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**China All Access (Holdings) Limited
(In Liquidation)**

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 633)

**WITHDRAWAL OF REVIEW REQUEST
AND
CANCELLATION OF LISTING**

This announcement is made by China All Access (Holdings) Limited (In Liquidation) (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 31 March 2021, 1 June 2021, 30 June 2021, 26 July 2021, 10 February 2022, 30 March 2022, 30 June 2022, 30 September 2022 and 1 November 2022 (the “**Announcements**”) in relation to the updates on progress of resumption. Unless otherwise defined, capitalized terms used herein should have the same meanings as those defined in the Announcements.

WITHDRAWAL OF REVIEW REQUEST

As disclosed in the announcement of the Company dated 1 November 2022, the Company submitted an application requesting the Delisting Decision be referred to the Listing Review Committee for review. The hearing for the review was scheduled for 10 January 2023.

As there had been no substantial progress on the proposed Debt Restructuring Plan since the review application, the Company decided to withdraw the review request on 3 January 2023.

CANCELLATION OF LISTING

By the letter from the Stock Exchange dated 4 January 2023, the Company was informed that the last day of listing of the shares of the Company (the “**Shares**”) will be 13 January 2023 and the listing of Shares will be cancelled with effect from 9:00 a.m. on 16 January 2023 under Rule 6.01A of the Listing Rules.

CONSEQUENCES TO THE SHAREHOLDERS

All shareholders of the Company and investors should note that after 13 January 2023, being the

last day of listing of the Shares on the Stock Exchange, whilst the share certificates of the Shares shall remain valid, the Shares will not be listed on, and will not be tradeable on, the Stock Exchange. Thereafter, the Company will no longer be subject to the Listing Rules. Shareholders who have queries about the implications of the cancellation of the Company's listing on the Stock Exchange are advised to obtain professional advice.

For and on behalf of
China All Access (Holdings) Limited
(In Liquidation)
So Man Chun
Jong Yat Kit
Joint and Several Liquidators
Acting as agents of the Company without
personal liability

Hong Kong, 11 January 2023

As at the date of this announcement, the board of Directors of the Company comprises of Mr. Chan Yuen Ming and Mr. Shao Kwok Keung as executive Directors; and Mr. Wong Che Man Eddy, Mr. Lam Kin Hung Patrick and Mr. Tam Sui Kwan as the independent non-executive Directors.