
APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were, among others:

- (a) a copy of the [REDACTED];
- (b) a copy of each of the material contracts referred to in “Appendix IV — Statutory and General Information — B. Further Information about Our Company’s Business — 1. Summary of the Material Contracts”; and
- (c) the written consents referred to in “Appendix IV — Statutory and General Information — E. Other Information — 9. Consents of experts”.

2. DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.fenbi.com during a period of 14 days from the date of this document:

- (a) our Memorandum and Articles of Association;
- (b) the Accountant’s Report for the three years ended December 31, 2021 and the six months ended June 30, 2022, the text of which is set out in Appendix I to this document;
- (c) the report on the unaudited [REDACTED] financial information from PricewaterhouseCoopers, the text of which is set out in Appendix II to this document;
- (d) the audited consolidated financial statements of our Company for the three years ended December 31, 2021 and the six months ended June 30, 2022;
- (e) the legal opinions issued by Jingtian & Gongcheng, our PRC Legal Advisors, in respect of certain aspects of our Group and the property interests of our Group;
- (f) the legal opinion issued by CM Law Firm, the legal advisors to the Company as to PRC cybersecurity and data privacy protection laws;
- (g) the letter of advice issued by Walkers (Hong Kong), our Cayman legal advisors, in respect of certain aspects of the Cayman Islands Companies Act referred to in Appendix III to this document;
- (h) the Cayman Companies Act;
- (i) the material contracts referred to in “Appendix IV — Statutory and General Information — B. Further Information about Our Company’s Business — 1. Summary of the Material Contracts”;
- (j) the written consents referred to in “Appendix IV — Statutory and General Information — E. Other Information — 9. Consents of experts”;
- (k) service contracts and letters of appointment referred to in “Appendix IV — Statutory and General Information — C. Further Information about Our Directors and Substantial Shareholders — 2. Directors’ service contracts and letters of appointment”;

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- (l) the rules of the [REDACTED] Share Option Scheme;
- (m) the F&S Report; and
- (n) the report issued by Taitong Construction Co., Ltd., the Fire Safety Consultant, in respect of its findings on the fire safety inspection on certain leased properties of the Group which had not obtained relevant fire safety approvals.