

*Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the prospectus dated Friday, December 30, 2022 (the “Prospectus”) of Zhong An Intelligent Living Service Limited (“Zhong An Intelligent”).*

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众安集团  
ZHONG AN GROUP

**眾安集團有限公司**  
**Zhong An Group Limited**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 672)**

**POSTPONEMENT OF THE PROPOSED SPIN-OFF  
AND  
REFUND OF APPLICATION MONIES FOR  
THE HONG KONG PUBLIC OFFERING AND  
PREFERENTIAL OFFERING OF  
ZHONG AN INTELLIGENT LIVING SERVICE LIMITED**

Reference is made to the Prospectus of Zhong An Intelligent dated December 30, 2022, the announcement of Zhong An Group Limited (the “**Company**”) dated December 30, 2022 in relation to the spin-off and the announcement of Zhong An Intelligent dated January 12, 2023 (the “**Announcement**”) in relation to the postponement of the Global Offering. Unless otherwise defined in this announcement, terms defined in the Prospectus have the same meanings when used in this announcement.

## **POSTPONEMENT OF THE GLOBAL OFFERING OF ZHONG AN INTELLIGENT**

As stated in the Prospectus, dealings in the shares of Zhong An Intelligent on the Stock Exchange were scheduled to commence at 9:00 a.m. on Monday, January 16, 2023.

In light of the prevailing market conditions, Zhong An Intelligent, having consulted with the Joint Representatives, has decided that the Global Offering will be postponed and will not proceed in accordance with the timetable pursuant to the Prospectus.

The decision to postpone the Global Offering does not affect the current business of Zhong An Intelligent or the Company. For details of the postponement of the Global Offering, please refer to the Announcement.

## **REFUND OF APPLICATION MONIES OF ZHONG AN INTELLIGENT**

The refund of the application monies for the Hong Kong Public Offering and the Preferential Offering (including brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and Accounting and Financial Reporting Council transaction levy of 0.00015%) will be made without interest in two batches:

- (i) **HK eIPO White Form, BLUE Application Form and HK eIPO Blue Form** e-Auto Refund payment instructions/refund cheques for the amount being the difference between the maximum Offer Price and HK\$1.38 (being the Offer Price fixed on the Price Determination Date) in respect of wholly successful or wholly or partially unsuccessful applications (determined on the basis of the tentative balloting and allocation already conducted by Zhong An Intelligent) pursuant to the Hong Kong Public Offering and the Preferential Offering will be dispatched on Friday, January 13, 2023 (the “**1st Batch Refund**”); and

- (ii) **HK eIPO White Form, BLUE Application Form** and **HK eIPO Blue Form** e-Auto Refund payment instructions/refund cheques in respect of all applications (to the extent not refunded under the 1st Batch Refund) will be dispatched on Tuesday, January 17, 2023 (the “**2nd Batch Refund**”).

As the 1st Batch Refund relates to wholly or partially unsuccessful applications and postponement of the Global Offering only took place after the arrangement for making the refund payments to those applicants who are entitled to the 1st Batch Refund has commenced, Zhong An Intelligent is not able to refund all application monies in one batch. Zhong An Intelligent also notes that it is not in the interests of the applicants to reverse any arrangement for making refund payments such that the application monies can be refunded in one batch at a later date. Hence, the refund payments will be made in two batches as set out above.

Applicants who applied through the **HK eIPO White Form** service for the Hong Kong Offer Shares, or for Reserved Shares who applied through **HK eIPO Blue Form** service and paid their application monies through single bank accounts will have refund monies despatched to the bank account in the form of e-Auto Refund payment instructions, on Friday, January 13, 2023 in the case of the 1st Batch Refund, or on Tuesday, January 17, 2023 in the case of the 2nd Batch Refund. Applicants who applied through the **HK eIPO White Form** service for the Hong Kong Offer Shares, or for Reserved Shares who applied through **HK eIPO Blue Form** service and paid their application monies through multiple bank accounts may have refund monies (if any) despatched to the address as specified in their application instructions in the form of refund cheques by ordinary post at their risk, on Friday, January 13, 2023 in the case of the 1st Batch Refund, or on Tuesday, January 17, 2023 in the case of the 2nd Batch Refund.

Applicants who have applied by **giving electronic application instructions** to HKSCC via CCASS will have the refund amount (including brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and Accounting and Financial Reporting Council transaction levy of 0.00015%) credited to their designated bank accounts or the designated bank accounts of their brokers or custodians, without interest, on Friday, January 13, 2023 in the case of the 1st Batch Refund, and on Tuesday, January 17, 2023 in the case of the 2nd Batch Refund, if applicable.

Applicants who have instructed their brokers or custodians to give **electronic application instructions** on their behalf can check the amounts of refund monies payable to them with those brokers or custodians.

Applicants who applied as a CCASS Investor Participant can check the amounts of refund monies payable to them via the CCASS Phone system and the CCASS Internet system (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Friday, January 13, 2023 in the case of the 1st Batch Refund, and on Tuesday, January 17, 2023 in the case of the 2nd Batch Refund, if applicable. Immediately after the credit of refund monies to the applicants' bank accounts, HKSCC will also make available to them an activity statement showing the amounts of refund monies credited to their designated bank accounts.

All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

Applicants who applied for less than 1,000,000 Reserved Shares on a **BLUE Application Form**, the refund cheque(s) will be sent to the address on the **BLUE Application Form** by ordinary post and at your own risk on or before Friday, January 13, 2023 in the case of the 1st Batch Refund or on Tuesday, January 17, 2023 in the case of the 2nd Batch Refund.

Applicants who applied for (i) 1,000,000 or more Hong Kong Offer Shares through **HK eIPO White Form** service; or (ii) 1,000,000 or more Reserved Shares through **HK eIPO Blue Form** service or; (iii) 1,000,000 or more Reserved Shares on a **BLUE Application Form** and have provided all information required by the Application Form, may collect any refund cheque(s) (if applicable) from the Hong Kong Branch Share Registrar of Zhong An Intelligent, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, January 13, 2023 in the case of the 1st Batch Refund or from 9:00 a.m. to 1:00 p.m. on Tuesday, January 17, 2023 in the case of the 2nd Batch Refund. Applicants being individuals who are eligible for personal collection cannot authorize any other person to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorized representatives bearing letters of authorization from their corporations stamped with the corporations' chops. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If applicants do not collect their refund cheque(s) personally within the time specified for collection, the refund cheque(s) will be dispatched promptly to the addresses as specified in the relevant application thereafter by ordinary post and at the applicants' own risk.

Refund cheque(s) will be crossed “Account Payee Only” in favor of the applicant (or, in the case of joint applicants, the first-named applicant). Part of the applicant’s Hong Kong identity card number/passport number, or, if in the case of joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, may be printed on the refund cheque.

## **NO ISSUE OF SHARE CERTIFICATES OF ZHONG AN INTELLIGENT**

The share certificates for the Offer Shares have not been issued as at the date of this announcement and will not be delivered to any applicants.

By order of the Board  
**Zhong An Group Limited**  
**Shi Zhongan**  
*Chairman*

The People’s Republic of China, 12 January 2023

*As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Shi Zhongan (Chairman), Mr. Zhang Jiangang (Chief Executive Officer), Ms. Shen Tiaojuan, Ms. Jin Ni and Ms. Shi Jinfan; and three independent non-executive Directors, namely Professor Pei Ker Wei, Mr. Zhang Huaqiao and Mr. Fung Che Wai Anthony.*