

Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the prospectus dated 30 December 2022 (the “**Prospectus**”) issued by Runhua Living Service Group Holdings Limited (the “**Company**”).

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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Shares thereby offered.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in Hong Kong, the United States or elsewhere. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended, supplemented or otherwise modified from time to time (the “**U.S. Securities Act**”). The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws, or outside the United States unless in compliance with Regulation S under the U.S. Securities Act. There will be no public offer of securities by the Company in the United States.

In connection with the Global Offering, Zhongtai International Securities Limited, as stabilising manager (the “**Stabilising Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may effect transactions with a view to stabilising or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it, to conduct any such stabilising action, which, if commenced, will be done at the sole and absolute discretion of the Stabilising Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on Wednesday, 8 February 2023, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilisation action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period which begins on the Listing Date and is expected to expire on Wednesday, 8 February 2023, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. After this date, no further stabilising action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.

The Hong Kong Offer Shares will be offered to the public in Hong Kong subject to the terms and conditions set out in the Prospectus and the related application form. The Hong Kong Offer Shares will not be offered to any person who is outside Hong Kong and/or not resident in Hong Kong. Potential investors of the Offer Shares should note that the Sole Overall Coordinator (for itself and on behalf of the Hong Kong Underwriters) shall be entitled to terminate the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Tuesday, 17 January 2023).

In connection with the Global Offering, the Company is expected to grant the Over-allotment Option to the International Placing Underwriters. Pursuant to the Over-allotment Option, the International Placing Underwriters will have the right, exercisable by the Sole Overall Coordinator (on behalf of the International Placing Underwriters) at any time from the Listing Date until 30th day after the last day for lodging applications under the Hong Kong Public Offering (being Wednesday, 8 February 2023), to require the Company to allot and issue not more than 15% of the number of Offer Shares initially available under the Global Offering at the Offer Price to cover over-allocations in the International Placing, if any.



Runhua Living Service Group Holdings Limited
润华生活服务集团控股有限公司
(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

- Number of Offer Shares under the Global Offering** : 75,000,000 Offer Shares (subject to the Over-allotment Option)
- Number of International Placing Shares** : 67,500,000 Offer Shares (subject to re-allocation and the Over-allotment Option)
- Number of Hong Kong Offer Shares** : 7,500,000 Offer Shares (subject to re-allocation)
- Maximum Offer Price** : HK\$2.00 per Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015% (payable in full on application in Hong Kong dollars and subject to refund)
- Nominal Value** : US\$0.0001 per Share
- Stock Code** : 2455

Sole Sponsor



Sole Overall Coordinator, Sole Global Coordinator, Joint Bookrunner, Joint Lead Manager



Joint Bookrunners and Joint Lead Managers



Joint Lead Managers



**IMPORTANT NOTICE TO INVESTORS:
FULLY ELECTRONIC APPLICATION PROCESS**

We have adopted a fully electronic application process for the Hong Kong Public Offering. We will not provide printed copies of the Prospectus or printed copies of any application forms to the public in relation to the Hong Kong Public Offering.

The Prospectus is available at the website of the Hong Kong Stock Exchange at www.hkexnews.hk under the “*HKEXnews > New Listings > New Listing Information*” section, and our website at www.sdrhwy.cn. If you require a printed copy of the Prospectus, you may download and print from the website addresses above.

To apply for the Hong Kong Offer Shares, you may:

- (1) apply online through the **White Form eIPO** service at www.eipo.com.hk; or
- (2) apply through the **CCASS EIPO** service to electronically cause HKSCC Nominees to apply on your behalf, including by:
 - (i) instructing your **broker** or **custodian** who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instructions** via CCASS terminals to apply for the Hong Kong Offer Shares on your behalf; or
 - (ii) (if you are an existing **CCASS Investor Participant**) giving **electronic application instructions** through the CCASS Internet System (<https://ip.ccass.com>) or through the CCASS Phone System by calling +852 2979 7888 (using the procedures in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time). HKSCC can also input **electronic application instructions** for CCASS Investor Participants through HKSCC’s Customer Service Centre at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong by completing an input request.

We will not provide any physical channels to accept any application for the Hong Kong Offer Shares by the public. The contents of the electronic version of the Prospectus are identical to the printed Prospectus as registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong).

If you are an **intermediary, broker or agent**, please remind your customers, clients or principals, as applicable, that the Prospectus is available online at the website addresses above.

