

**APPENDIX II                      UNAUDITED PRO FORMA FINANCIAL INFORMATION**

*The following information does not form part of the Accountant’s Report from the Company’s reporting accountant, Ernst & Young, Certified Public Accountants, Hong Kong, as set out in Appendix I to this prospectus, and is included herein for information purposes only. The unaudited pro forma financial information should be read in conjunction with “Financial Information” in this prospectus and the Accountant’s Report set out in Appendix I to this prospectus.*

**A. UNAUDITED PRO FORMA STATEMENT OF ADJUSTED CONSOLIDATED NET TANGIBLE ASSETS**

The following is an illustrative statement of unaudited pro forma adjusted consolidated net tangible assets of the Group prepared in accordance with paragraph 4.29 of the Listing Rules and on the basis of the notes set out below for the purpose of illustrating the effect of the Global Offering on the consolidated net tangible assets of the Group attributable to equity holders of the Company as if the Global Offering had taken place on 30 June 2022. This unaudited pro forma statement of adjusted consolidated net tangible assets of the Group has been prepared for illustrative purposes only and, because of its hypothetical nature, it may not give a true picture of the consolidated net tangible assets of the Group had the Global Offering been completed as at 30 June 2022 or any future dates:

	<b>Consolidated net tangible assets of the Group attributable to equity holders of the Company as at 30 June 2022</b>	<b>Estimated net proceeds from the Global Offering</b>	<b>Unaudited pro forma adjusted consolidated net tangible assets attributable to equity holders of the Company</b>	<b>Unaudited pro forma adjusted consolidated net tangible assets per Share</b>	
	<i>US\$’000</i>	<i>US\$’000</i>	<i>US\$’000</i>	<i>US\$</i>	<i>HK\$</i>
Based on the Offering Price of HK\$[REDACTED] per Offer Share	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Based on the Offering Price of HK\$[REDACTED] per Offer Share	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

*Notes:*

- (1) The audited consolidated net tangible assets of the Group attributable to owners of the Company as of 30 June 2022 are based on the audited consolidated net assets of the Group attributable to owners of the Company amounted to US\$779,511,000, deducted by intangible assets of US\$631,000, extracted from the Accountants’ Report set out in Appendix I to this Prospectus.

[REDACTED]

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