

APPENDIX V

DOCUMENTS AVAILABLE ON DISPLAY

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Copies of the following documents will be available on display on the Stock Exchange’s website and our Company’s own website during a period of time for 14 days from the date to this listing document:

- (1) the Memorandum and the Articles;
- (2) the Accountants’ Report, the report on review of condensed combined financial statements, and the report on the unaudited pro forma financial information of our Group from Deloitte Touche Tohmatsu, the texts of which are set out in Appendices IA, IB and II to this listing document, respectively;
- (3) the audited combined financial statements of our Company for the years ended December 31, 2019, 2020 and 2021;
- (4) the letter of advice prepared by Conyers Dill & Pearman, our legal advisor as to Cayman Islands law, summarizing certain aspects of the company law of the Cayman Islands referred to in Appendix III to this listing document;
- (5) the Cayman Companies Act;
- (6) the written consents under “Appendix IV—General Information—E. Other Information—7. Consents of Experts” to this listing document;
- (7) the material contracts in “Appendix IV—General Information—B. Further Information about Our Business—1. Summary of Material Contracts” to this listing document;
- (8) the service contracts and the appointment letters with our Directors in “Appendix IV—General Information—C. Further Information about Our Directors and Our Substantial Shareholders—1. Particulars of Directors’ Service Contracts and Appointment Letters” to this listing document; and
- (9) the report issued by Frost & Sullivan, the summary of which is set forth in the section headed “Industry Overview” of this listing document.