

## UNDERWRITING

[REDACTED]

### UNDERWRITING

This prospectus is published solely in connection with the Hong Kong Public Offering. The Hong Kong Public Offering is fully underwritten by the Hong Kong Underwriters on a conditional basis. The International Offering is expected to be fully underwritten by the International Underwriters. The Hong Kong Underwriters and the International Underwriters are Capital Market Intermediaries. If, for any reason, the Offer Price is not agreed between the Overall Coordinators (for themselves and on behalf of the Underwriters) and the Company, the Global Offering will not proceed and will lapse.

[REDACTED]

### UNDERWRITING ARRANGEMENTS AND EXPENSES

#### Hong Kong Public Offering

#### *Hong Kong Underwriting Agreement*

[REDACTED]

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*Grounds for Termination*

[REDACTED]

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[REDACTED]

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[REDACTED]

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[REDACTED]

*Undertakings to the Stock Exchange pursuant to the Listing Rules*

[REDACTED]

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[REDACTED]

*Undertakings by the Company Pursuant to the Hong Kong Underwriting Agreement*

[REDACTED]

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[REDACTED]

*Undertakings by the Controlling Shareholders Pursuant to the Lock-up Undertaking*

[REDACTED]

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[REDACTED]

*Hong Kong Underwriters' Interests in the Company*

[REDACTED]



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**International Offering**

*International Underwriting Agreement*

[REDACTED]

*Over-allotment Option*

[REDACTED]

**Commissions and Expenses**

[REDACTED]

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[REDACTED]

**Indemnity**

[REDACTED]

**ACTIVITIES BY SYNDICATE MEMBERS**

[REDACTED]

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[REDACTED]