UNDERWRITING

[REDACTED]

UNDERWRITING

This prospectus is published solely in connection with the Hong Kong Public Offering. The Hong Kong Public Offering is fully underwritten by the Hong Kong Underwriters on a conditional basis. The International Offering is expected to be fully underwritten by the International Underwriters. The Hong Kong Underwriters and the International Underwriters are Capital Market Intermediaries. If, for any reason, the Offer Price is not agreed between the Overall Coordinators (for themselves and on behalf of the Underwriters) and the Company, the Global Offering will not proceed and will lapse.

[REDACTED]

UNDERWRITING ARRANGEMENTS AND EXPENSES

Hong Kong Public Offering

Hong Kong Underwriting Agreement

UNDERWRITING

Grounds for Termination

UNDERWRITING

UNDERWRITING

	IN DRAFT FORM, INCOMPLET THE SECTION HEADED "WA	_		ORMATION MUST BE READ I
UNDERWRITING				

[REDACTED]

Undertakings to the Stock Exchange pursuant to the Listing Rules

UNDERWRITING				
	[REDAC	TED]		

[REDACTED]

Undertakings Pursuant to the Hong Kong Underwriting Agreement

THIS DOCUMENT IS IN DRAFT FORM, INCOMPLETE AND SUBJECT TO CHANGE AND THE INFORMATION MUST BE READ IS CONJUNCTION WITH THE SECTION HEADED "WARNING" ON THE COVER OF THIS DOCUMENT				
UNDERWRITING				

[REDACTED]

Hong Kong Underwriters' Interests in the Company

UNDERWRITING

International Underwriting Agreement

[REDACTED]

Commissions and Expenses

UNDERWRITING

[REDACTED]

Indemnity

[REDACTED]

ACTIVITIES BY SYNDICATE MEMBERS

UNDERWRITING