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中國光大銀行股份有限公司

China Everbright Bank Company Limited

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock code: 6818)

ANNOUNCEMENT ON THE RESOLUTIONS PASSED AT THE 2022 SECOND EXTRAORDINARY GENERAL MEETING

References are made to the circular dated 7 November 2022 (the “**Circular**”), the announcement dated 9 December 2022 relating to the postponement of 2022 second extraordinary general meeting and the supplemental circular dated 9 December 2022 of China Everbright Bank Company Limited (the “**Company**”). Unless otherwise defined herein, terms used in this announcement shall have the same meanings as defined in the Circular.

I. CONVENING AND ATTENDANCE OF THE 2022 SECOND EXTRAORDINARY GENERAL MEETING (THE “GENERAL MEETING”) OF CHINA EVERBRIGHT BANK COMPANY LIMITED

- (i) Date of the meeting: 29 December 2022
- (ii) Venue of the meeting: the conference room on 3rd Floor, Tower A, China Everbright Center, No. 25 Taipingqiao Avenue, Xicheng District, Beijing, the PRC
- (iii) Attendance of holders of ordinary Shares and their shareholdings:

| | |
|--|----------------|
| 1. Number of Shareholders and proxies attending the meeting (person(s)) | 53 |
| of which: A Shares | 47 |
| H Shares | 6 |
| 2. Total number of voting Shares held by the attending Shareholders (shares) | 37,336,505,012 |
| of which: A Shares | 27,339,965,338 |
| H Shares | 9,996,539,674 |

| | |
|---|---------|
| 3. Percentage of voting Shares held by the attending Shareholders as compared with the total number of voting Shares of the Company (%) | 69.1008 |
| of which: A Shares | 50.5996 |
| H Shares | 18.5012 |

- (iv) Whether the voting methods were in compliance with the requirements of the Company Law and the Articles of Association, the information on the Chairman of the meeting and other details

The General Meeting adopted both onsite voting and online voting (for holders of A Shares) and was held in compliance with the requirements of laws and regulations, including the Company Law, Hong Kong Listing Rules and the Articles of Association. The General Meeting was convened by the Board of the Company, and Mr. Wang Jiang, Chairman of the Board, chaired the meeting.

- (v) Attendance of Directors, Supervisors and Secretary to the Board of the Company

1. The Company has 13 Directors and 9 of them attended the meeting. Yao Wei (Director), Li Wei (Director), Wang Liguo (independent non-executive Director) and Hong Yongmiao (independent non-executive Director) were unable to attend the meeting due to other engagements;
2. The Company has 9 Supervisors and 7 of them attended the meeting. Wu Junhao and Wang Zhe, who are all Supervisors, were unable to attend the meeting due to other engagements;
3. Mr. Zhang Xuyang, the Secretary to the Board of the Company, attended the meeting, and some senior management members were also present at the meeting.

- (vi) The total number of Shares of the Company entitling the holders thereof to attend and vote in respect of the resolutions at the General Meeting was 54,031,932,630 Shares. No Shareholder of the Company is required to abstain from voting in respect of the resolutions proposed at the meeting. The Company was not aware of any person indicating his or her intention to vote against any resolutions proposed at the meeting. None of the Shareholders of the Company who were entitled to attend the meeting shall abstain from voting in favour of any resolutions according to Rule 13.40 of the Hong Kong Listing Rules.

(vii) Shareholder representatives and Supervisor representatives of the Company, lawyers of Beijing Jun He Law Offices and Computershare Hong Kong Investor Services Limited, the Company's H Share Registrar, were responsible for scrutinizing and counting votes at the meeting.

II. VOTING RESULTS OF THE RESOLUTIONS AT THE GENERAL MEETING

Special Resolutions:

1. Resolution: The resolution on the plan and authorization of the issuance of financial bonds of China Everbright Bank Company Limited

Voting result: Passed

Poll Results:

| Type of Shareholders | For | | Against | | Abstained | |
|----------------------|-----------------|----------------|-----------------|----------------|-----------------|----------------|
| | Number of votes | Percentage (%) | Number of votes | Percentage (%) | Number of votes | Percentage (%) |
| A Shares | 27,246,087,627 | 99.6566 | 93,857,511 | 0.3433 | 20,200 | 0.0001 |
| H Shares | 9,780,239,375 | 97.8362 | 216,300,299 | 2.1638 | 0 | 0.0000 |
| Total | 37,026,327,002 | 99.1692 | 310,157,810 | 0.8307 | 20,200 | 0.0001 |

2. Resolution: The resolution on the amendments to the Articles of Association of China Everbright Bank Company Limited

Voting result: Passed

Poll Results:

| Type of Shareholders | For | | Against | | Abstained | |
|----------------------|-----------------|----------------|-----------------|----------------|-----------------|----------------|
| | Number of votes | Percentage (%) | Number of votes | Percentage (%) | Number of votes | Percentage (%) |
| A Shares | 26,935,538,139 | 98.5207 | 399,511,174 | 1.4613 | 4,916,025 | 0.0180 |
| H Shares | 9,177,690,578 | 91.8087 | 818,548,096 | 8.1883 | 301,000 | 0.0030 |
| Total | 36,113,228,717 | 96.7236 | 1,218,059,270 | 3.2624 | 5,217,025 | 0.0140 |

