

APPENDIX II UNAUDITED [REDACTED] FINANCIAL INFORMATION

The information set out in this Appendix does not form part of the “Accountant’s Report” from PricewaterhouseCoopers, Certified Public Accountants, Hong Kong, the reporting accountant of the Company, as set out in Appendix I in this document, and is included herein for illustrative purposes only.

The unaudited [REDACTED] financial information should be read in conjunction with the section headed “Financial Information” and “Appendix I — Accountant’s Report.”

A. UNAUDITED [REDACTED] STATEMENT OF ADJUSTED NET TANGIBLE ASSETS

The following is an illustrative statement of the unaudited [REDACTED] adjusted consolidated net tangible assets which has been prepared in accordance with Rule 4.29 of the Listing Rules for the purpose of illustrating the effect of the [REDACTED] as if it had taken place on June 30, 2022 and based on the consolidated net tangible liabilities attributable to the owners of the Company as at June 30, 2022 as shown in the Accountant’s Report, the text of which is set out in Appendix I to this document, and adjusted as described below.

This unaudited [REDACTED] adjusted consolidated net tangible assets has been prepared for illustrative purposes only and, because of its hypothetical nature, it may not give a true picture of the financial position of the Group had the [REDACTED] been completed as at June 30, 2022 or at any future date.

	Audited consolidated net tangible liabilities attributable to the owners of the Company as at June 30, 2022	Estimated [REDACTED] from the [REDACTED]	Estimated impact related to the changes of terms of convertible redeemable preferred shares upon [REDACTED]	Unaudited [REDACTED] adjusted consolidated net tangible assets attributable to the owners of the Company	Unaudited [REDACTED] adjusted consolidated net tangible assets per share	
	Note 1 RMB’000	Note 2 RMB’000	Note 3 RMB’000	RMB’000	Note 4 RMB	Note 5 HK\$
Based on the [REDACTED] of HK\$[REDACTED] per share. . .	(8,939,323)	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Based on the [REDACTED] of HK\$[REDACTED] per share. . .	(8,939,323)	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

Notes:

- (1) The audited consolidated net tangible liabilities attributable to the owners of the Company as at June 30, 2022 is extracted from the Accountant’s Report set forth in Appendix I to the document, which is based on the audited consolidated net liabilities attributable to the owners of the Company as at June 30, 2022 of RMB8,938,496,000 with an adjustment for the intangible assets as at June 30, 2022 of RMB827,000.
- (2) The estimated [REDACTED] from the [REDACTED] are based on the indicative [REDACTED] of HK\$[REDACTED] and HK\$[REDACTED] per share after deduction of the estimated [REDACTED] fees and other related expenses payable by the Company (excluding RMB32,933,000 which had been charged to the consolidated statements of comprehensive income up to June 30, 2022), without taking into account any shares which may be issued upon the exercise of the [REDACTED].
- (3) Upon the [REDACTED] and the completion of the [REDACTED], all the Preference Shares will be automatically converted into ordinary shares. These Preference Shares will be re-designated from liabilities to equity. Accordingly, for the purpose of the unaudited [REDACTED] financial information, the unaudited [REDACTED] adjusted consolidated net tangible assets attributable to the owners of the Company will be increased by RMB[REDACTED], being the carrying amounts of the Preference Shares as at June 30, 2022.
- (4) The unaudited [REDACTED] adjusted consolidated net tangible assets per share are determined after the adjustments as described in note (2) above and on the basis that [REDACTED] shares are in issue, assuming the [REDACTED] had been completed on June 30, 2022, taking into account the Share Subdivision but without taking into account any shares which may fall to be issued upon the exercise of the [REDACTED].
- (5) For the purpose of this unaudited [REDACTED] adjusted net tangible assets, the balance stated in RMB is converted into Hong Kong dollars at a rate of HK\$1.00 to RMB[0.8728]. No representation is made that RMB amounts have been, could have been or may be converted to Hong Kong dollars, or vice versa, at that rate.
- (6) No adjustments have been made to the unaudited [REDACTED] adjusted consolidated net tangible assets to reflect any [REDACTED] results or other transactions of the Group entered into subsequent to June 30, 2022.

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[REDACTED]

APPENDIX II UNAUDITED [REDACTED] FINANCIAL INFORMATION

[REDACTED]

APPENDIX II UNAUDITED [REDACTED] FINANCIAL INFORMATION

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