

NOT FOR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES (INCLUDING ITS TERRITORIES AND POSSESSIONS, ANY STATE OF THE UNITED STATES AND THE DISTRICT OF COLUMBIA), EXCEPT PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT AND APPLICABLE STATE OR LOCAL SECURITIES LAWS.

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or an offer to acquire, purchase or subscribe for securities.

*This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The Notes (as defined below) will not be registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”), or with any securities regulatory authority of any state or other jurisdiction of the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. There will be no public offering of securities referred to herein in the United States.*

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**THE GOVERNMENT OF THE
HONG KONG SPECIAL ADMINISTRATIVE REGION
OF THE PEOPLE’S REPUBLIC OF CHINA**

Issue of

**U.S.\$500,000,000 4.375 per cent. Notes due 2026 (the “USD 2026 Notes”)
(Stock Code: 4259)**

**U.S.\$1,000,000,000 4.500 per cent. Notes due 2028 (the “USD 2028 Notes”)
(Stock Code: 4260)**

**U.S.\$1,000,000,000 4.625 per cent. Notes due 2033 (the “USD 2033 Notes”)
(Stock Code: 4261)**

**U.S.\$500,000,000 5.250 per cent. Notes due 2053 (the “USD 2053 Notes”)
(Stock Code: 4262)**

**EUR750,000,000 3.875 per cent. Notes due 2025 (the “EUR 2025 Notes”)
(Stock Code: 4263)**

**EUR500,000,000 3.875 per cent. Notes due 2030 (the “EUR 2030 Notes”)
(Stock Code: 4264)**

**RMB5,000,000,000 3.00 per cent. Notes due 2025 (the “RMB 2025 Notes”)
(Stock Code: 84417)**

**RMB5,000,000,000 3.30 per cent. Notes due 2028 (the “RMB 2028 Notes”,
together with the USD 2026 Notes, the USD 2028 Notes, the USD 2033 Notes, the USD 2053
Notes, the EUR 2025 Notes, the EUR 2030 Notes and the RMB 2025 Notes, the “Notes”)
(Stock Code: 84418)**

under the
HK\$200,000,000,000 Global Medium Term Note Programme (the “Programme”)

Joint Green Structuring Advisors

CRÉDIT AGRICOLE CIB

HSBC

Joint Global Coordinators for the USD 2026 Notes, USD 2028 Notes, USD 2033 Notes, USD 2053 Notes, EUR 2025 Notes and EUR 2030 Notes

CRÉDIT AGRICOLE CIB

HSBC

CITIGROUP

J.P. MORGAN

Joint Global Coordinators for the RMB 2025 Notes and RMB 2028 Notes

CRÉDIT AGRICOLE CIB

HSBC

BANK OF CHINA (HONG KONG)

ICBC (ASIA)

Joint Bookrunners and Joint Lead Managers

for the USD 2026 Notes, USD 2028 Notes, USD 2033 Notes, USD 2053 Notes, EUR 2025 Notes and EUR 2030 Notes

BNP PARIBAS

BOFA SECURITIES

CITIGROUP

CRÉDIT AGRICOLE CIB

HSBC

J.P. MORGAN

MORGAN STANLEY

UBS

Joint Bookrunners and Joint Lead Managers

for the RMB 2025 Notes and RMB 2028 Notes

BANK OF CHINA (HONG KONG)

BANK OF COMMUNICATIONS

CRÉDIT AGRICOLE CIB

HSBC

ICBC (ASIA)

MIZUHO

STANDARD CHARTERED BANK

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering memorandum relating to the Programme dated 9 September 2022, the supplemental offering memorandum relating to the Programme dated 29 December 2022 and the pricing supplements relating to

the Notes each dated 4 January 2023. Such listing of, and permission to deal in, the Notes is expected to become effective on or about 12 January 2023.

Hong Kong

11 January 2023