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中原銀行股份有限公司*
ZHONGYUAN BANK CO., LTD.*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code of H Shares: 1216)

(Stock Code of Preference Shares: 4617)

**ANNOUNCEMENT ON RESIGNATION OF VICE CHAIRWOMAN
OF BOARD OF SUPERVISORS**

The board of directors (the “**Board**”) of Zhongyuan Bank Co., Ltd.* (the “**Bank**”) announces that on January 3, 2023, Ms. JIA Jihong (“**Ms. JIA**”), the vice chairwoman of the board of supervisors of the Bank, tendered her resignation to the board of supervisors (the “**Board of Supervisors**”) of the Bank and resigned as the vice chairwoman of the Board of Supervisors, an employee representative supervisor of the Bank and the member of the nomination committee of the Board of Supervisors and the supervision committee of the Board of Supervisors due to her personal health reason.

Ms. JIA has confirmed that there is no disagreement with the Board and the Board of Supervisors and there is no matter relating to her resignation that needs to be brought to the attention of the Bank’s shareholders, creditors or The Stock Exchange of Hong Kong Limited.

According to the requirements of the articles of association (the “**Articles of Association**”) of the Bank, the chairman of the Board of Supervisors shall convene and preside over the meetings of the Board of Supervisors. If the chairman of the Board of Supervisors is unable to or fails to carry out his/her duties, the vice chairman of the Board of Supervisors shall convene and preside over the meeting. If the vice chairman of the Board of Supervisors is unable to or fails to carry out his/her duties, a supervisor elected by above half of the supervisors shall convene and preside over the meeting. The Bank will elect a supervisor as soon as possible in accordance with the requirements of the Articles of Association to convene and preside over the meetings of the Board of Supervisors before the newly appointed chairman of the Board of Supervisors and/or vice chairman of the Board of Supervisors officially takes office.

As a result of the resignation of Ms. JIA, the proportion of employee representative supervisors of the Bank will fall below one-third of the Board of Supervisors. The Bank will endeavour to identify a suitable candidate to fill the vacancy of employee representative supervisor due to the resignation of Ms. JIA as soon as possible and will make further announcement(s) as and when appropriate.

On behalf of the Board
Zhongyuan Bank Co., Ltd.*
XU Nuojin
Chairman

Zhengzhou, the People's Republic of China
January 3, 2023

As at the date of this announcement, the Board comprises Mr. XU Nuojin, Mr. WANG Jiong and Mr. LI Yulin as executive directors; Ms. ZHANG Qiuyun and Mr. MI Hongjun as non-executive directors; Ms. PANG Hong, Mr. LI Hongchang, Mr. JIA Tingyu and Mr. CHAN Ngai Sang Kenny as independent non-executive directors.

* *Zhongyuan Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*