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內蒙古伊泰煤炭股份有限公司

INNER MONGOLIA YITAI COAL CO., LTD.*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3948)

**ANNOUNCEMENT
POLL RESULTS OF THE THIRD EXTRAORDINARY GENERAL
MEETING IN 2022**

The board of directors (the “**Board**”) of Inner Mongolia Yitai Coal Co., Ltd. (the “**Company**”) is pleased to announce that the third extraordinary general meeting of the Company in 2022 (the “**EGM**”) was held at Conference Room 1, Conference Center, Yitai Building, North Tianjiao Road, Dongsheng District, Ordos, Inner Mongolia, the PRC at 3:00 p.m. on Thursday, 29 December 2022.

References is made to the EGM circular dated 13 December 2022 of the Company (the “**EGM Circular**”). Unless otherwise indicated, the capitalized terms used in this announcement shall have the same meaning as those defined in the EGM Circular.

The Board is pleased to announce that the EGM was held at Conference Room 1, Conference Center, Yitai Building, North Tianjiao Road, Dongsheng District, Ordos, Inner Mongolia, the PRC at 3:00 p.m. on Thursday, 29 December 2022. As at the date of the EGM, the total number of Shares of the Company entitling the holders to attend and vote on the resolutions at the EGM was 3,254,007,000 Shares (comprising 1,600,000,000 domestic shares, 1,328,000,000 B shares and 326,007,000 H shares), representing 100% of the total issued Shares of the Company.

Yitai Group, the connected person of the Company, and its associates (holding in aggregate 1,912,000,000 non-overseas-listed-foreign shares, which comprise 1,600,000,000 domestic shares and 312,000,000 B shares, representing approximately 58.76% of the total issued Shares of the Company as at the date of the EGM) have abstained from voting at the EGM on the proposed ordinary resolution numbered 1. Therefore, the Shares held by Yitai Group and its associates were not counted for the purpose of calculating the votes on ordinary resolution numbered 1. Save for Yitai Group and its associates, no Shareholder was required to abstain from voting on any of the EGM resolutions. There was no Share entitling the holder to attend the EGM but be required to abstain from voting in

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favour of the EGM resolutions as required under Rule 13.40 of the Listing Rules. None of the Shareholders have stated their intention in the EGM Circular to vote against or to abstain from voting on any resolutions at the EGM.

The holding of the EGM was in compliance with the requirements of the Company Law of the PRC and the Articles of Association, and the EGM was chaired by Mr. Zhang Jingquan, the chairman of the Company.

The Shareholders, holding in aggregate 2,175,086,481 voting Shares of the Company (representing approximately 66.843325% of the issued voting Shares of the Company), were present in person or by proxy at the EGM.

The Company currently has 9 directors, 9 of whom attended the EGM.

All resolutions proposed at the EGM were put to vote by way of poll. The voting results in respect of the resolutions proposed at the EGM are as follows:

No.	ORDINARY RESOLUTIONS	Total Number of Votes (Percentage of Total Number of Votes)		
		For	Against	Abstain
1.	To consider and approve the resolution relating to the entering into of the Revised Financial Services Framework Agreement with Inner Mongolia Yitai Finance Co., Ltd. and new annual caps for the year ending 31 December 2023.	156,106,335 (59.33651%)	106,980,146 (40.663490%)	0 (0.000000%)
	As more than 50% of the valid votes were cast in favour of this resolution from the Shareholders (including authorized proxies) attending the EGM, the resolution was duly passed as an ordinary resolution.			
2.	To consider and approve the resolution relating to the proposed amendments to the Rules of Procedures for the Shareholders' General Meeting of the Company.	2,175,083,481 (99.999862%)	3,000 (0.000138%)	0 (0.000000%)
	As more than 50% of the valid votes were cast in favour of this resolution from the Shareholders (including authorized proxies) attending the EGM, the resolution was duly passed as an ordinary resolution.			
3.	To consider and approve the resolution relating to the proposed amendments to the Rules of Procedures for the Board of Directors of the Company.	2,175,083,481 (99.999862%)	3,000 (0.000138%)	0 (0.000000%)
	As more than 50% of the valid votes were cast in favour of this resolution from the Shareholders (including authorized proxies) attending the EGM, the resolution was duly passed as an ordinary resolution.			

