

Please use this form if you are a White Form eIPO Service Provider and are applying for Hong Kong Offer Shares on behalf of the underlying applicant(s).  
倘閣下為白表 eIPO 服務供應商並代表相關申請人申請認購香港發售股份，請使用本表格。

# SANERGY GROUP LIMITED

## 昇能集團有限公司

(Incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立的有限公司)

### GLOBAL OFFERING

#### 全球發售

<b>Number of Offer Shares</b>	<b>: 172,400,000 Shares (subject to the Over-allotment Option)</b>
<b>發售股份數目</b>	<b>: 172,400,000 股股份 (視乎超額配股權行使與否而定)</b>
<b>Number of Hong Kong Offer Shares</b>	<b>: 17,240,000 Shares (subject to reallocation)</b>
<b>香港發售股份數目</b>	<b>: 17,240,000 股股份 (可予重新分配)</b>
<b>Number of International Placing Shares</b>	<b>: 155,160,000 Shares (subject to reallocation and the Over-allotment Option)</b>
<b>國際配售股份數目</b>	<b>: 155,160,000 股股份 (可予重新分配及視乎超額配股權行使與否而定)</b>
<b>Maximum Offer Price</b>	<b>: HK\$2.20 per Offer Share, plus brokerage fee of 1%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015% (payable in full on application in Hong Kong dollars and subject to refund)</b>
<b>最高發售價</b>	<b>: 每股發售股份 2.20 港元，另加 1% 經紀佣金、0.0027% 證監會交易徵費、0.00565% 聯交所交易費及 0.00015% 會財局交易徵費 (須於申請時以港元繳足，可予退還)</b>
<b>Nominal value</b>	<b>: US\$0.01 per Share</b>
<b>面值</b>	<b>: 每股股份 0.01 美元</b>
<b>Stock code</b>	<b>: 2459</b>
<b>股份代號</b>	<b>: 2459</b>

### Application Form 申請表格

Please read carefully the prospectus of Sanergy Group Limited (the "Company") dated 30 December 2022 (the "Prospectus") (in particular, "How to Apply for Hong Kong Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. This Application Form uses the same terms as defined in the Prospectus unless otherwise specified.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), Hong Kong Securities Clearing Company Limited ("HKSCC"), the Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

A copy of this Application Form, the Prospectus and the documents specified in "Appendix V – Documents Delivered to the Registrar of Companies and Available on Display" in the Prospectus has been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). Neither the Hong Kong Exchanges and Clearing Limited, nor the Stock Exchange, nor HKSCC, nor the Registrar of Companies in Hong Kong take any responsibility for the contents of the Prospectus or any other document referred to above.

Your attention is drawn to "Personal Data" in this Application Form which sets out the policies and practices of the Company and the Hong Kong Branch Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Hong Kong Offer Shares in any jurisdiction other than Hong Kong. The information contained in this Application Form is not for distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any state of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Hong Kong Offer Shares may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorised. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

The allocation of the Offer Shares between the Hong Kong Public Offering and the International Placing will be subject to reallocation as described in "Structure of the Global Offering" in the Prospectus. In particular, if (i) the International Placing is not fully subscribed and the Hong Kong Public Offering is fully subscribed or oversubscribed; or (ii) the International Placing is fully subscribed or oversubscribed and the Hong Kong Public Offering is fully subscribed or oversubscribed with the number of Hong Kong Offer Shares validly applied for in the Hong Kong Public Offering representing less than 15 times of the number of Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering, the Overall Coordinator and the Joint Global Coordinators have the authority to re-allocate the Offer Shares originally included in the International Placing to the Hong Kong Public Offering in such number as it deems appropriate, provided that, in accordance with guidance letter HKEX-GL91-18 issued by the Stock Exchange, (i) the number of International Offer Shares re-allocated to the Hong Kong Public Offering should not exceed 17,240,000 Shares, representing 10% of the Offer Shares initially available under the Global Offering, and the total number of Hong Kong Offer Shares available under the Hong Kong Public Offering will be increased to 34,480,000 Shares, representing 20% of the Offer Shares initially available under the Global Offering; and (ii) the final Offer Price should be fixed at the lower end of the indicative Offer Price range (i.e. HK\$1.60 per Offer Share) stated in the Prospectus.

