

IMPORTANT

If you are in any doubt about any of the contents of this prospectus, you should obtain independent professional advice.


AUSTASIA
AustAsia Group Ltd.
澳亞集團有限公司*

(Incorporated in the Republic of Singapore with limited liability)

GLOBAL OFFERING

Number of Offer Shares under : [REDACTED] Shares (subject to the
the Global Offering Over-allotment Option)
Number of Hong Kong Offer Shares : [REDACTED] Shares (subject to reallocation)
Number of International Offer Shares : [REDACTED] Shares (subject to reallocation
and the Over-allotment Option)
Maximum Offer Price : HK\$[REDACTED] per Offer Share plus
brokerage of 1.0%, SFC transaction levy of
0.0027%, Stock Exchange trading fee of
0.005% and AFRC transaction levy of
0.00015% (payable in full on application in
Hong Kong dollars and subject to refund)
Stock Code : [REDACTED]

Joint Sponsors, [REDACTED]
[REDACTED]



[REDACTED]

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this prospectus.

A copy of this prospectus, having attached thereto the documents specified in "Appendix VI – Documents Delivered to the Registrar of Companies in Hong Kong and Documents on Display", has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this prospectus or any other documents referred to above.

The Offer Price is expected to be determined by agreement between the Overall Coordinators (for themselves and on behalf of the Underwriters) and the Company on the Price Determination Date, which is expected to be on or about [REDACTED] and, in any event, not later than [REDACTED]. The Offer Price will not be more than HK\$[REDACTED] per Offer Share and is expected to be not less than HK\$[REDACTED] per Offer Share, unless otherwise announced. If, for any reason, the Offer Price is not agreed by [REDACTED] between the Overall Coordinators (for themselves and on behalf of the Underwriters) and the Company, the Global Offering will not proceed and will lapse.

The Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities law of the United States and may not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction that is not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Offer Shares may be offered, sold or delivered (a) in the United States only to persons who are QIBs in reliance on Rule 144A, or pursuant to another exemption from, or in a transaction not subject to, registration requirements of the U.S. Securities Act and (b) outside the United States in offshore transactions in accordance with Regulation S.

Prior to making an investment decision, prospective investors should consider carefully all of the information set out in this prospectus, including the risk factors set out in "Risk Factors". The obligations of the Hong Kong Underwriters under the Hong Kong Underwriting Agreement are subject to termination by the Overall Coordinators (on behalf of the Hong Kong Underwriters) if certain grounds arise prior to 8:00 a.m. on the Listing Date. Such grounds are set out in "Underwriting".

ATTENTION

The Company has adopted a fully electronic application process for the Hong Kong Public Offering. The Company will not provide printed copies of this prospectus or printed copies of any application forms to the public in relation to the Hong Kong Public Offering

This prospectus is available at the website of the Stock Exchange at www.hkexnews.hk and the Company's website at www.austasiadairy.com. If you require a printed copy of this prospectus, you may download and print from the website addresses above.

* For identification purpose only

[REDACTED]

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