No.	ORDINARY RESOLUTIONS	Total Number of Votes (Percentage of Total Number of Votes)		
		For	Against	Abstain
4.	To consider and approve the resolution relating to the proposed amendments to the Rules of Procedures for the Supervisory Committee of the Company.	2,175,083,481 (99.999862%)	3,000 (0.000138%)	0 (0.000000%)
As more than 50% of the valid votes were cast in favour of this resolution from the Shareholders (including authorized proxies) attending the EGM, the resolution was duly passed as an ordinary resolution.				
5.	To consider and approve the resolution relating to the proposed amendments to the Management System for External Guarantees of the Company.	2,175,083,481 (99.999862%)	3,000 (0.000138%)	0 (0.000000%)
As more than 50% of the valid votes were cast in favour of this resolution from the Shareholders (including authorized proxies) attending the EGM, the resolution was duly passed as an ordinary resolution.				
No.	SPECIAL RESOLUTIONS	Total Number of Votes (Percentage of Total Number of Votes)		
		For	Against	Abstain
6.	To consider and approve the resolution relating to the proposed issuance of super short-term commercial papers.			
6.1	Scale of registration of the super short-term commercial papers	2,175,086,481 (100.000000%)	0 (0.000000%)	0 (0.000000%)
As more than two thirds of the valid votes were cast in favour of this resolution from the Shareholders (including authorized proxies) attending the EGM, the resolution was duly passed as a special resolution.				
6.2	Validity period of registration and term of maturity	2,175,086,481 (100.000000%)	0 (0.000000%)	0 (0.000000%)
As more than two thirds of the valid votes were cast in favour of this resolution from the Shareholders (including authorized proxies) attending the EGM, the resolution was duly passed as a special resolution.				
6.3	Interest rate and method of determination	2,175,086,481 (100.000000%)	0 (0.000000%)	0 (0.000000%)
As more than two thirds of the valid votes were cast in favour of this resolution from the Shareholders (including authorized proxies) attending the EGM, the resolution was duly passed as a special resolution.				
6.4	Issuance targets	2,175,086,481 (100.000000%)	0 (0.000000%)	0 (0.000000%)
As more than two thirds of the valid votes were cast in favour of this resolution from the Shareholders (including authorized proxies) attending the EGM, the resolution was duly passed as a special resolution.				

No.	SPECIAL RESOLUTIONS	Total Number of Votes (Percentage of Total Number of Votes)		
		For	Against	Abstain
6.5	Use of proceeds	2,175,086,481 (100.000000%)	0 (0.000000%)	0 (0.000000%)
As more than two thirds of the valid votes were cast in favour of this resolution from the Shareholders (including authorized proxies) attending the EGM, the resolution was duly passed as a special resolution.				
6.6	Date of issuance	2,175,086,481 (100.000000%)	0 (0.000000%)	0 (0.000000%)
As more than two thirds of the valid votes were cast in favour of this resolution from the Shareholders (including authorized proxies) attending the EGM, the resolution was duly passed as a special resolution.				
6.7	Authorization related to the issuance	2,175,086,481 (100.000000%)	0 (0.000000%)	0 (0.000000%)
As more than two thirds of the valid votes were cast in favour of this resolution from the Shareholders (including authorized proxies) attending the EGM, the resolution was duly passed as a special resolution.				
7.	To consider and approve the resolution relating to the proposed amendments to the Articles of Association of the Company.	2,175,083,481 (99.999862%)	3,000 (0.000138%)	0 (0.000000%)
As more than two thirds of the valid votes were cast in favour of this resolution from the Shareholders (including authorized proxies) attending the EGM, the resolution was duly passed as a special resolution.				

Save as the resolutions above, the Company has not received any proposal put forward by any Shareholders holding 3% or more of the voting shares of the Company.

In compliance with the requirements of the Articles of Association and the Listing Rules, the lawyer from Global Law Office (the Company's domestic legal advisor), representatives of Shareholders, representatives of supervisors and Computershare Hong Kong Investor Services Limited (the Company's H share registrar), jointly acted as scrutineers for the vote-taking of the EGM.

Global Law Office witnessed the EGM and issued a legal opinion certifying that: (i) the procedures for convening and holding of the EGM were in compliance with the provisions of the laws, administrative regulations and the Articles of Association; (ii) the attendees and the convener of the

EGM were qualified and their qualifications were valid; and (iii) the voting process and the voting results of the meeting were lawful and valid.

By order of the Board
Inner Mongolia Yitai Coal Co., Ltd.*
Zhang Jingquan
Chairman

Inner Mongolia, the PRC, 29 December 2022

As at the date of this announcement, the executive directors of the Company are Mr. Zhang Jingquan, Mr. Liu Chunlin, Mr. Ge Yaoyong, Mr. Zhang Dongsheng, Mr. Liu Jian and Mr. Zhao Like; and the independent non-executive directors of the Company are Mr. Wong Hin Wing, Ms. Du Yingfen and Mr. E Erdun Tao Ketao.

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