The application for the Offer Shares will commence on Friday, 30 December 2022 through Tuesday, 10 January 2023. The application monies (including brokerage, SFC transaction levy, Stock Exchange trading fee and Accounting and Financial Reporting Council transaction levy) will be held by the receiving bank on behalf of the Company and the refund monies, if any, will be returned to the applicant(s) without interest on Monday, 16 January 2023. Investors should be aware that the dealings in Shares on the Stock Exchange are expected to commence on Tuesday, 17 January 2023.

Such time period is longer than the normal market practice of four days. The application monies (including brokerage, SFC transaction levy, AFRC transaction levy and Stock Exchange trading fee) will be held by the receiving bank on behalf of our Company and the refund monies, if any, will be returned to the applicant(s) without interest on Monday, 16 January 2023. Investors should be aware that the dealings in our Shares on the Stock Exchange are expected to commence on Tuesday, 17 January 2023. Accordingly, investors may not be able to sell or deal in our Shares during the period between the Price Determination Date and the Listing Date. Our Shareholders are subject to the risk that the price of our Shares could fall before trading begins, as a result of adverse market conditions or other adverse developments that could occur between the Price Determination Date and the Listing Date.

To: **Sanergy Group Limited**  
Sole Sponsor  
Overall Coordinator  
Joint Global Coordinators  
Joint Bookrunners  
Joint Lead Managers  
Hong Kong Underwriters  
Capital Market Intermediaries

1 We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form eIPO applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set forth in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicant(s) to whom this application relates, we

- apply for the number of Hong Kong Offer Shares set forth below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association of the Company;
- enclose payment in full for the Hong Kong Offer Shares applied for, including brokerage of 1%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and Accounting and Financial Reporting Council transaction levy of 0.00015%;
- confirm that the underlying applicant(s) have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicant(s) on this application;
- undertake and confirm that the underlying applicant(s) and the person(s) for whose benefit the underlying applicant(s) is/are applying has/have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply or take up, or indicate an interest for, any Offer Shares under the International Placing nor otherwise participate in the International Placing;
- understand that these declarations and representations will be relied upon by the Company, the Sole Sponsor and the Joint Global Coordinators (for themselves and on behalf of the Underwriters), the Joint Bookrunners, the Joint Lead Managers, the Underwriters or their respective officers or advisers in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application, and that the underlying applicant(s) may be prosecuted if they make a false declaration;
- authorise the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and such other registers as required under the Memorandum and Articles of Association of the Company, and the Company and/or its agents to send any Share certificate(s) and/or any e-Refund payment instruction(s) and/or any refund cheque(s) (where applicable) in favour of the applicant (or, in the case of joint applications, the first-named applicant) by ordinary post at the own risk of the underlying applicant(s) to the address(es) specified in the application instruction(s) of the underlying applicant(s) in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- request that any e-Refund payment instruction(s) be despatched to the application payment account(s) where the underlying applicant(s) had paid the application monies from a single bank account;
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies and to send any such refund cheque(s) by ordinary post at that underlying applicant's own risk to the address stated on the application in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- confirm that each underlying applicant has read the terms and conditions and application procedures set forth in this Application Form and in the Prospectus and in the designated website of White Form eIPO service Provider at [www.eipo.hk](http://www.eipo.hk), and agreed to be bound by them;
- represent, warrant and undertake that (a) that the underlying applicant(s) and any persons for whose benefit the underlying applicant(s) is/are applying is not restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allocated or taking up, any Hong Kong Offer Shares and the underlying applicant(s) and any persons for whose benefit the underlying applicant(s) is/are applying is/are outside the United States when completing and submitting the application and is/are a person described in paragraph (h)(3) of Rule 902 of Regulation S) and the underlying applicant(s) and any persons for whose benefit the underlying applicant(s) is/are applying will acquire the Hong Kong Offer Shares in an offshore transaction (within the meaning of Regulation S); and (b) the allotment of the Hong Kong Offer Shares to the underlying applicant(s) or the application for the Hong Kong Offer Shares for the benefit of the underlying applicant(s) would not require the Company, the Sole Sponsor, the Joint Global Coordinators (for themselves and on behalf of the Underwriters), the Joint Bookrunners, the Joint Lead Managers, the Underwriters or their respective officers or advisers to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong; and
- agree that the Company, the Sole Sponsor, the Joint Global Coordinators (for themselves and on behalf of the Underwriters) and the Underwriters and their respective directors, advisors and agents and any other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by us or the underlying applicant(s).

