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## **SPIC 2018 USD SENIOR PERPETUAL BOND COMPANY LIMITED**

*(incorporated with limited liability in the British Virgin Islands)*

**(the "Issuer")**

## **U.S.\$500,000,000 Senior Perpetual Capital Securities (the "Securities")**

**(stock code: 5453)**

**unconditionally and irrevocably guaranteed by**



## **STATE POWER INVESTMENT CORPORATION LIMITED**

*(incorporated with limited liability in the People's Republic of China)*

**(the "Guarantor")**

## **NOTICE ON COMPLETION OF REDEMPTION**

Reference is made to the announcement of the Issuer dated 7 October 2022 in relation to the Securities.

Pursuant to condition 6(b) (*Redemption at the option of the Issuer*) of the terms and conditions of the Securities set out in the trust deed in relation to the Securities, the Issuer redeemed the Securities in whole, but not in part, on 21 November 2022 (the "**Call Date**"), at the principal amount of the Securities together with any distribution accrued to the Call Date (including any arrears of distribution and any additional distribution amount).

As at the date of this announcement, there are no Securities in issue subsequent to the redemption of the Securities. Accordingly, the Issuer has made an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Securities. Such withdrawal of listing is expected to become effective upon the close of business on 17 January 2023.

9 January 2023

*As at the date of this announcement, the director of the Issuer is Mr. TANG Binbin.*

*As at the date of this announcement, the directors of the Guarantor are Mr. QIAN Zhimin, Mr. LI Baoqing, Mr. LU Chun, Mr. ZHU Hongjie, Mr. LIU Deheng, Mr. YANG Qingting, Mr. NIE Xiaofu and Mr. LI Houxin.*