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**IMPORTANT**

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*If you are in any doubt about any of the contents of this listing document, you should seek independent professional advice.*



**SUPER HI INTERNATIONAL HOLDING LTD.**

**特海国际控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**Stock Code: [REDACTED]**

**LISTING BY WAY OF INTRODUCTION  
ON THE MAIN BOARD OF  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Joint Sponsors**

**Morgan Stanley**  
摩 根 士 丹 利



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This listing document is published in connection with the listing by way of introduction on the Main Board of The Stock Exchange of Hong Kong Limited of the Shares of SUPER HI INTERNATIONAL HOLDING LTD. This listing document contains particulars given in compliance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Securities and Futures (Stock Market Listing) Rules (Chapter 571V of the Laws of Hong Kong) for the purpose of giving information with regard to our Company and subsidiaries.

**This listing document does not constitute an offer of, nor is it calculated to invite offers for, Shares or other securities of our Company, nor have any such Shares or other securities been allotted with a view to any of them being offered for sale to or subscription by members of the public. No new Shares will be allotted to and issued in connection with, or pursuant to, this listing document.**

The Shares have not been registered under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”) or securities laws of any state in the United States, and may not be offered or sold within the United States without registration under the Securities Act, or except pursuant to an applicable exemption from, or in a transaction not subject to the registration requirements of the Securities Act and securities laws of any state in the United States. There will be no public offering of securities in the United States. **Neither the U.S. Securities and Exchange Commission nor any other U.S. federal or state securities commission or regulatory authority has approved or disapproved of the Shares or passed an opinion on the adequacy of this listing document. Any representation to the contrary is a criminal offence in the United States.**

Prior to making an investment decision, prospective investors should consider carefully all of the information set out in this listing document, including the risk factors set out in “Risk Factors” in this listing document. Information regarding the proposed arrangements for the listing of, and dealings and settlement of dealings in, our Shares following the Spin-off is set out in “The Distribution and Spin-off” in this listing document.

**[REDACTED]**