
THIS ANNOUNCEMENT AND NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OF THE EXCHANGE TRADED FUND NAMED BELOW

If you are in any doubt about this Announcement and Notice or as to the action to be taken, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

If you have sold or transferred all your Units in CICC KraneShares CSI China Internet Index ETF, you should at once hand this Announcement and Notice to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee.

IMPORTANT: *The Stock Exchange of Hong Kong Limited (the “SEHK”), the Hong Kong Exchanges and Clearing Limited (the “HKEX”), the Securities and Futures Commission (the “SFC”) and the Hong Kong Securities Clearing Company Limited (the “HKSCC”) take no responsibility for the contents of this Announcement and Notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement and Notice.*

China International Capital Corporation Hong Kong Asset Management Limited accepts full responsibility for the accuracy of the information contained in this Announcement and Notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, as at the date of publication, there are no other facts the omission of which would make any statement misleading.

SFC authorisation is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

CICC KraneShares ETF Trust (the “Trust”)

*(a Hong Kong umbrella unit trust authorised under
Section 104 of the Securities and Futures Ordinance (Cap. 571) of the Laws of Hong Kong)*

CICC KraneShares CSI China Internet Index ETF (the “Sub-Fund”)

Stock Codes: 03186 (HKD counter), 09186 (USD counter) and 83186 (RMB counter)

UPDATE REGARDING FURTHER DISTRIBUTION AND POSTPONEMENT OF TERMINATION DATE

Reference is made to the Announcement and Notice dated 23 December 2022 titled “Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting and Non-Applicability of Certain Provisions of the Code on Unit Trusts and Mutual Funds” (the “**First Announcement**”) issued by China International Capital Corporation Hong Kong Asset Management Limited (the “**Manager**”), the manager of the Trust and the Sub-Fund.

Capitalised terms not defined in this Announcement and Notice will have the same meanings as given to such terms in the First Announcement.

The purpose of this Announcement and Notice is to provide investors with an update regarding Further Distribution (as defined below) and postponement of the Termination Date.

1. Update regarding Further Distribution

As disclosed in the First Announcement, the Manager did not expect or anticipate there will be a further distribution after the Distribution. However, the Manager now anticipates a further distribution (“**Further Distribution**”) after the Distribution for the Sub-Fund.

As at 13 January 2023, the Sub-Fund is entitled to receive a declared dividend in relation to one of the securities held by the Sub-Fund, Tencent Holdings Limited (Ticker: 700 HK), in the form of a distribution in specie of a number of Class B ordinary shares in the share capital of Meituan (Ticker: 3690 HK) (the “**Stock Dividend Receivable**”). It is expected that the Stock Dividend Receivable will only be received by the Sub-Fund on or around 24 March 2023. The Manager expects to realise the Stock Dividend Receivable shortly after the Sub-Fund receives the Stock Dividend Receivable.

The Sub-Fund will, upon consultation with the Trustee and the Auditor, declare a Further Distribution, which will include the proceeds from the realisation of the Stock Dividend Receivable. If the Sub-Fund subsequently receives any other declared dividends in relation to the securities held (or used to be held) by the Sub-Fund on or before 4 April 2023, i.e. the date on which an announcement will be published on the Further Distribution, any such dividends would also form part of the Further Distribution. The Manager will issue an announcement on or around 4 April 2023 to inform Relevant Investors of the exact day of payment of the Further Distribution, together with the amount of Further Distribution per Unit. Such Further Distribution payable to the Relevant Investors is expected to be paid on or around 14 April 2023 (i.e. the Further Distribution Date).

The Manager does not expect or anticipate there will be a further distribution after the Distribution and the Further Distribution. However, in the unlikely event there is a further distribution after the Distribution and the Further Distribution, the Manager will issue an announcement informing the Relevant Investors.

2. Postponement of Termination Date

As a result of the Further Distribution, the Manager would like to postpone the Termination Date to a day expected to be on or around 21 April 2023, which is the date when the Manager and Trustee form an opinion that the Trust and the Sub-Fund cease to have any outstanding contingent or actual assets and liabilities. The Trustee does not have any objection to such arrangement.

