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中基長壽科學

ZHONG JI LONGEVITY SCIENCE

Zhong Ji Longevity Science Group Limited

中基長壽科學集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 767)

INSIDE INFORMATION
UPDATE OF HIGH COURT INJUNCTION ACTIONS AGAINST
SINO FEDERAL GROUP LIMITED AND
BIG FAME INTERNATIONAL (HK) LIMITED

This announcement is made by Zhong Ji Longevity Science Group Limited (the “**Company**”) pursuant to Rule 13.09 and Rule 13.25 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Reference is also made to the announcement dated 21 December 2022 in respect of, amongst other things, a winding up petition filed by Sino Federal Group Limited (“**Sino Federal**”) (“**First Announcement**”). The Company hereby provides the update of the legal proceedings involving the Company, Sino Federal and Big Fame International (HK) Limited (“**Big Fame**”) in relation to two statutory demands issued by Sino Federal on 21 November 2022 (“**Sino Federal SD**”) and by Big Fame on 19 December 2022 (“**Big Fame SD**”) respectively against the Company both based on a cheque dated 30 October 2022 in the sum of HK\$7,000,000 drawn by the Company in favour of Big Fame (collectively “**Subject Legal Proceedings**”).

WITHDRAWAL OF THE PETITION AND NO WINDING-UP ORDER EVER MADE AND SINO FEDERAL TO PAY COSTS TO COMPANY ORDERED BY THE COURT

As disclosed in the First Announcement, Sino Federal filed a winding up petition against the Company (the “**Petition**”) based on the Sino Federal SD under Action No.: HCCW 460/2022. The Petition was defective, and Sino Federal withdrew the Petition with leave of the court. Sino Federal was ordered to pay costs of and occasioned by the Petition to the Company.

BIG FAME SD

Following the issue of the Big Fame SD, the Company filed on 3 January 2023: (1) an originating summons (“**OS**”) seeking an injunction order against Big Fame restraining Big Fame, whether by itself or by its officers, servants or agents, from issuing, presenting, taking out and/or advertising a winding-up petition against the Company based on the Big Fame SD and (2) a summons (“**Summons**”) applying for an injunction order against Big Fame to the effect that until trial or further order, Big Fame be restrained, whether by itself or by its (purported) officers, servants and/or agents, from publishing, advertizing, further prosecuting or carrying on a winding up petition against the Company based on the Big Fame SD under Action No.: HCMP 3/2023 (“**Big Frame Proceedings**”).

COURT ORDER IN RELATION TO THE BIG FRAME PROCEEDINGS

At the hearing of the Big Frame Proceedings on 6 January 2023, upon the undertaking by the Company that it would pay into court a sum of HK\$7,000,000 as security for the debt in the Big Fame SD by 4:00 pm on 16 January 2023 (“**Prescribed Time**”), Big Fame undertook not to present or issue any winding up petition against the Company based on the Big Fame SD. The court also ordered the hearing of the OS and the Summons be adjourned for substantive argument. The Company will make payment of the sum of HK\$7,000,000 into court before the Prescribed Time.

Further announcement(s) will be made by the Company as and when appropriate to keep the shareholders of the Company and potential investors informed of the material developments in relation to the Subject Legal Proceedings.

BAD FAITH, EXTORTION AND CRIMINAL IMPLICATION

There are evidences that the Sino Federal SD, the Petition and the Big Fame SD (with the people behind) were made in bad faith to extort the Company to comply with unfound demands for monetary gains and the process is not without criminal elements. The Company reserves all its rights in connection therewith and will take such appropriate action as shall be advised.

IMPACT OF THE PETITION TO THE COMPANY

As the Petition has been withdrawn and Big Frame undertakes not to present or issue any winding up petition against the Company based on the Big Frame SD on payment by the Company of the sum of HK\$7,000,000 into court before the Prescribed Time (which the Company will do so before the Prescribed Time), the Petition and the Big Frame SD have no impact on the business operation and financial position of the Company and its subsidiaries.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
Zhong Ji Longevity Science Group Limited
Yan Li
Chairman

Hong Kong, 12 January 2023

As at the date of this announcement, the Directors are:

Executive Directors

Mr. Yan Li (*Chairman*)
Mr. Yan Yifan (*Chief Executive Officer*)
Mr. Li Xiaoshuang
Ms. Cao Xie Qiong

Independent non-executive Directors

Mr. Lee See Barry
Mr. Wang Ning
Prof. Huang Cibo

Non-executive Directors

Dr. He Yiwu
Mr. Lyu Changsheng

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.