

APPENDIX VI DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND DOCUMENTS ON DISPLAY

A. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of the **GREEN** Application Form;
- (b) a copy of each of the material contracts referred to in “*Appendix V – Statutory and General Information*”; and
- (c) the written consents referred to in “*Appendix V – Statutory and General Information*”.

B. DOCUMENTS ON DISPLAY

Copies of the following documents will be on display on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.austasiadairy.com during a period of 14 days from the date of this prospectus:

- (a) the Constitution;
- (b) the Accountants’ Report and the report on the unaudited pro forma financial information prepared by Ernst & Young, the texts of which are set out in “*Appendix I – Accountants’ Report*” and “*Appendix II – Unaudited Pro Forma Financial Information*”, respectively;
- (c) the audited consolidated financial statements of the Group for the years ended 31 December 2019, 2020 and 2021;
- (d) the valuation report prepared by Jones Lang LaSalle Corporate Appraisal and Advisory Limited;
- (d) the letter from Rajah & Tann Singapore LLP, the Company’s Singapore legal adviser, summarising the Constitution of the Company and certain aspects of the Singapore Companies Act and the Singapore Takeover Code referred to in “*Appendix IV – Summary of the Constitution of the Company, the Laws of Singapore and Takeover Code Matters*”;
- (e) the legal opinion from Global Law Office, the Company’s PRC legal advisers, in respect of certain aspects of the Group;
- (g) the industry report prepared by Frost & Sullivan;
- (h) the Singapore Companies Act and the Singapore Securities and Futures Act 2001;
- (i) the service contracts and letters of appointment referred to in “*Appendix V – Statutory and General Information*”;
- (j) the material contracts referred to in “*Appendix V – Statutory and General Information*”; and
- (k) the written consents referred to in “*Appendix V – Statutory and General Information*”.