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**Genting Hong Kong Limited**  
**(In Liquidation)**  
*(Continued into Bermuda with limited liability)*  
**(Stock Code: 678)**

**THE FIRST MEETINGS OF CREDITORS AND  
THE FIRST MEETING OF CONTRIBUTORIES OF SUBSIDIARY OF THE  
COMPANY AND  
DISPENSATION OF FIRST MEETING OF CONTRIBUTORIES OF THE  
COMPANY AND  
CONTINUED SUSPENSION OF TRADING**

This announcement is made by Genting Hong Kong Limited (In Liquidation) (the “**Company**”, and together with its subsidiaries, the “**Group**”) on a voluntary basis.

**BACKGROUND**

Reference is made to the announcement made by the Company dated 10 October 2022 (the “**Announcement**”) in respect of the winding-up orders (the “**Orders**”) made against the Company and Dream Cruises by the Bermuda Court and the continuing appointment of the JPLs and DCHL JPLs as joint provisional liquidators of the Company and Dream Cruises, respectively. Unless otherwise specified, the capitalised terms used herein shall have the same meanings as those defined in the Announcement.

In accordance with sections 171 and 181 of the Companies Act, the first meeting of creditors of the Company (the “**Company’s Creditors’ Meeting**”), the first meeting of creditors of Dream Cruises (the “**Dream Cruises Creditors’ Meeting**”) and the first meeting of contributories of Dream Cruises (the “**Dream Cruises Contributories’ Meeting**”) shall be convened to consider the following resolutions in respect of the Company and Dream Cruises:

- (a) to appoint permanent liquidator(s) (“**Permanent Liquidators**”); and

- (b) to determine whether or not a committee of inspection (“**Committee of Inspection**”) is to be appointed to act with the Permanent Liquidator(s), and if so, who will be the elected members of the Committee of Inspection.

In that connection the Company’s Creditors’ Meeting, the Dream Cruises Creditors’ Meeting and the Dream Cruises Contributories’ Meeting will each consider a resolution to determine whether the relevant Committee of Inspection should be composed of no less than three and no more than five persons, and in the event that more than five persons are nominated, that the five persons receiving the greatest proportion in value voting in favour of their nomination shall be appointed to the relevant Committee of Inspection.

This announcement is being made by the Company on a voluntary basis and for information purposes only. Formal notices of each of the Company’s Creditors’ Meeting, Dream Cruises Creditors’ Meeting and Dream Cruises Contributories’ Meeting have been given and sent to the relevant creditors and contributories of the Company and Dream Cruises (as applicable) in accordance with Bermuda law.

### **THE COMPANY’S CREDITORS’ MEETING**

**NOTICE IS HEREBY GIVEN THAT** the Company’s Creditors’ Meeting will be held as a physical meeting concurrently at both 14/F, Fairmont House, 8 Cotton Tree Drive, Central, Hong Kong and 3rd Floor, 5 Reid Street, Hamilton HM 11, Bermuda on 18 January 2023 at 9:00 a.m. (Bermuda time) / 9:00 p.m. (Hong Kong time).

**NOTICE IS HEREBY GIVEN THAT** the creditors of the Company are required to submit their names and addresses and their proof of debts or claims to the JPLs, at the offices of R&H Services Limited at 3rd Floor, 5 Reid Street, Hamilton HM 11, Bermuda to be eligible to attend and vote at the meeting.

Proxies and proofs of debt must be lodged at the offices of R&H Services Limited via email at [RKnight@RHRestructuring.com](mailto:RKnight@RHRestructuring.com) on or before 5:00 p.m. on 11 January 2023 (Bermuda time) / 5:00 a.m. on 12 January 2023 (Hong Kong time).

**NOTICE IS HEREBY GIVEN THAT** that a telephone conference platform will be available for the Company’s Creditors’ Meeting; however, this will be for observational purposes only and creditors of the Company will not be permitted to vote at the Company’s Creditors’ Meeting via telephone conference. Creditors of the Company who wish to observe the proceedings of the Company’s Creditors’ Meeting via this platform must contact Robert Knight by email at [RKnight@RHRestructuring.com](mailto:RKnight@RHRestructuring.com) on or before 5:00 p.m. on 11 January 2023 (Bermuda time) / 5:00 a.m. on 12 January 2023 (Hong Kong time) in order to secure the relevant details for the Company’s Creditors’ Meeting.