Please refer to the section headed “How to Apply for Hong Kong Offer Shares” in the Prospectus for further details on the procedures through which you can apply for the Hong Kong Offer Shares electronically.

Your application through the **White Form eIPO** service or by giving **electronic application instructions** to HKSCC must be for a minimum of 2,000 Hong Kong Offer Shares and in one of the numbers set out in the table. You are required to pay the amount next to the number you select.

Runhua Living Service Group Holdings Limited
(HK\$2.00 per Hong Kong Offer Share)

NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application <i>HK\$</i>	No. of Hong Kong Offer Shares applied for	Amount payable on application <i>HK\$</i>	No. of Hong Kong Offer Shares applied for	Amount payable on application <i>HK\$</i>	No. of Hong Kong Offer Shares applied for	Amount payable on application <i>HK\$</i>
2,000	4,040.35	30,000	60,605.10	160,000	323,227.20	700,000	1,414,119.00
4,000	8,080.68	40,000	80,806.80	180,000	363,630.60	800,000	1,616,136.00
6,000	12,121.02	50,000	101,008.50	200,000	404,034.00	900,000	1,818,153.00
8,000	16,161.35	60,000	121,210.20	250,000	505,042.50	1,000,000	2,020,170.00
10,000	20,201.70	70,000	141,411.90	300,000	606,051.00	1,500,000	3,030,255.00
12,000	24,242.05	80,000	161,613.60	350,000	707,059.50	2,000,000	4,040,340.00
14,000	28,282.38	90,000	181,815.30	400,000	808,068.00	2,500,000	5,050,425.00
16,000	32,322.72	100,000	202,017.00	450,000	909,076.50	3,000,000	6,060,510.00
18,000	36,363.05	120,000	242,420.40	500,000	1,010,085.00	3,500,000	7,070,595.00
20,000	40,403.40	140,000	282,823.80	600,000	1,212,102.00	3,750,000 ⁽¹⁾	7,575,637.50

(1) Maximum number of Hong Kong Offer Shares you may apply for.

No application for any other number of the Hong Kong Offer Shares will be considered and any such application is liable to be rejected.

Application for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus, the relevant Application Forms and the designated website (www.eipo.com.hk) for White Form eIPO.

THE LISTING APPLICATION

The Company has applied to the Stock Exchange for the listing of, and permission to deal in, the Shares to be issued pursuant to the Global Offering (including any Shares to be issued pursuant to the exercise of the Over-allotment Option). Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Tuesday, 17 January 2023, it is expected that dealings in the Shares on the Main Board of the Stock Exchange will commence at 9:00 a.m. on Tuesday, 17 January 2023.

STRUCTURE OF THE GLOBAL OFFERING

The Global Offering comprises:

- the Hong Kong Public Offering of initially 7,500,000 Shares (subject to re-allocation) representing 10.0% of the total number of Offer Shares initially available under the Global Offering; and
- the International Placing of initially 67,500,000 Shares (subject to re-allocation and the Over-allotment Option) representing 90.0% of the total number of Offer Shares initially available under the Global Offering.

The allocation of the Offer Shares between the International Placing and the Hong Kong Public Offering, in each case, will be subject to reallocation on the basis as described in the section headed “Structure and Conditions of the Global Offering” in the Prospectus. In accordance with Guidance Letter HKEX-GL91-18 issued by the Stock Exchange, if such reallocation is done as described in the section headed “Structure and Conditions of the Global Offering — The Hong Kong Public Offering — Reallocation” in the Prospectus, the maximum total number of Offer Shares that may be reallocated to the Hong Kong Public Offering following such reallocation shall not exceed 7,500,000 Shares, representing approximately 10% of the total number of Offer Shares initially available under the Global Offering, increasing the total number of Offer Shares available under the Hong Kong Public Offering to 15,000,000 Shares, representing approximately 20% of the total number of Offer Shares initially available under the Global Offering and the final Offer Price shall be fixed at the low end of the indicative Offer Price range (i.e. HK\$1.70 per Offer Share) stated in the Prospectus.

In connection with the Global Offering, the Company is expected to grant the Over-allotment Option to the International Underwriters, which will be exercisable by the Sole Overall Coordinator (for itself and on behalf of the International Underwriters) at any time from the Listing Date to the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering (being Wednesday, 8 February 2023). Pursuant to the Over-allotment Option, the Company may be required to allot and issue up to an aggregate of 11,250,000 additional Shares, representing 15% of the Offer Shares initially available under the Global Offering, at the Offer Price, to cover over-allocation in the International Placing, if any.

