
IMPORTANT

If you are in any doubt about any of the contents of this listing document, you should seek independent professional advice.



SUPER HI INTERNATIONAL HOLDING LTD.

特海国际控股有限公司

(Incorporated in the Cayman Islands with limited liability)

Stock Code: [REDACTED]

**LISTING BY WAY OF INTRODUCTION
ON THE MAIN BOARD OF
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Joint Sponsors

Morgan Stanley
摩 根 士 丹 利



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This listing document is published in connection with the listing by way of introduction on the Main Board of The Stock Exchange of Hong Kong Limited of the Shares of SUPER HI INTERNATIONAL HOLDING LTD. This listing document contains particulars given in compliance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Securities and Futures (Stock Market Listing) Rules (Chapter 571V of the Laws of Hong Kong) for the purpose of giving information with regard to our Company and subsidiaries.

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Prior to making an investment decision, prospective investors should consider carefully all of the information set out in this listing document, including the risk factors set out in “Risk Factors” in this listing document. Information regarding the proposed arrangements for the listing of, and dealings and settlement of dealings in, our Shares following the Spin-off is set out in “The Distribution and Spin-off” in this listing document.

[REDACTED]