



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 December 2022

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: AustAsia Group Ltd.

Date Submitted: 06 January 2023

I. Movements in Authorised / Registered Share Capital Not applicable

Remarks:

The Company is incorporated in Singapore with limited liabilities, pursuant to the Singapore Companies Act, companies incorporated in Singapore do not have an authorised capital and there is no concept of par value in respect of issued shares.

II. Movements in Issued Shares

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	02425	Description				
Balance at close of preceding month			699,857,112			
Increase / decrease (-)			0			
Balance at close of the month			699,857,112			

Remarks:

The ordinary shares of the Company were listed on the Main Board of The Stock Exchange of Hong Kong Limited on 30 December 2022 (the "Listing Date"), and the above opening balance refers to the relevant issued shares of the Company on the Listing Date (which include the Shares issued pursuant to vesting of awards granted under the AAG Performance Share Plan on the Listing Date).

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)

1. Type of shares issuable	Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)		02425				
Description			General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (D)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1).	AAG Performance Share Plan (adopted on 3 July 2020 and amended on 5 December 2022)		03 July 2020	0	39,777,325	
2).	AAG Post-IPO Restricted Share Unit Scheme (adopted on 5 December 2022)		05 December 2022	0	69,985,711	
3).	Over-allotment option described in the Company's announcement of the allotment results dated 29 December 2022 in respect of an aggregate of 3,064,000 shares, which was granted on 21 December 2022 and exercisable from 30 December 2022 until 20 January 2023.			0	3,064,000	

Total D (Ordinary shares): 0

Remarks:

AAG Performance Share Plan ("AAG PSP") was adopted on 3 July 2020 and amended on 5 December 2022. The above number represents the maximum number of shares which may be issued under unvested AAG PSP granted prior to 5 December 2022 and the current plan mandate limit of awards (i.e. 5% of the shares in issue on the Listing Date) which be granted after the Listing Date.

The AAG Post-IPO Restricted Share Unit Scheme ("RSU Scheme") was adopted on 5 December 2022 and the scheme mandate limit is 10% of the shares in issue on the Listing Date. The aggregate number of shares which may be issued pursuant to awards granted under the AAG PSP and the RSU Scheme shall not exceed 10% of the shares in issue on the Listing Date (i.e. 69,985,711 shares, being 10% of 699,857,112 shares in issue on 30 December 2022).

(E). Other Movements in Issued Share Not applicable

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E)	0
--	---

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

Not applicable

Submitted by: TAN Yong Nang

Title: Director

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
 - "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - "type of shares issuable" should be construed as "type of shares repurchased"; and
 - "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
 - "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

- . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
- . “type of shares issuable” should be construed as “type of shares redeemed”; and
- . “issue and allotment date” should be construed as “redemption date”