Signature 簽名	
Name of applicant 申請人姓名	

2 We, on behalf of the underlying applicant(s), offer to purchase 吾等 (代表相關申請人) 提出認購	Total number of Shares 股份總數
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3 Total of 夾附合共	cheque(s) 張支票	Cheque number(s) 支票編號
are enclosed for a total sum of 總金額為	HKS	Name of Bank 銀行名稱
	港元	

4 Please use BLOCK letters 請用正楷填寫

Name of White Form eIPO Service Provider 白表 eIPO 服務供應商名稱		White Form eIPO Service Provider ID 白表 eIPO 服務供應商編號	
Chinese Name 中文名稱	Contact number 聯絡電話號碼		
Name of contact person 聯絡人士姓名	Fax number 傳真號碼		For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交
Address 地址	Broker No. 經紀號碼		
		Broker's chop 經紀印章	
For Bank Use 此欄供銀行填寫			

在填寫本申請表格前，請細閱昇能集團有限公司(「本公司」)日期為二零二二年十二月三十日的招股章程(「招股章程」)(尤其是招股章程「如何申請香港發售股份」)及本申請表格背面的指引。除非另有指明，否則本申請表格使用招股章程所界定的相同詞彙。

香港交易及結算有限公司、香港聯合交易所有限公司(「聯交所」)、香港中央結算有限公司(「香港結算」)、證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不對此本申請表格全部或任何部分內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。

本申請表格、招股章程的文本連同招股章程「附錄五—送呈公司註冊處處長及展示文件」所列文件，已根據香港法例第32章公司(清盤及雜項條文)條例第342C條規定送呈香港公司註冊處處長登記。香港交易及結算有限公司、聯交所、香港結算、證監會及香港公司註冊處處長對招股章程或上述任何其他文件的內容概不負責。

敬請閣下留意本申請表格「個人資料」，當中載有本公司及香港股份過戶登記處有關個人資料及遵守香港法例第486條個人資料(私隱)條例的政策及慣例。

本申請表格及招股章程概不構成在香港以外任何司法權區要約出售或招攬要約購買任何香港發售股份。本申請表格所載資料，不得在或向美國境內(包括其領土及屬地、美國各州及哥倫比亞特區)直接或間接派發。該等資料不構成或組成在美國購買或認購證券的任何要約或招攬的一部分。若無根據美國證券法登記或豁免登記，香港發售股份不得在美國提呈發售或出售。

在任何根據當地法例不得發送、派發或複製本申請表格及招股章程的司法權區內概不得發送或派發或複製(不論方式，亦不論全部或部分)本申請表格及招股章程。本申請表格及招股章程僅致予閣下本人。概不得發送或複製本申請表格或招股章程的全部或部分。未能遵守此項指令可能導致違反美國證券法或其他司法權區的適用法律。

