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中国优通控股
China UT Holding

**CHINA U-TON FUTURE SPACE INDUSTRIAL GROUP HOLDINGS LTD.
中國優通未來空間產業集團控股有限公司**

(In Liquidation)

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 6168)

**REQUEST FOR REVIEW OF THE DECISION OF
THE LISTING COMMITTEE**

This announcement is made by China U-Ton Future Space Industrial Group Holdings Ltd. (In Liquidation) (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 23 December 2022 in relation to the decision of the Listing Committee of the Stock Exchange to cancel the Company’s listing under Rule 6.01A(1) of the Listing Rules (the “**Delisting Decision**”).

After seeking professional advice and with due consideration, on 5 January 2023, the Company submitted a written request to the Stock Exchange for the Delisting Decision to be referred to the Listing Review Committee of the Stock Exchange for review pursuant to Rule 2B.06(2) of the Listing Rules (the “**LRC Review**”).

Should there be any material development(s) of the aforementioned matters, further announcement(s) will be made by the Company as and when appropriate and in accordance with the Listing Rules.

Shareholders and potential investors of the Company should note that the outcome of the LRC Review is uncertain. Shareholders who have any queries about the implication of the cancellation of listing of the Company’s shares are advised to seek appropriate professional advice.

CONTINUED SUSPENSION OF TRADING

Trading in the Company's shares on the Stock Exchange has been suspended with effect from 3:00 p.m. on Wednesday, 5 May 2021 and will remain suspended pending fulfilment of the resumption guidance issued by the Stock Exchange to the Company on 7 July 2021 and 22 September 2022 and any supplement or modification thereto. Further announcements will be made to provide further updates to the Shareholders and potential investors of the Company as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

Mr. Ho Man Kit
Joint and Several Liquidator of
CHINA U-TON FUTURE SPACE
INDUSTRIAL GROUP HOLDINGS LTD.
(In Liquidation)

Hong Kong, 5 January 2023

As at the date of this announcement, the executive Directors are Mr. Jiang Changqing, Mr. Zhao Feng, Ms. Liu Jianzhou, Mr. Chen Qizheng, Mr. Liu Zhen and Mr. Mok Kwan Leong; the independent non-executive Directors are Mr. Wang Haiyu, Mr. Mok Hon Kwong Thomas and Mr. Ma Yu-heng.

The affairs, business and property of the Company in Hong Kong are being managed by Mr. Ho Man Kit and Ms. Kong Sze Man Simone, the joint and several liquidators, who act as the agent of the Company only and without personal liability.