50,000

Status: New Submission



For the month ended:

Increase / decrease (-)

Balance at close of the month

31 December 2022

# Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

To : Hong Kong Exchar	nges and Clearing Limited									
Name of Issuer:	E-House (China) Enterpris	se Holdings	Limited							
Date Submitted:	06 January 2023									
I. Movements in Au	thorised / Registered Shar	e Capital								
1. Type of shares	Ordinary shares		Class of shares	Not appli	icable		Listed on SEHK (No	ote 1)	Yes	
Stock code	02048		Description							
Numb			er of authorised/registered shares		Par valu		е	Authorised/registered share capital		
Balance at close of preceding month			5,000	USD		USD	SD 50,000			

5,000,000,000 USD

Total authorised/registered share capital at the end of the month: USD 50,000

Page 1 of 7 v 1.0.1

USD

0.00001 USD

## **II. Movements in Issued Shares**

1. Type of shares	Ordinary shares		Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	02048		Description				
Balance at close of preceding	g month		1,749,059,530				
Increase / decrease (-)			0				
Balance at close of the month		1,749,059,530					

Page 2 of 7 v 1.0.1

## **III. Details of Movements in Issued Shares**

## (A). Share Options (under Share Option Schemes of the Issuer)

Type of shares issuable		Class	of shares	Not applica	ble Sh		res issuable to be listed or			
Sto	ock code of shares issuable	e (if listed on SEHK) (Note	2 1) 02048	3					·	,
Р	Particulars of share option scheme  Number of share options outstanding a close of preceding month		Movement during the month		Number of share options outstanding at close of the month		No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
1).	Pre-IPO Share Option	77,638,000	Granted Exercised		0	77,071	71,600	0	77,071,600	0
	Scheme: Options granted on 21/04/2018				0					
	(Exercise price: HK\$10.37)		Cancelled							
	,		Lapsed							
	neral Meeting approval te (if applicable)	20 April 2018								
2).	Post-IPO Share Option	0	Granted		0		0	0	0	146,743,600
	Scheme		Exercised	(						
			Cancelled		0					
			Lapsed		0					
	neral Meeting approval te (if applicable)	04 July 2018								

Total A (Ordinary shar	es):
Total funds raised during the month from exercise of options: HKD	)

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

Page 3 of 7 v 1.0.1

# (C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

Type of shares issuable Ordinary shares		Class of	shares 1	Not applicable		hares issuable to be listed o	n SEHK (Note 1)	Yes				
Stock code of shares issuable (if listed on SEHK) (Note 1)			02048									
Description of the Convertibles		es Currency	Amount at clo preceding mo	Mo		vement during the month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto (C)			
1).	1). Convertible Note due 2023 HKD 1,031,		31,900,000			0	1,031,900,000		0		99,508,197	
Тур	oe of convertibles	Bond/Note	es es									
	ock code of the Convertibles isted on SEHK) (Note 1)	·										
Subscription/Conversion price		HKD	HKD 10									
General Meeting approval date (if applicable)  30 October 2020		er 2020										
							Т	otal C (Ordinary shares):		0		
(D	). Any other Agreements	or Arrangen	nents to Issue Sh	nares of th	ne Issuer wh	nich are to be listed, includinç	g O	ptions (other than Share (	Options Schemes)	Noi	t applica	ble
(E	i). Other Movements in Iss	ued Share	Not applicable									
			Total increase / d	ecrease (.	-) in Ordinary	shares during the month (i.e.		tal of Δ to F)	0			

Page 4 of 7 v 1.0.1

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

Page 5 of 7 v 1.0.1

#### V. Confirmations

Not applic	able
------------	------

Submitted by: ZHOU Liang

Title: Joint Company Secretary

(Director, Secretary or other Duly Authorised Officer)

#### Notes

- 1. SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - . "type of shares issuable" should be construed as "type of shares repurchased"; and
  - . "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
  - "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

Page 6 of 7 v 1.0.1

- . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
- . "type of shares issuable" should be construed as "type of shares redeemed"; and
- . "issue and allotment date" should be construed as "redemption date"

Page 7 of 7 v 1.0.1