發售股份在香港公開發售與國際配售之間的分配可根據招股章程「全球發售的架構」所述予以重新分配。具體而言，倘(i)國際配售未獲悉數認購且香港公開發售獲悉數認購或超額認購；或(ii)國際配售獲悉數認購或超額認購且香港公開發售獲悉數認購或超額認購，而根據香港公開發售有效申請的香港發售股份數目相當於香港公開發售項下初步可供認購的香港發售股份數目的15倍以下，則整體協調人及聯席全球協調人有權按其視為合適的數目，將原先計入國際配售的發售股份重新分配至香港公開發售，惟此須根據聯交所發出的指引信HKEX-GL91-18進行。(i)重新分配至香港公開發售的國際配售股份數目不應超出17,240,000股股份，佔全球發售項下初步可供認購的發售股份10%。而香港公開發售項下可供認購的香港發售股份總數將增加至34,480,000股股份，佔全球發售項下初步可供認購的發售股份20%；及(ii)最終發售價應定於招股章程所載的指示性發售價範圍下限(即每股發售股份1.60港元)。

發售股份申請將於二零二二年十二月三十日(星期五)開始，直至二零二三年一月十日(星期二)止。申請股款(包括經紀佣金、證監會交易徵費、聯交所交易費及會計及財務匯報局交易徵費)將由收款銀行代本公司持有，退款(如有)將於二零二三年一月十六日(星期一)不計利息退還予申請人。投資者務請留意，預期股份將於二零二三年一月十七日(星期二)開始在聯交所買賣。

該期間長於一般市場慣例4日。申請股款(包括經紀佣金、證監會交易徵費、會財局交易徵費及聯交所交易費)將由收款銀行代本公司持有，且退款金額(如有)將於二零二三年一月十六日(星期一)不計利息退還予申請人。投資者務請注意股份預期將於二零二三年一月十七日(星期二)在聯交所開始買賣。因此，投資者於定價日至上市日期期間可能無法出售或交易股份。股東須承擔我們的股份價格可能由於不利的市況或其他不利的事態發展在交易開始前下跌的風險，因為這些不利的市況或事態發展可能在定價日至上市日期之間發生。

致：**昇能集團有限公司**  
獨家保薦人  
聯席全球協調人  
聯席簿管理人  
聯席承辦人  
香港上市委員會  
資本市場

吾等確認，吾等已(1)遵守《電子公開發售指引》及透過銀行/股票經紀遞交白表 eIPO 申請的運作程序以及與就香港公開發售提供白表 eIPO 服務有關的所有適用法例及規例(不論法定或其他)；及(ii)閱讀招股章程及本申請表格所載條款及條件以及申請程序，並同意受其約束。為了代表與本申請有關的每名相關申請人作出申請，吾等：

