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Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 30 December 2022 (the “**Prospectus**”) issued by Runhua Living Service Group Holdings Limited (润华生活服务集团控股有限公司) (the “**Company**”).

This announcement is for information purposes only and does not constitute an invitation or offer by any person to acquire, purchase or subscribe for any Shares or other securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Shares. Any investment decision in relation to the Shares should be taken solely in reliance on the information provided in the Prospectus.

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The Sole Overall Coordinator confirms that no over-allocation of International Placing Shares has been made, the Over-allotment Option has not been and will not be exercised. As disclosed in the section headed “Structure and Conditions of the Global Offering — Stabilisation” in the Prospectus, Zhongtai International Securities Limited has been appointed as the Stabilising Manager. However, in view of the fact that there has been no over-allocation in the International Placing, no stabilisation activity as described in the Prospectus will take place during the stabilisation period, which begins on the Listing Date and ends on the 30th day after the last day for lodging applications under the Hong Kong Public Offering, i.e. Wednesday, 8 February 2023.

Potential investors of the Offer Shares should note that the Sole Overall Coordinator (for itself and on behalf of the Underwriters) and the Sole Global Coordinator are entitled to terminate the obligations of the Hong Kong Underwriters under the Hong Kong Underwriting Agreement upon occurrence of any of the events set out in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be Tuesday, 17 January 2023).



Runhua Living Service Group Holdings Limited
润华生活服务集团控股有限公司
(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering : 75,000,000 Shares
Number of Hong Kong Offer Shares : 7,500,000 Shares
Number of International Placing Shares : 67,500,000 Shares
Final Offer Price : HK\$1.70 per Offer Share,
plus brokerage of 1.0%,
SFC transaction levy of 0.0027%,
AFRC transaction levy of 0.00015% and
the Stock Exchange trading fee of 0.00565%
Nominal value : US\$0.0001 per Share
Stock code : 2455

Sole Sponsor



Sole Overall Coordinator, Sole Global Coordinator, Joint Bookrunner and Joint Lead Manager



Joint Bookrunners and Joint Lead Managers



Joint Lead Managers

