative of Computershare Hong Kong Investor Services Limited (the H Share Registrar of the Company) jointly acted as the vote counters and scrutineers for the voting at the EGM. All of the Directors attended the EGM.

POLL RESULTS OF THE EGM

The poll results of the resolutions proposed at the EGM are as follows:

	Special Resolutions	Number of votes (%)		
		For	Against	Abstain
(1)	To consider and approve the Debt Transfer and the Transfer Agreement: (a) the execution of the Transfer Agreement be and is hereby confirmed, ratified and approved and the transaction contemplated thereunder be and is hereby approved; and (b) any one or more Directors be and are hereby authorised to do all such acts and things as they consider necessary and to sign and execute all such documents (including under the seal of the Company), and to take all such steps which in their opinion may be necessary appropriate, desirable or expedient for the purpose of giving effect to the Transfer Agreement and completing the transaction contemplated thereunder;	386,532,270 (100.000000%)	0 (0.000000%)	0 (0.000000%)
(2)	To consider and approve the Proposed Amendments to the Articles of Association and authorise the Board of Directors to make corresponding adjustments to the Articles of Association in accordance with the opinions or requirements of the regulatory authorities and relevant departments, and handle the relevant matters such as the approval of the amendments to the Articles of Association and the filing with the market supervision and management department;	3,979,800,000 (99.994256%)	228,600 (0.005744%)	0 (0.000000%)
(3)	To consider and approve the Proposed Amendments to the Procedural Rules for the General Meeting;	3,980,028,600 (100.000000%)	0 (0.000000%)	0 (0.000000%)
(4)	To consider and approve the Proposed Amendments to the Procedural Rules for the Board of Directors;	3,980,028,600 (100.000000%)	0 (0.000000%)	0 (0.000000%)

	Special Resolutions	Number of votes (%)		
		For	Against	Abstain
(5)	To consider and approve the Proposed Amendments to the Procedural Rules for the Board of Supervisors; and	3,980,028,600 (100.000000%)	0 (0.000000%)	0 (0.000000%)
(6)	To consider and approve the Share Transfer and the Transfer Agreement: (a) the execution of the Transfer Agreement be and is hereby confirmed, ratified and approved and the transaction contemplated thereunder be and is hereby approved; and (b) any one or more directors of the Company be and are hereby authorised to do all such acts and things as they consider necessary and to sign and execute all such documents (including under the seal of the Company), and to take all such steps which in their opinion may be necessary appropriate, desirable or expedient for the purpose of giving effect to the Transfer Agreement and completing the transaction contemplated thereunder.	386,532,270 (100.000000%)	0 (0.000000%)	0 (0.000000%)

As more than two-thirds of the votes were cast in favour of the resolutions, the above special resolutions were duly passed at the EGM.

Save for the above resolutions, the Company has not received any proposal put forward by any Shareholders holding 3% or more of the voting shares of the Company.

UPDATE ON THE PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION, THE PROCEDURAL RULES FOR THE GENERAL MEETING, THE PROCEDURAL RULES FOR THE BOARD OF DIRECTORS AND THE PROCEDURAL RULES FOR THE BOARD OF SUPERVISORS

Reference is made to the announcement of the Company dated 11 November 2022 in relation to, among other things, the Proposed Amendments to the Articles of Association, the Procedural Rules for the General Meeting, the Procedural Rules for the Board of Directors and the Procedural Rules for the Board of Supervisors. The Proposed Amendments to the Articles of Association, the Procedural Rules for the General Meeting, the Procedural Rules for the Board of Directors and the Procedural Rules for the Board of Supervisors have been approved by the Shareholders at the EGM by way of special resolutions. Details of the Proposed Amendments to the Articles of Association, the Procedural Rules for the General Meeting, the Procedural Rules for the Board of Directors and the Procedural Rules for the Board of Supervisors are set out in the appendices III to VI to the Circular. The Proposed Amendments to the Articles of Association shall take effect upon the approval by the Shandong Office of CBIRC. The Proposed Amendments to the Procedural Rules for the General Meeting, the Procedural Rules for the Board of Directors and the Procedural Rules for the Board of Supervisors shall take effect upon the approval of the Proposed Amendments to the Articles of Association by the Shandong Office of CBIRC. The Company will make further announcement(s) as and when appropriate.

By order of the Board of Directors
Shandong International Trust Co., Ltd.
Wan Zhong
Chairperson

Jinan, the People's Republic of China
29 December 2022

As at the date of this announcement, the Board of Directors comprises Mr. Wan Zhong and Mr. Fang Hao as executive Directors; Mr. Wang Zengye, Mr. Zhao Zikun and Ms. Wang Bailing as non-executive Directors; Mr. Yen Huai-chiang, Mr. Zheng Wei and Ms. Meng Rujing as independent non-executive Directors.