- 按照招股章程及本申請表格的條款及條件，並在 貴公司組織章程細則規限下，申請以下數目的香港發售股份；
- 夾附申請認購香港發售股份所需的全數款項(包括1%經紀佣金、0.0027%證監會交易徵費、0.00565%聯交所交易費及0.00015%會計及財務匯報局交易徵費)；
- 確認相關申請人已承諾及同意接納所申請認購的香港發售股份，或該等相關申請人根據本申請獲分配的任何較少數目；
- 承諾及確認相關申請人及相關申請人為其利益而提出申請的人士並無申請或承諾或表示有意認購或收取或獲配售或分配(包括有條件及/或暫定)，不會申請或承諾或表示有意認購國際配售項下的任何發售股份，亦不會以其他方式參與國際配售；
- 明白 貴公司、獨家保薦人及聯席全球協調人(為其本身及代表包銷商)、聯席簿管理人、聯席承辦人、包銷商或彼等各自的高級職員或顧問將倚賴此等聲明及陳述，以決定是否就本申請接納任何香港發售股份，及相關申請人如作出虛假聲明，可能會遭受檢控；
- 授權 貴公司將相關申請人的姓名/名稱列入 貴公司股東名冊內，作為將配發予相關申請人的任何香港發售股份的持有人及 貴公司組織章程大綱及細則規定的其他名冊，且 貴公司及/或其代理可根據本申請表格及招股章程所規定程序按相關申請人的申請指示所指定的地址以普通郵遞方式寄發任何股票及/或任何電子退款指示及/或為申請人(或相關聯名申請，則詳名首位申請人)為抬頭人的任何退款支票(如適用)，郵誤風險概由該相關申請人自行承擔；
- 倘相關申請人使用單一銀行賬戶支付申請股款，要求將任何電子退款指示發送至申請付款賬戶內；
- 就使用多個銀行賬戶支付申請股款者，要求任何退款支票以相關申請人為抬頭人，並根據本申請表格及招股章程所述程序將任何有關退款支票以普通郵遞方式寄發到申請所列的地址，郵誤風險概由該相關申請人自行承擔；
- 確認各相關申請人已閱讀本申請表格及招股章程以及白表 eIPO 服務供應商指定網站 [www.eipo.hk](http://www.eipo.hk) 所載條款及條件以及申請程序，並同意受其約束；
- 聲明、保證及承諾(a)相關申請人及相關申請人為其利益提出申請的人士並不受香港或其他地方之任何適用法律限制提出本申請、支付任何申請股款或獲配發或接納任何香港發售股份及相關申請人及相關申請人為其利益提出申請的人士在填寫及提交申請時均處美國境外及屬S規例第902條第(h)(3)段所述的人士且相關申請人及相關申請人為其利益提出申請的人士會於離岸交易(定義見S規例)中認購香港發售股份；及(b)向相關申請人配發香港發售股份或為相關申請人的利益而申請認購香港發售股份，不會引致 貴公司、獨家保薦人、聯席全球協調人(為其本身及代表包銷商)、聯席簿管理人、聯席承辦人、包銷商或彼等各自的高級職員或顧問須遵守香港境外任何地區的任何法例及規例(不論是否具法律效力)項下的任何規定；
- 同意本申請、任何對本申請的接納以及因而訂立的合約，將受香港法例管轄及按其詮釋；及
- 同意 貴公司、獨家保薦人、聯席全球協調人(為其本身及代表包銷商)及包銷商以及彼等各自的董事、顧問及代理以及參與全球發售的任何其他各方有權向我們或其他申請人作出的任何保證、陳述或聲明。

## GUIDELINES TO COMPLETING THIS APPLICATION FORM

References to the boxes below are to the numbered boxes on this Application Form.

### 1 Sign and date the application form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the List of Qualified White Form eIPO Service Providers who may provide White Form eIPO services in relation to the Hong Kong Public Offering, which was released by the SFC.

### 2 State in Box 2 (in figures) the total number of the Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicant(s).

Applicant details of the underlying applicant(s) on whose behalf you are applying for the Hong Kong Offer Shares must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

### 3 Complete your payment details in Box 3.

You must state in this box the number of cheque(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those cheque(s) (i) your White Form eIPO Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for as stated in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque(s), the cheque(s) must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "Ting Hong Nominees Limited — Sanergy Group Limited Public Offer";
- be crossed "Account Payee Only";
- not be post-dated; and
- be signed by the authorised signatories of the White Form eIPO Service Provider or designated person(s) arranged by the White Form eIPO Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque(s) is(are) dishonoured on first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Joint Global Coordinators (for themselves and on behalf of the Underwriters) have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for any sum paid on application.

### 4 Insert your details in Box 4 (in BLOCK letters).

You should write the name, ID and address of the White Form eIPO Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and your fax number and where applicable, the Broker No. and Broker's Chop.

## PERSONAL DATA

### Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant(s) for, and holder(s) of, the Hong Kong Offer Shares of the policies and practices of the Company under the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

#### 1 Reasons for the collection of your personal data

It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the Hong Kong Branch Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Branch Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or the Hong Kong Branch Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of Share certificate(s) and/or refund cheque(s) and/or e-Refund payment instruction(s) to which you are entitled.

It is important that securities holders inform the Company and the Hong Kong Branch Share Registrar immediately of any inaccuracies in the personal data supplied.

#### 2 Purposes

The personal data of the applicants and the securities holders may be used, held, processed, and/or stored (by whatever means) for the following purposes:

- processing your application and refund cheque and e-Refund payment instruction(s), where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of securities' holders including, where applicable, HKSCC Nominees;
- maintaining or updating the registers of securities' holders of the Company;
- verifying securities holders' identities;
- establishing benefit entitlements of securities' holders of the Company, such as dividends, rights issues and bonus issues, etc;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and securities' holder profiles;
- disclosing relevant information to facilitate claims on entitlements; and any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Branch Share Registrar to discharge their obligations to securities' holders and/or regulators and/or any other purpose to which the securities' holders may from time to time agree.