### **DISPENSATION OF FIRST MEETING OF CONTRIBUTORIES OF THE COMPANY**

Pursuant to the terms of an order by the Bermuda Court on 28 November 2022, the first meeting of the contributories of the Company is dispensed with.

## **DREAM CRUISES CREDITORS' MEETING**

**NOTICE IS HEREBY GIVEN THAT** the Dream Cruises Creditors' Meeting will be held as a physical meeting concurrently at both Room 405-7, 4/F, St. George's Building, 2 Ice House Street, Central, Hong Kong and 3rd Floor, 5 Reid Street, Hamilton HM 11, Bermuda on 19 January 2023 at 9:00 a.m. (Bermuda time) / 9:00 p.m. (Hong Kong time).

**NOTICE IS HEREBY GIVEN THAT** the creditors of Dream Cruises are required to submit their names and addresses and their proof of debts or claims to the DCHL JPLs, at the offices of R&H Services Limited at 3rd Floor, 5 Reid Street, Hamilton HM 11, Bermuda to be eligible to attend and vote at the meeting.

Proxies and proofs of debt must be lodged at the offices of R&H Services Limited via email at [RKnight@RHRestructuring.com](mailto:RKnight@RHRestructuring.com) on or before 5:00 p.m. on 12 January 2023 (Bermuda time) / 5:00 a.m. on 13 January 2023 (Hong Kong time).

**NOTICE IS HEREBY GIVEN THAT** that a telephone conference platform will be available for the Dream Cruises Creditors' Meeting; however, this will be for observational purposes only and creditors of Dream Cruises will not be permitted to vote at the Dream Cruises Creditors' Meeting via telephone conference. Creditors of Dream Cruises who wish to observe the proceedings of the Dream Cruises Creditors' Meeting via this platform must contact Robert Knight by email at [RKnight@RHRestructuring.com](mailto:RKnight@RHRestructuring.com) on or before 5:00 p.m. on 12 January 2023 (Bermuda time) / 5:00 a.m. on 13 January 2023 (Hong Kong time) in order to secure the relevant details for the Dream Cruises Creditors' Meeting.

## **DREAM CRUISES CONTRIBUTORIES' MEETING**

**NOTICE IS HEREBY GIVEN THAT** the Dream Cruises Contributories' Meeting will be held as a virtual meeting on 18 January 2023 at 9:00 p.m. (Bermuda time) / 19 January 2023 9:00 a.m. (Hong Kong time).

**NOTICE IS HEREBY GIVEN THAT** any contributory of Dream Cruises wishing to attend the Dream Cruises Contributories' Meeting must contact Robert Knight by email at [RKnight@RHRestructuring.com](mailto:RKnight@RHRestructuring.com) on or before 5:00 p.m. on 17 January 2023 (Bermuda time) / 5:00 a.m. on 18 January 2023 (Hong Kong time) in order to secure the relevant details for the Dream Cruises Contributories' Meeting.

Proxies must be lodged via email at [RKnight@RHRestructuring.com](mailto:RKnight@RHRestructuring.com) on or before 5:00 p.m. on 17 January 2023 (Bermuda time) / 5:00 a.m. on 18 January 2023 (Hong Kong time).

**CONTINUED SUSPENSION OF TRADING**

Application was made to the Stock Exchange for the suspension of trading in the shares of the Company with effect from 9:00 a.m. on 18 January 2022 and will remain suspended until further notice.

**Shareholders, investors and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

For and on behalf of  
Genting Hong Kong Limited  
(In Liquidation)  
**EDWARD SIMON MIDDLETON**  
**WING SZE TIFFANY WONG**  
**EDWARD ALEXANDER NILES WHITTAKER**  
*Joint Provisional Liquidators*  
*Acting as agents without personal liabilities*

Hong Kong, 5 January 2023