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China South City Holdings Limited
華南城控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock code: 1668)

CLOSURE OF REGISTER OF MEMBERS

Reference is made to the announcement of China South City Holdings Limited (the “**Company**”) dated 18 December 2022 (the “**Announcement**”) in relation to, among others, the deemed disposal of approximately 69.35% equity interest in Xi’an China South City Co., Ltd. Unless otherwise specified, capitalised terms used herein shall have the same respective meanings as those defined in the Announcement.

The Board hereby announces that the Company will convene the EGM at 10:00 a.m. on Thursday, 2 February 2023 at Garden Room, 2/F., New World Millennium Hong Kong Hotel, 72 Mody Road, Tsim Sha Tsui East, Kowloon, Hong Kong.

NOTICE IS HEREBY GIVEN THAT the register of members of the Company will be closed for the following periods:

For the purpose of determining the Shareholders who are entitled to attend and vote at the EGM to be held on Thursday, 2 February 2023, the register of members of the Company will be closed from Monday, 30 January 2023 to Thursday, 2 February 2023, both days inclusive, during which period no transfer of Shares will be registered. In order to qualify for attending and voting at the EGM, Shareholders are reminded to ensure that all share transfer documents accompanied by the relevant share certificates are lodged for registration with the share registrar of the Company, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, by no later than 4:30 p.m. on Friday, 27 January 2023.

The Company expects to despatch (a) the circular containing, among other things, (i) further details of the Investment Agreement (including the Put Option), the Shareholders’ Agreement and the transactions contemplated thereunder, (ii) a letter from the Independent Board Committee, (iii) a letter from the reporting accountant of the Company, and (iv) a letter from the Independent Financial Adviser, (b) the notice of the EGM, as well as (c) the related proxy form to the Shareholders on 17 January 2023.

For and on behalf of the Board
China South City Holdings Limited
LI Wenxiong and CHENG Chung Hing
Co-Chairmen

Hong Kong, 11 January 2023

As at the date of this announcement, the Co-Chairmen of the Company are Mr. Li Wenxiong (Non-Executive Director) and Mr. Cheng Chung Hing (Executive Director); the Executive Directors of the Company are Ms. Geng Mei, Mr. Wan Hongtao, Mr. Qin Wenzhong and Ms. Cheng Ka Man Carman; the Non-Executive Directors of the Company are Mr. Cheng Tai Po and Ms. Shen Lifeng; and the Independent Non-Executive Directors of the Company are Mr. Leung Kwan Yuen Andrew, GBM, GBS, JP, Mr. Li Wai Keung, Mr. Hui Chiu Chung, JP and Ms. Helen Zee.