#### 3 Transfer of personal data

Personal data held by the Company and the Hong Kong Branch Share Registrar relating to the securities' holders will be kept confidential but the Company and the Hong Kong Branch Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose, obtain, transfer (whether within or outside Hong Kong) the personal data to, from or with any of the following:

- the Company's appointed agents such as financial advisers, receiving bank and overseas principal Share registrar;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Branch Share Registrar in connection with their respective business operation;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any other persons or institutions with which the securities' holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

#### 4 Retention of personal data

The Company and the Hong Kong Branch Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

#### 5 Access and correction of personal data

Securities' holders have the right to ascertain whether the Company or the Hong Kong Branch Share Registrar holds their personal data, to obtain a copy of such data, and to correct any data that is inaccurate. The Company and the Hong Kong Branch Share Registrar have the right to charge a reasonable fee for the processing of such requests.

All requests for access to data or correction of data should be addressed to the Company, at its registered address disclosed in "Corporate Information" in the Prospectus or as notified from time to time, for the attention of the company secretary, or the Hong Kong Branch Share Registrar for the attention of the privacy compliance officer.

By signing this Application Form, you agree to all of the above.

## 填寫本申請表格的指引

下文各欄提述的號碼乃本申請表格中各欄的編號。

### 1 在申請表格欄1簽署及填上日期。僅接受親筆簽名。

簽署人的名稱及代表身份亦應註明。

如要使用本申請表格申請認購香港發售股份，閣下必須名列於證監會所發佈可就香港公開發售提供白表 eIPO 服務的合資格白表 eIPO 服務供應商名單。

### 2 在欄2填上閣下欲代表相關申請人申請認購的香港發售股份總數(以數字填寫)。

閣下代其作出香港發售股份申請的相關申請人的申請人詳細資料，必須載於連同本申請表格遞交的一個唯讀光碟格式資料檔案內。

### 3 在欄3填上閣下付款的詳細資料。

閣下必須在此欄註明閣下連同本申請表格夾附的支票數目；並在每張支票的背面註明(i)閣下的白表 eIPO 服務供應商編號及(ii)載有相關申請人申請詳細資料的資料檔案的檔案編號。

此欄所註明的金額必須與欄2所註明申請認購的香港發售股份總數應付的金額相同。

所有支票及本申請表格，連同載有唯讀光碟的密封信封(如有)必須放入印有閣下公司印鑑的信封內。

如以支票繳付股款，該支票必須：

- 為港元支票；
- 由在香港開設的港元銀行賬戶開出；
- 顯示閣下(或閣下代名人)的賬戶名稱；
- 註明抬頭人為「鼎康代理人有限公司 — 昇能集團有限公司公開發售」；
- 劃線註明「只准入抬頭人賬戶」；
- 不得為期票；及
- 由白表 eIPO 服務供應商的授權簽署人或白表 eIPO 服務供應商安排的指定人士簽署。

倘未能符合任何此等規定或倘支票首次過戶不獲兌現，閣下的申請可遭拒絕受理。

閣下有責任確保所遞交支票上的詳細資料與就本申請遞交的唯讀光碟或資料檔案所載的申請詳細資料相符。如有不符，本公司及聯席全球協調人(為其本身及代表包銷商)可全權酌情拒絕任何申請。

申請時繳付的任何款項將不會獲發收據。

### 4 在欄4填上閣下的詳細資料(以正楷填寫)。

閣下應在此欄填上白表 eIPO 服務供應商的名稱、編號及地址。閣下亦必須填寫閣下營業地點的聯絡人士名稱及電話號碼及閣下的傳真號碼，以及(如適用)經紀號碼及加蓋經紀印鑑。