3. Resolution: The resolution on the amendments to the Rules of Procedures of the General Meeting of China Everbright Bank Company Limited

Voting result: Passed

Poll Results:

| Type of Shareholders | For | | Against | | Abstained | |
|----------------------|-----------------|----------------|-----------------|----------------|-----------------|----------------|
| | Number of votes | Percentage (%) | Number of votes | Percentage (%) | Number of votes | Percentage (%) |
| A Shares | 27,286,242,788 | 99.8035 | 53,585,950 | 0.1960 | 136,600 | 0.0005 |
| H Shares | 9,768,654,245 | 97.7204 | 227,885,429 | 2.2796 | 0 | 0.0000 |
| Total | 37,054,897,033 | 99.2458 | 281,471,379 | 0.7539 | 136,600 | 0.0003 |

4. Resolution: The resolution on the amendments to the Rules of Procedures of the Board of Directors of China Everbright Bank Company Limited

Voting result: Passed

Poll Results:

| Type of Shareholders | For | | Against | | Abstained | |
|----------------------|-----------------|----------------|-----------------|----------------|-----------------|----------------|
| | Number of votes | Percentage (%) | Number of votes | Percentage (%) | Number of votes | Percentage (%) |
| A Shares | 27,008,645,806 | 98.7881 | 330,938,032 | 1.2105 | 381,500 | 0.0014 |
| H Shares | 9,354,510,023 | 93.5775 | 641,728,651 | 6.4195 | 301,000 | 0.0030 |
| Total | 36,363,155,829 | 97.3930 | 972,666,683 | 2.6051 | 682,500 | 0.0019 |

5. Resolution: The resolution on the amendments to the Rules of Procedures of the Board of Supervisors of China Everbright Bank Company Limited

Voting result: Passed

Poll Results:

| Type of Shareholders | For | | Against | | Abstained | |
|----------------------|-----------------|----------------|-----------------|----------------|-----------------|----------------|
| | Number of votes | Percentage (%) | Number of votes | Percentage (%) | Number of votes | Percentage (%) |
| A Shares | 27,008,645,806 | 98.7881 | 330,938,032 | 1.2105 | 381,500 | 0.0014 |
| H Shares | 9,354,510,023 | 93.5775 | 641,728,651 | 6.4195 | 301,000 | 0.0030 |
| Total | 36,363,155,829 | 97.3930 | 972,666,683 | 2.6051 | 682,500 | 0.0019 |

The above resolutions numbered 1 to 5 were passed as special resolutions, the voting of which was passed by more than 2/3 of the total Shares carrying valid voting rights held by attending Shareholders or their proxies.

Ordinary Resolution:

6. Resolution: The resolution on the election of Mr. Wang Zhiheng as an executive director of the ninth session of the Board of Directors of China Everbright Bank Company Limited

Voting result: Passed

Poll Results:

| Type of Shareholders | For | | Against | | Abstained | |
|----------------------|-----------------|----------------|-----------------|----------------|-----------------|----------------|
| | Number of votes | Percentage (%) | Number of votes | Percentage (%) | Number of votes | Percentage (%) |
| A Shares | 27,291,668,466 | 99.8233 | 47,724,072 | 0.1746 | 572,800 | 0.0021 |
| H Shares | 9,939,039,636 | 99.4248 | 54,134,793 | 0.5415 | 3,365,245 | 0.0337 |
| Total | 37,230,708,102 | 99.7166 | 101,858,865 | 0.2728 | 3,938,045 | 0.0106 |

The above resolution numbered 6 was passed as an ordinary resolution, the voting of which was passed by more than 1/2 of the total Shares carrying valid voting rights held by attending Shareholders or their proxies.

III. ATTESTATION BY LAWYERS

1. The law firm which attested the General Meeting: Beijing Jun He Law Offices

Lawyers: Shi Yun, Sun Fengmin

2. Conclusive opinions of attestation provided by the lawyers: The convening and convening procedures of the meeting, the qualifications of the convener, the attendees and the voting procedures were in compliance with the relevant provisions of the relevant laws, regulations and rules, including the Company Law and Rules on Shareholders' General Meetings of Listed Companies and the Articles of Association. The voting results of the meeting were lawful and valid.

**The Board of Directors of
China Everbright Bank Company Limited**

Beijing, the PRC
29 December 2022

As at the date of this announcement, the Executive Director of the Company is Mr. Qu Liang; the Non-executive Directors are Mr. Wang Jiang, Mr. Wu Lijun, Mr. Yao Zhongyou, Mr. Yao Wei, Mr. Liu Chong and Mr. Li Wei; and the Independent Non-executive Directors are Mr. Wang Liguo, Mr. Shao Ruiqing, Mr. Hong Yongmiao, Mr. Li Yinquan, Mr. Han Fuling and Mr. Liu Shiping.