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Fenbi Technology Ltd. 粉筆科技有限公司

(Incorporated in the Cayman Islands with limited liability)

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This announcement is made by the order of Fenbi Technology Ltd. (the "Company"). The Company's board of directors (the "Board") collectively and individually accept responsibility for the accuracy of this announcement.



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This announcement is made by the Company pursuant to Rule 12.01C of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

As at the date of this announcement, the Company has appointed the following overall coordinators (in no particular order):

Citigroup Global Markets Asia Limited China International Capital Corporation Hong Kong Securities Limited Merrill Lynch (Asia Pacific) Limited

Further announcement(s) shall be made in accordance with the Listing Rules in the event that further overall coordinators are appointed by the Company.

By order of the Board Fenbi Technology Ltd. ZHANG Xiaolong Chairman

Hong Kong, September 2, 2022

Directors and proposed directors of the Company named in the application to which this announcement relates are: (i) Mr. ZHANG Xiaolong and Mr. WEI Liang as executive directors; (ii) Mr. LI Yong, Mr. LI Xin and Mr. LI Zhaohui as non-executive directors; and (iii) Mr. QIU Dongxiao Larry, Mr. YUEN Kai Yiu Kelvin and Ms. YUAN Jia as proposed independent non-executive directors.