Please refer to the timetable below for the events following the date of this Announcement and Notice:

Dispatch of this Announcement and Notice	13 January 2023 (Friday)
Last day on which requests for creation by Participating Dealers for market making activities and redemption of Units in the primary market by Participating Dealers may be accepted Last day for dealings in the Units on the SEHK in the secondary market (i.e. the Last Trading Day)	26 January 2023 (Thursday)
No further requests for creation and redemption of Units in the primary market by Participating Dealers will be accepted Cessation of trading in the Units on the SEHK in the secondary market The date on which the Manager will start to realise all the investments of the Sub-Fund and the Sub-Fund will cease to track the performance of its Index The date from which the Sub-Fund shall no longer be marketed or offered to the public in Hong Kong (i.e. the Trading Cessation Date)	27 January 2023 (Friday)
Last valuation of the Sub-Fund to be conducted upon realisation of all assets (i.e. the Last Valuation Date)	31 January 2023 (Tuesday)
Record date for determining the eligibility of entitlement for the Distribution and the Further Distribution (i.e. the Distribution Record Date)	By close of business on 31 January 2023 (Tuesday)
Dispatch of announcement on Distribution and Distribution rate per Unit	On or around 8 February 2023 (Wednesday), at least five business days before the Distribution Date
Distribution, after the Manager having consulted the Trustee and the Auditor, will be paid to the investors who are still holding Units as at the Distribution Record Date (i.e. the Distribution Date)	On or around 15 February 2023 (Wednesday)
Dispatch of announcement on Further Distribution and Further Distribution rate per Unit	On or around 4 April 2023 (Tuesday), at least five business days before the Further Distribution Date

Further Distribution, after the Manager having consulted the Trustee and the Auditor, will be paid to the investors who are still holding Units as at the Distribution Record Date (the “ Further Distribution Date ”)	On or around 14 April 2023 (Friday)
Termination of the Trust and the Sub-Fund when the Manager and the Trustee form an opinion that the Trust and the Sub-Fund cease to have any outstanding contingent or actual assets and liabilities (i.e. the Termination Date)	Expected to be 21 April 2023 (Friday)
Deauthorisation of the Trust and the Sub-Fund and delisting of the Sub-Fund The date of deauthorisation and delisting will be the date which the SFC and SEHK approve the deauthorisation and delisting respectively. The Manager expects that the deauthorisation and delisting will take place either on the Termination Date or shortly after the Termination Date.	On or shortly after the Termination Date

The Manager will issue the following:

- (i) (on a weekly basis from the date of the First Announcement to the Last Trading Day) reminder announcements informing and reminding investors of the Last Trading Day, the Trading Cessation Date and the Distribution Record Date;
- (ii) (on or around 8 February 2023) an announcement to inform the investors of the Distribution Date and the amount of Distribution per Unit;
- (iii) (on or around 4 April 2023) an announcement to inform the investors of the Further Distribution Date and the amount of Further Distribution per Unit; and
- (iv) (on or shortly before the Termination Date) an announcement informing investors about the Termination Date, Deauthorisation Date and the date for delisting of the Sub-Fund,

in accordance with the applicable regulatory requirements.

If there is any change to the dates mentioned in this Announcement and Notice, the Manager will issue an announcement to inform the Relevant Investors of the revised dates.

Investors should exercise caution and consult their professional and financial advisers before dealing in the Units or otherwise deciding on the course of actions to be taken in relation to their Units.

IMPORTANT NOTES: Stockbrokers and financial intermediaries are urged to forward a copy of this Announcement and Notice to their clients holding Units, and inform them of the contents of this Announcement and Notice as soon as possible.

Investors are strongly advised to read and consider the First Announcement and this Announcement and Notice together with the Prospectus, for further details in relation to the Trust and the Sub-Fund, the termination and deauthorisation of the Trust and the Sub-Fund and delisting of the Sub-Fund and the applicable risk factors and their implications to investors.

3. Enquiries

If you have any queries concerning this Announcement and Notice, please direct them to your stockbrokers or financial intermediaries or contact the Manager at 29/F, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong or by telephone at +852 2872-2000 during normal office hours.

China International Capital Corporation Hong Kong Asset Management Limited
as Manager of the Trust and the Sub-Fund

13 January 2023