## 個人資料

### 個人資料收集聲明

本個人資料收集聲明向香港發售股份申請人及持有人說明本公司根據香港法例第486章個人資料(私隱)條例(「條例」)的政策及慣例。

#### 1 收集閣下個人資料的原因

證券申請人及登記持有人申請證券或將證券轉往其名下，或將名下證券轉讓予他人或要求香港股份過戶登記分處提供服務時，必須向本公司或其代理及香港股份過戶登記分處提供正確個人資料。

未能提供所要求的資料可能會導致閣下的證券申請不獲受理或延遲，或本公司或香港股份過戶登記分處無法進行轉讓或提供服務，亦可能妨礙或延遲登記或轉讓閣下成功申請的香港發售股份及/或寄發閣下應得的股票及/或退款支票及/或電子退款指示。

證券持有人所提供的個人資料如有任何錯誤，須立即通知本公司及香港股份過戶登記分處。

#### 2 目的

申請人及證券持有人的個人資料可(以任何方式)使用、持有、處理及/或保存，以作下列用途：

- 處理閣下的申請及退款支票及電子退款指示(如適用)、核實是否符合本申請表格及招股章程所載條款及申請程序以及公佈香港發售股份的分配結果；
- 使香港及其他地區的一切適用法例及規例獲遵守；
- 以證券持有人(包括(如適用)香港結算代理人)的名義登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司證券持有人的名冊；
- 核實證券持有人的身份；
- 確立本公司證券持有人的受益權利，例如股息、供股及紅股等；
- 分發本公司及其附屬公司的通訊；
- 編製統計數據及證券持有人資料；
- 披露有關資料以便就權利提出申索；及
- 與上述有關的任何其他附帶或相關用途及/或使本公司及香港股份過戶登記分處能履行對證券持有人及/或監管機構承擔的責任及/或證券持有人可能不時同意的任何其他用途。

#### 3 轉交個人資料

本公司及香港股份過戶登記分處對所持證券持有人的個人資料保密，但本公司及香港股份過戶登記分處可在將資料用作上述任何目的必要情況下向下列任何一方披露、獲取或轉交有關個人資料(不論在香港境內或境外)：

- 本公司的委任代理，如財務顧問、收款銀行及海外股份過戶登記總處；
- (如證券申請人要求將證券存入中央結算系統)香港結算或香港結算代理人，彼等將會就中央結算系統的運作使用有關個人資料；
- 向本公司及/或香港股份過戶登記分處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的任何代理、承包商或第三方服務供應商；
- 聯交所、證監會及任何其他法定、監管或政府機關或法例、規則或規例另有規定者；及
- 證券持有人與其進行或擬進行交易的任何其他人士或機構，如其往來銀行、律師、會計師或股票經紀等。

#### 4 保留個人資料

本公司及香港股份過戶登記分處將按收集個人資料用途所需保留證券申請人及持有人的個人資料。毋須保留的個人資料將會根據條例銷毀或處理。

#### 5 查閱及更正個人資料

證券持有人有權確定本公司或香港股份過戶登記分處是否持有其個人資料，並有權索取有關資料的副本並更正任何不準確資料。本公司及香港股份過戶登記分處有權處理該等要求收取合理費用。

所有關於查閱資料或更正資料的要求，應按招股章程「公司資料」所披露公司註冊地址或不時通知的地址向公司秘書，或向香港股份過戶登記分處的私隱事務主任提出。

閣下簽署本申請表格，即表示同意上述各項。

## DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) and a sealed envelope containing the CD-ROM, must be submitted to the following receiving bank by Tuesday, 10 January 2023 at 12:00 noon:

**DBS Bank (Hong Kong) Limited**  
7/F, Two Harbour Square, 180 Wai Yip Street, Kwun Tong, Kowloon, Hong Kong

## 遞交本申請表格

經填妥的本申請表格，連同相關支票及裝有唯讀光碟的密封信封，必須於二零二三年一月十日(星期二)中午十二時正前，送達以下收款銀行：

**星展銀行(香港)有限公司**  
香港九龍觀塘偉業街180號Two Harbour Square, 7樓