
**APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR
OF COMPANIES AND AVAILABLE ON DISPLAY**

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this Document and delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) a copy of the [REDACTED];
- (b) the written consents referred to in the paragraph headed “Statutory and General Information – E. Other Information – 4. Consents of Experts” in Appendix IV; and
- (c) a copy of each of the material contracts referred to in the paragraph headed “Statutory and General Information – B. Further Information about Our Business – 1. Summary of Material Contracts” in Appendix IV.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at ir.ksyun.com during a period of 14 days from the date of this Document:

- (a) the Memorandum and the Articles;
- (b) the Accountants’ Report, the texts of which are set out in Appendix IA;
- (c) the report on review of interim condensed consolidated financial information of our Group for the three months ended March 31, 2022, prepared by Ernst & Young, the texts of which are set out in Appendix IB;
- (d) the report on the unaudited pro forma financial information of our Group prepared by Ernst & Young, the text of which are set out in Appendix II;
- (e) the audited consolidated financial statements of our Company for the three financial years ended December 31, 2019, 2020 and 2021;
- (f) the PRC legal opinions issued by Fangda Partners, our PRC Legal Adviser, in respect of certain general corporate matters and the property interests of our Group in the PRC;
- (g) the letter of advice prepared by Maples and Calder (Hong Kong) LLP, our legal adviser as to the laws of the Cayman Islands, summarizing certain aspects of the Cayman Islands company law referred to in Appendix III;
- (h) the Cayman Companies Act;

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- (i) the industry report prepared by Frost & Sullivan, the summary of which is set forth in the section headed “Industry Overview”;
- (j) the material contracts referred to in the paragraph headed “Statutory and General Information – B. Further Information about Our Business – 1. Summary of Material Contracts” in Appendix IV;
- (k) the written consents referred to in the paragraph headed “Statutory and General Information – E. Other Information – 4. Consents of Experts” in Appendix IV;
- (l) the service contracts with our Directors referred to in the paragraph headed “Statutory and General Information – C. Further Information about Our Directors, Senior Management and Substantial Shareholders – 1. Particulars of Directors’ service agreements” in Appendix IV; and
- (m) the terms of the Equity Incentive Plans.

DOCUMENT AVAILABLE FOR INSPECTION

A copy of a list of grantees under the Equity Incentive Plans, containing all details as required under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance, will be available for inspection at the office of Davis Polk & Wardwell at 18th Floor, The Hong Kong Club Building, 3A Chater Road, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this Document.