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## **GOLDSTREAM INVESTMENT LIMITED**

**金涌投資有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1328)**

### **POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 30 DECEMBER 2022**

The Board is pleased to announce that the resolution proposed was duly passed by way of poll at the EGM held on 30 December 2022.

Reference is made to the circular of Goldstream Investment Limited (the “**Company**”) dated 13 December 2022 (the “**Circular**”). Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as those defined in the Circular.

#### **POLL RESULTS OF THE EGM**

The Board is pleased to announce that as more than 50% of the votes were cast in favour of the resolution as set out in the notice of EGM dated 13 December 2022, the resolution was duly passed by the Shareholders as ordinary resolution at the EGM held on 30 December 2022 by way of poll.

The poll results in respect of the resolution proposed at the EGM are as follows:

Ordinary resolution	No. of votes (%) <i>(Note 1)</i>	
	For	Against
<p>THAT:</p> <p>(i) the entering into of the Facility Agreement dated 18 November 2022 (as defined in the circular to the shareholders of the Company dated 13 December 2022), a copy of which has been produced to this meeting marked “A” and signed by the chairman of this meeting for identification purpose, the transactions contemplated thereunder and the execution of the Facility Agreement be and are hereby confirmed, approved, authorised and/or ratified in all respects; and</p> <p>(ii) any one of the directors of the Company be and hereby authorised to sign, execute, perfect, deliver and do all such documents, deeds, acts, matters and things, as the case may be, as he/she may in his/her discretion consider necessary, desirable or expedient in connection with the performance of the rights and/or obligations under and giving effect to the Facility Agreement and the transactions contemplated thereunder.</p>	<p>699,902,360 (100.0%)</p>	<p>0 (0.0%)</p>

*Note:*

1. Based on the total number of the votes attaching to the Shares held by the Shareholders cast in person or by proxy at the EGM, i.e. 699,902,360 Shares.

As at the date of the EGM, the total number of issued Shares was 11,495,494,321. As mentioned in the Circular, Hony Gold Holdings, L.P., being an associate of the Borrower (the “**Interested Shareholder**”) was required to abstain, and had abstained from voting on the relevant resolution approving the Facility Agreement and the transactions contemplated thereunder at the EGM. So far as the Directors’ are aware based on public information, as at the date of the EGM, the Interested Shareholder was interested in 7,802,539,321 Shares. As such, Independent Shareholders holding a total of 3,692,955,000 Shares were entitled to attend and vote for or against the resolution proposed at the EGM. To the best of the knowledge, information and belief of the Company, save as disclosed above, no other Shareholders were required under the Listing Rules to abstain from voting on the resolution at the EGM and there were no Shares entitling any Shareholders to attend and abstain from voting in favour of the resolution at the EGM as set out in Rule 13.40 of the Listing Rules. No parties had indicated in the Circular that they intended to vote against or to abstain from voting on the resolution proposed at the EGM.

Tricor Investor Services Limited, the Company’s branch share registrar and transfer office in Hong Kong, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

An executive Director, namely Mr. Geng Tao; the non-executive Director, namely Mr. Tam Terry Sze Ying, and all independent non-executive Directors, namely Mr. Jin Qingjun, Mr. Lee Kin Ping Christophe and Mr. Shu Wa Tung Laurence, attended the EGM. An executive Director, Mr. Zhao John Huan, was unable to attend the EGM due to other business commitment.

## **COMPLETION OF THE FACILITY AGREEMENT**

The Board is pleased to announce that all the conditions precedent to the Facility Agreement had been satisfied and completion took place on 30 December 2022.

By Order of the Board  
**Goldstream Investment Limited**  
**Zhao John Huan**  
*Chairman*

Hong Kong, 30 December 2022

*As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Zhao John Huan (Chairman) and Mr. Geng Tao (Chief Executive Officer); one non-executive Director, namely Mr. Tam Terry Sze Ying; and three independent non-executive Directors, namely Mr. Jin Qingjun, Mr. Lee Kin Ping Christophe, and Mr. Shu Wa Tung Laurence.*