



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 December 2022

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: China BlueChemical Ltd. (a joint stock limited company incorporated in the People's Republic of China with limited liability)

Date Submitted: 03 January 2023

I. Movements in Authorised / Registered Share Capital

1. Type of shares	Ordinary shares	Class of shares	Class H	Listed on SEHK (Note 1)	Yes	
Stock code	03983	Description				
		Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month		1,771,000,000	RMB	1	RMB	1,771,000,000
Increase / decrease (-)		25,000,122			RMB	25,000,122
Balance at close of the month		1,796,000,122	RMB	1	RMB	1,796,000,122

2. Type of shares	Ordinary shares	Class of shares	Other class (specify in description)	Listed on SEHK (Note 1)	No	
Stock code	N/A	Description	Domestic shares			
		Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month		2,813,999,878	RMB	1	RMB	2,813,999,878
Increase / decrease (-)		0			RMB	0
Balance at close of the month		2,813,999,878	RMB	1	RMB	2,813,999,878

3. Type of shares	Ordinary shares	Class of shares	Other class (specify in description)	Listed on SEHK (Note 1)	No	
Stock code	N/A	Description	Non-listed foreign shares			

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	25,000,122	RMB	1	RMB	25,000,122
Increase / decrease (-)	-25,000,122			RMB	-25,000,122
Balance at close of the month	0	RMB	0	RMB	0

Total authorised/registered share capital at the end of the month: RMB 4,610,000,000

II. Movements in Issued Shares

1. Type of shares	Ordinary shares	Class of shares	Class H	Listed on SEHK (Note 1)	Yes	
Stock code	03983	Description				
Balance at close of preceding month			1,771,000,000			
Increase / decrease (-)			25,000,122			
Balance at close of the month			1,796,000,122			

2. Type of shares	Ordinary shares	Class of shares	Other class (specify in description)	Listed on SEHK (Note 1)	No	
Stock code	N/A	Description	Domestic shares			
Balance at close of preceding month			2,813,999,878			
Increase / decrease (-)			0			
Balance at close of the month			2,813,999,878			

3. Type of shares	Ordinary shares	Class of shares	Other class (specify in description)	Listed on SEHK (Note 1)	No	
Stock code	N/A	Description	Non-listed foreign shares			
Balance at close of preceding month			25,000,122			
Increase / decrease (-)			-25,000,122			
Balance at close of the month			0			

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

(E). Other Movements in Issued Share

1. Type of shares issuable (Note 5 and 6)	Ordinary shares	Class of shares	Class H	Shares issuable to be listed on SEHK (Note 1, 5 and 6)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)		03983				
Type of Issue	At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Currency	Amount				
1). Other (Please specify)			30 December 2022		25,000,122	0
Conversion of 25,000,122 non-listed foreign shares into 25,000,122 H shares						

2. Type of shares issuable (Note 5 and 6)	Ordinary shares	Class of shares	Other class (Please specify)	Shares issuable to be listed on SEHK (Note 1, 5 and 6)	No	
Other class (Please specify)	Non-listed foreign shares					
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)						
Type of Issue	At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Currency	Amount				
1. Other (Please specify)			30 December 2022		-25,000,122	0
Conversion of 25,000,122 non-listed foreign shares into 25,000,122 H shares						

Total E (Ordinary shares Class H): 25,000,122

Total E (Ordinary shares Non-listed foreign shares): -25,000,122

Remarks:

We refer to the announcements of China BlueChemical Ltd. (the "Company") dated 8 November 2022, 16 December 2022 and 30 December 2022 in relation to the conversion of 25,000,122 non-listed foreign shares of the Company into H shares of the Company and their listing on The Stock Exchange of Hong Kong Limited (the "Conversion and Listing"). The Conversion and Listing were completed on 30 December 2022.

Total increase / decrease (-) in Ordinary shares Class H during the month (i.e. Total of A to E) 25,000,122

Total increase / decrease (-) in Ordinary shares Non-listed foreign shares during the month (i.e. Total of A to E) -25,000,122

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Wu Xiaoxia

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

3. "Identical" means in this context:
 - . the securities are of the same nominal value with the same amount called up or paid up;
 - . they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares redeemed"; and
 - . "issue and allotment date" should be construed as "redemption date"