



## Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 December 2022

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Hansoh Pharmaceutical Group Company Limited

Date Submitted: 05 January 2023

### I. Movements in Authorised / Registered Share Capital

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	03692	Description	-			
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	20,000,000,000	HKD	0.00001	HKD	200,000	
Increase / decrease (-)	0			HKD	0	
Balance at close of the month	20,000,000,000	HKD	0.00001	HKD	200,000	

Total authorised/registered share capital at the end of the month: HKD 200,000

**II. Movements in Issued Shares**

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	03692	Description	-			
Balance at close of preceding month			5,922,350,070			
Increase / decrease (-)			0			
Balance at close of the month			5,922,350,070			

### III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

1. Type of shares issuable	Ordinary shares	Class of shares	Not applicable		Shares issuable to be listed on SEHK (Note 1)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)		03692					
Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto (C)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1). Zero coupon convertible bonds due 2026 issued on January 22, 2021	USD	600,000,000	Repurchased	-4,000,000	596,000,000	0	77,881,820
Type of convertibles	Bond/Notes						
Stock code of the Convertibles (if listed on SEHK) (Note 1)	40546						
Subscription/Conversion price	HKD	59.33					
General Meeting approval date (if applicable)							

Total C (Ordinary shares): 0

Remarks:

1) The Bonds having an aggregate principal amount of USD4,000,000 were repurchased in accordance with the terms and conditions of the Bonds during the month.

2) Adjustment of the conversion price of the Bonds was made pursuant to the terms and conditions of the Bonds due to the declaration of an interim dividend of HK5 cents per ordinary share by the Company to its shareholders for the six month ended June 30, 2022. The adjustment took effect from September 15, 2022 (being the date immediately after the record date of the interim dividend). The adjustment also took into account (i) the final dividend of RMB6.51 cents per ordinary share for the year ended December 31, 2020 and (ii) the final dividend of RMB7.32 cents per ordinary share for the year December 31, 2021, the effect of which have been carried forward pursuant to the terms and conditions of the Bonds.

**(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)** Not applicable

**(E). Other Movements in Issued Share** Not applicable

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E)	0
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**IV. Information about Hong Kong Depositary Receipt (HDR)** Not applicable

**V. Confirmations**

Not applicable
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Remarks:

Confirmations under section V are not applicable because no new security was issued by the issuer during the month.
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Submitted by: Ms. ZHONG ShengliTitle: Joint Company Secretary(Director, Secretary or other Duly Authorised Officer)

## Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
  - "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - "type of shares issuable" should be construed as "type of shares repurchased"; and
  - "issue and allotment date" should be construed as "cancellation date"

6. In the context of redemption of shares:
- . “shares issuable to be listed on SEHK” should be construed as “shares redeemed listed on SEHK”; and
  - . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
  - . “type of shares issuable” should be construed as “type of shares redeemed”; and
  - . “issue and allotment date” should be construed as “redemption date”