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NOTICE OF COMPLETION OF REDEMPTION OF SECURITIES AND WITHDRAWAL OF LISTING

Franshion Brilliant Limited
方興光耀有限公司

(incorporated in the British Virgin Islands with limited liability)
(the “Issuer”)

**US\$500,000,000 4.00 PER CENT. SENIOR GUARANTEED PERPETUAL
CAPITAL SECURITIES**
(the “Securities”)
(Stock Code: 5229)

unconditionally and irrevocably guaranteed by



China Jinmao Holdings Group Limited
中國金茂控股集團有限公司

(Incorporated in Hong Kong with limited liability)
(Stock code: 00817)

Reference is made to the announcements of Issuer dated 3 July 2017 and 8 September 2017 regarding the issuance and listing of the Securities and the announcement dated 2 December 2022 regarding the notice of redemption of the Securities (together, the “Announcements”). Capitalised terms used but not defined in this announcement shall have the meaning provided in the Announcements.

Pursuant to the Indenture of the Securities, the Issuer has exercised its right to redeem all the Securities outstanding and has completed the redemption of the Securities in full.

Upon completion of the redemption and as of the date of this announcement, there are no amounts outstanding in respect of the Securities.

The Issuer has applied to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Securities. Such withdrawal of listing is expected to become effective upon the close of business on 11 January 2023.

Hong Kong, 4 January 2023

As at the date of this announcement, the directors of Franshion Brilliant Limited are Mr. LI Congrui and Mr. JIANG Nan.

As at the date of this announcement, the Directors of the China Jinmao Holdings Group Limited are Mr. LI Fanrong (Chairman), Mr. LI Fuli, Mr. AN Hongjun, Mr. CHENG Yong and Mr. CHEN Chuan as Non-executive Directors; Mr. LI Congrui, Mr. JIANG Nan and Mr. SONG Liuyi as Executive Directors; Mr. SU Xijia, Mr. SUEN Man Tak, Mr. GAO Shibin and Mr. ZHONG Wei as Independent Non-executive Directors.