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This announcement is not an offer of securities for sale in the United States. No securities may be offered or sold in the United States absent registration or an exemption from registration. Any public offering of securities in the United States will be made by means of a prospectus that may be obtained from the issuer or the selling securities holder and that will contain detailed information about the company and management, as well as financial statements.

Unless otherwise defined in this announcement, capitalized terms in this announcement shall have the same meanings as those defined in the Listing Document.



**Kingsoft Cloud Holdings Limited**

**金山云控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3896)**

**(Nasdaq Stock Ticker: KC)**

**LISTING BY WAY OF INTRODUCTION  
ON THE MAIN BOARD OF  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Previous trading day trading information in respect of the ADSs on the Nasdaq**

*Joint Sponsors*

**J.P.Morgan**  **UBS** 瑞銀集團  **CICC** 中金公司

*Joint Financial Advisors*

**BofA SECURITIES**   **招銀國際** **ICBC**  **工銀國際**

The Company issues this announcement to provide details of the previous trading day information in respect of the ADSs on the Nasdaq.

Prospective investors should refer to the Listing Document (including the section headed “Risk Factors” contained in the Listing Document), the formal notice dated December 23, 2022 (the “**Formal Notice**”), the announcement regarding recent trading information in respect of the ADSs on the Nasdaq and Designated Dealer’s and Alternate Designated Dealer’s respective designated dealer identity number dated December 23, 2022 (the “**December 23 Announcement**”), the announcement regarding clarification on Formal Notice and December 23 Announcement dated December 28, 2022 (the “**Clarification Announcement**”), the announcement regarding previous trading day trading information in respect of the ADS on the Nasdaq dated December 28, 2022 (together with the Clarification Announcement, the “**December 28 Announcements**”) and the announcement regarding previous trading day trading information in respect of the ADSs on the Nasdaq, inventory to be held by Designated Dealer and the number of ordinary shares to be transferred to Hong Kong prior to Listing dated December 29, 2022 (the “**December 29 Announcement**”) issued by the Company before deciding to invest in the Shares or the ADSs.

## INTRODUCTION

We refer to the Listing Document, the Formal Notice, the December 23 Announcement, the December 28 Announcements and December 29 Announcement issued by the Company.

As at the date of this announcement, the total number of issued Shares is 3,805,284,801.

## PREVIOUS TRADING DAY TRADING INFORMATION IN RESPECT OF THE ADSs ON THE NASDAQ

As disclosed in the section headed “Listings, Registration, Dealings and Settlement – Investor Education – Arrangements involving our Company and the Joint Sponsors” in the Listing Document, the Company and the Joint Sponsors will cooperate to inform the investor community in Hong Kong of, among other things, the recent trading information about the Company.

The following table sets out certain trading information in respect of the ADSs (each representing 15 Shares) on the Nasdaq, including the daily high, low, closing price and trading volume, for December 29, 2022, being the trading day of the Nasdaq immediately before the date of this announcement:

Date	ADS Price						Trading volume (in million ADSs)	As % of total issued shares
	Day high		Day low		Closing price			
	<i>USD per ADS</i>	<i>Equivalent to HK\$ per Share</i>	<i>USD per ADS</i>	<i>Equivalent to HK\$ per Share</i>	<i>USD per ADS</i>	<i>Equivalent to HK\$ per Share</i>		
December 29, 2022	3.86	2.00	3.32	1.72	3.82	1.98	3.10	1.22%

The above trading information is provided further to the disclosure in the section headed “Listings, Registration, Dealings and Settlement” in the Listing Document and is for reference purpose only. The trading price of the Shares on the Hong Kong Stock Exchange following the Listing may not be the same as, and may differ from, the trading price of the ADSs on the Nasdaq. Prospective investors should refer to the Listing Document (including the section headed “Risk Factors” contained in the Listing Document), the Formal Notice, the December 23 Announcement, the December 28 Announcements and the December 29 Announcement before deciding to invest in the Shares or the ADSs.

## **FURTHER ANNOUNCEMENTS**

Dealings in the ordinary shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m., Hong Kong time, today. The ordinary shares will be traded on the Hong Kong Stock Exchange in board lots of 2,000 ordinary shares. The stock code is 3896. As stated in the section headed, “Listings, Registration, Dealings and Settlement” in the Listing Document, the Company will release further announcements on liquidity arrangements regarding the accumulated average daily trading volume of our ordinary shares on the Hong Kong Stock Exchange on a weekly basis during the Designated Period.

By Order of the Board  
**Kingsoft Cloud Holdings Limited**  
**Mr. Zou Tao**

*Executive Director, Vice Chairman of the Board  
and acting Chief Executive Officer*

Hong Kong, December 30, 2022

*As at the date of this announcement, the board of directors of the Company comprises Mr. Lei Jun as Chairman and non-executive director, Mr. Zou Tao, as Vice Chairman and executive director, Mr. He Haijian as executive director and Dr. Ye Hangjun as non-executive director, and Mr. Yu Mingto, Mr. Wang Hang and Ms. Qu Jingyuan as the independent non-executive directors.*

*For the purpose of illustration only, USD is translated into HK\$ at the rate of USD1.00 = HK\$7.78. No representation is made that any amount in USD or RMB has been or could be converted at the above rate or at any rates or at all.*

*\* For identification purpose only.*