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## NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



### AIRPORT AUTHORITY

*(a statutory body corporate established in Hong Kong under the Airport Authority Ordinance)*

**U.S.\$500,000,000 4.875 per cent. Notes due 2026 (the “Series A Notes”)  
(Stock Code: 5668)**

**U.S.\$700,000,000 4.875 per cent. Notes due 2030 (the “Series B Notes”)  
(Stock Code: 5669)**

**U.S.\$800,000,000 4.875 per cent. Notes due 2033 (the “Series C Notes”)  
(Stock Code: 5673)**

**and**

**U.S.\$1,000,000,000 4.750 per cent. Green Notes due 2028 (the “Green Notes”)  
(Stock Code: 5666)  
(together, the “Notes”)**

*Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*

**BofA Securities      HSBC      J.P. Morgan      Standard Chartered Bank      UBS**

*Joint Bookrunners and Joint Lead Managers*

**ANZ      Bank of China      Barclays      Citigroup      DBS Bank Ltd.      Goldman Sachs (Asia) L.L.C.      Morgan Stanley**

*Joint Lead Managers*

<b>Bank of Communications</b>	<b>China Everbright Bank Hong Kong Branch</b>	<b>China Merchants Bank</b>	<b>CIBC Capital Markets</b>	<b>Credit Suisse</b>	<b>Deutsche Bank</b>
<b>ICBC</b>	<b>Mizuho</b>	<b>Nomura</b>	<b>OCBC Bank</b>	<b>Scotiabank</b>	<b>SMBC Nikko</b>

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering memorandum dated 5 January 2023. Permission for the listing of, and dealing in, the Notes is expected to become effective on 13 January 2023.

Hong Kong, 13 January 2023

*As at the date of this notice, the Chief Executive Officer of Airport Authority is Mr. Fred Lam Tin-fuk GBS JP, the Chief Operating Officer of Airport Authority is Mrs. Vivian Cheung Kar-fay, and the Executive Directors of Airport Authority are Mr. Steven Yiu Siu-chung, Mr. Ricky Leung Wing-kee, Mr. Tommy Leung King-yin, Ms. Cissy Chan Ching-sze, Mr. Julian Lee Pui-hang and Ms. Florence Chung Wai-ye.*