Assuming that the Global Offering becomes unconditional and the right of termination described in the section headed “Underwriting” in the Prospectus has not been exercised at or before 8:00 a.m. in Hong Kong on Tuesday, 17 January 2023, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Tuesday, 17 January 2023 (Hong Kong time). In the event that the Over-allotment Option is exercised, an announcement will be made by the Company on the websites of the Stock Exchange at www.hkexnews.hk and the Company at www.sdrhwy.cn.

PRICING

The maximum Offer Price will be HK\$2.00 per Offer Share unless otherwise announced as further explained in the section headed “Structure and Conditions of the Global Offering” in the Prospectus. Applicants for the Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$2.00 per Offer Share together with brokerage fee of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%.

EXPECTED TIMETABLE

Hong Kong Public Offering commence 9:00 a.m. on
Friday, 30 December 2022

Latest time to complete electronic applications
under **White Form eIPO** service through
the designated website www.eipo.com.hk 11:30 a.m. on
Monday, 9 January 2023

Application lists of the Hong Kong Public Offering open 11:45 a.m. on
Monday, 9 January 2023

Latest time for (a) completing payment of **White Form eIPO**
applications by effecting internet banking transfer(s) or
PPS payment transfer(s) and (b) giving
electronic application instructions to HKSCC 12:00 noon on
Monday, 9 January 2023

If you are instructing your **broker** or **custodian** who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instructions** via CCASS terminals to apply for the Hong Kong Offer Shares on your behalf, you are advised to contact your **broker** or **custodian** for the latest time for giving such instructions which may be different from the latest time as stated above.

Application lists of the Hong Kong Public Offering close 12:00 noon on
Monday, 9 January 2023

Expected Price Determination Date Tuesday, 10 January 2023

Announcement of the Offer Price on our website at www.sdrhwy.cn
and the website of the Hong Kong Stock Exchange at
www.hkexnews.hk on or around Monday, 16 January 2023

Announcement of level of indications of interest in the International Placing, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares on our website at www.sdrhwy.cn and the website of the Hong Kong Stock Exchange at www.hkexnews.hk on or before Monday, 16 January 2023

The results of allocations in the Hong Kong Public Offering (with successful applicants' identification document numbers, where appropriate) to be available through a variety of channels, including:

- in the announcement to be posted on our website at www.sdrhwy.cn and the website of the Hong Kong Stock Exchange at www.hkexnews.hk Monday, 16 January 2023
- Results of allocation for the Hong Kong Public Offering will be available at www.iporesults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a “search by ID” function from 8:00 a.m. on Monday, 16 January 2023 to 12:00 midnight on Sunday, 22 January 2023
- The allocation results telephone enquiry by calling +852 2862 8555 between 9:00 a.m. and 6:00 p.m. on Monday, 16 January 2023, Tuesday, 17 January 2023, Wednesday, 18 January 2023 and Thursday, 19 January 2023

Share certificates in respect of wholly or partially successful applications to be dispatched/collected or deposited into CCASS pursuant to the Hong Kong Public Offering on or before Monday, 16 January 2023

White Form e-Refund payment instructions/refund cheques in respect of wholly or partially successful applications if the final Offer Price is less than the price payable on application (if applicable) or wholly or partially unsuccessful applications pursuant to the Hong Kong Public Offering to be dispatched/collected on or before Monday, 16 January 2023

Dealings in the Shares on the Stock Exchange expected to commence at 9:00 a.m. on Tuesday, 17 January 2023

SETTLEMENT

Subject to the granting of the approval for listing of, and permission to deal in, the Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second settlement day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the Shares to be admitted into CCASS. Investors should seek the advice of their stockbrokers or other professional advisers for details of the settlement arrangement as such arrangements may affect their rights and interests.

ELECTRONIC APPLICATION CHANNELS

White Form eIPO

You may submit your application to the designated **White Form eIPO** Service Provider at www.eipo.com.hk (24 hours daily, except on the last application day) from 9:00 a.m. on Friday, 30 December 2022 until 11:30 a.m. on Monday, 9 January 2023 and the latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Monday, 9 January 2023 or such later time under the section headed “How to Apply for Hong Kong Offer Shares — 10. Effect of Bad Weather and Extreme Conditions on the Opening of the Application Lists” in the Prospectus.

CCASS EIPO⁽¹⁾

CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following times on the following dates:

Friday, 30 December 2022	—	9:00 a.m. to 8:30 p.m.
Saturday, 31 December 2022	—	8:00 a.m. to 1:00 p.m.
Tuesday, 3 January 2023	—	8:00 a.m. to 8:30 p.m.
Wednesday, 4 January 2023	—	8:00 a.m. to 8:30 p.m.
Thursday, 5 January 2023	—	8:00 a.m. to 8:30 p.m.
Friday, 6 January 2023	—	8:00 a.m. to 8:30 p.m.
Saturday, 7 January 2023	—	8:00 a.m. to 1:00 p.m.
Monday, 9 January 2023	—	8:00 a.m. to 12:00 noon

The application for the Hong Kong Offer Shares will commence on Friday, 30 December 2022 through Monday, 9 January 2023, being longer than normal market practice of four days. The application monies (including the brokerage fees, SFC transaction levy, Stock Exchange trading fee and AFRC transaction levy) will be held by the receiving banks on behalf of our Company and the refund monies, if any, will be returned to the applicants without interest on Monday, 16 January 2023. Investors should be aware that the dealings in the Shares on the Stock Exchange are expected to commence on Tuesday, 17 January 2023.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Friday, 30 December 2022 until 12:00 noon on Monday, 9 January 2023 (24 hours daily, except on Monday, 9 January 2023, the last application day).

The latest time for inputting your **electronic application instructions** will be 12:00 noon on Monday, 9 January 2023, the last day for applications, or such later time as described in the section headed “How to Apply for Hong Kong Offer Shares — 10. Effect of Bad Weather and Extreme Conditions on the Opening of the Application Lists” in the Prospectus.

Note:

- (1) These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants and/or CCASS Investor Participants.

The application monies (including brokerage, SFC transaction levy, AFRC transaction levy and the Stock Exchange trading fee) will be held by the receiving banks and on behalf of the Company after the closing of the application lists and the refund monies, if any, will be returned to the applicants without interest on or before Monday, 16 January 2023.

Please refer to the sections headed “Structure and Conditions of the Global Offering” and “How to Apply for Hong Kong Offer Shares” of the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

PUBLICATION OF RESULTS

The Company expects to announce the Offer Price, the level of indications of interest in the International Placing, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares on Monday, 16 January 2023 on the Company’s website at www.sdrhwy.cn and the website of the Stock Exchange at www.hkexnews.hk.

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available through a variety of channels at the times and date and in the manner specified in the section headed “How to Apply for Hong Kong Offer Shares — 11. Publication of Results” in the Prospectus.

If an application is rejected, not accepted or accepted in part only, or if the Offer Price as finally determined is less than the maximum Offer Price of HK\$2.00 per Offer Share (excluding brokerage, SFC transaction levy, AFRC transaction levy and the Stock Exchange trading fee payable thereon), or if the conditions of the Hong Kong Public Offering are not fulfilled in accordance with “Structure and Conditions of the Global Offering” in the Prospectus or if any application is revoked, the application monies, or the appropriate portion thereof, together with the related brokerage, SFC transaction levy, AFRC transaction levy and the Stock Exchange trading fee, will be refunded, without interest or the cheque or banker’s cashier order will not be cleared.

The Company will not issue temporary documents of title or receipt for application fees received. Share certificates will only become valid at 8:00 a.m. on Tuesday, 17 January 2023, provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting” in the Prospectus has not been exercised.

Assuming the Global Offering becomes unconditional and the right of termination described in the section head “Underwriting” in the Prospectus has not been exercised at or before 8:00 a.m. on Tuesday, 17 January 2023, dealings in the Shares are expected to commence at 9:00 a.m. on Tuesday, 17 January 2023. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 2455.

This announcement is available for viewing on the website of the Company at www.sdrhwy.cn and the website of the Stock Exchange at www.hkexnews.hk.

By order of the Board
Runhua Living Service Group Holdings Limited
润华生活服务集团控股有限公司
Mr. Yang Liquan
Chairman and Executive Director

Hong Kong, 30 December 2022

As at the date of this announcement, Mr. Yang Liquan and Mr. Fei Zhongli are executive directors; Mr. Luan Tao, Mr. Luan Hangqian and Mr. Cheng Xin are non-executive directors; and Ms. Chen Haiping, Ms. Bao Ying and Ms. He Murong are independent non-executive directors.