
DEFINITIONS

In this document, unless the context otherwise requires, the following terms shall have the meanings set out below.

“2019 FIL”	Foreign Investment Law (《中華人民共和國外商投資法》) adopted by the second session of the 13th National People’s Congress on March 15, 2019 and became effective on January 1, 2020
“2021 Negative List”	Special Administrative Measures (Negative List) for the Access of Foreign Investment (2021) (外商投資准入特別管理措施(負面清單)(2021年版))
“Accountant’s Report”	the accountant’s report of our Company dated December 30, 2022, the text of which is set out in Appendix I of this document
“affiliate”	any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
“AFRC”	Accounting and Financial Reporting Council
“Anti-addiction Notice”	Notice Regarding the Implementation of Anti-addiction System on Online Games in Protecting the Physical and Mental Health of Minors (關於保護未成年人身心健康實施網絡遊戲防沉迷系統的通知)
“Articles” or “Articles of Association”	the articles of association of our Company (as amended from time to time), conditionally adopted on December 21, 2022 with effect from the [REDACTED], a summary of which is set out in Appendix III to this document
“associate(s)” or “close associate(s)”	has the meaning ascribed to it under the Listing Rules
“Baotuan”	成都抱團創業投資有限公司 (Chengdu Baotuan Venture Investment Co., Ltd.*) (former name: 成都抱團科技有限公司 (Chengdu Baotuan Technology Co., Ltd.*)), a company established in the PRC on August 27, 2013 with limited liability and one of the previous Pre-[REDACTED] Investors who had divested its equity interest in our Group
“Board” or “Board of Directors”	the board of directors of our Company
“business day”	any day (other than a Saturday, Sunday or public holiday) on which banks in Hong Kong are generally open for normal banking business
“BVI”	the British Virgin Islands
“CAGR”	compound annual growth rate

THIS DOCUMENT IS IN DRAFT FORM, INCOMPLETE AND SUBJECT TO CHANGE AND THAT THE INFORMATION MUST BE READ IN CONJUNCTION WITH THE SECTION HEADED “WARNING” ON THE COVER OF THIS DOCUMENT.

DEFINITIONS

“Capital Market Intermediary(ies)” or “capital market intermediary(ies)” or “CMI(s)” the capital market intermediary(ies) as named in the section headed “Directors and Parties Involved in the [REDACTED]” of this document

[REDACTED] [REDACTED]

“Cayman Companies Act” or “Companies Act” the Companies Act (as revised) of the Cayman Islands, as amended or supplemented or otherwise modified from time to time

[REDACTED] [REDACTED]

[REDACTED] [REDACTED]

[REDACTED] [REDACTED]

[REDACTED] [REDACTED]

[REDACTED] [REDACTED]

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[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“Chengwang Investment”	深圳市騁望投資中心(有限合夥) (Shenzhen Chengwang Investment Centre (Limited Partnership)*), a limited partnership established in the PRC on April 7, 2016, which is one of the Registered Shareholders and held equity interest in Wangchen Technology for employee share incentive purpose
“China” or “the PRC”	the People’s Republic of China excluding, for the purpose of this document, Hong Kong, Macau and Taiwan
“Chuangxin Yizhou”	北京創新壹舟投資中心(有限合夥) (Beijing Chuangxin Yizhou Investment Centre (Limited Partnership)*), a limited partnership established in the PRC on June 20, 2014 and one of the previous Pre-[REDACTED] Investors who divested its equity interest in our Group
“Chuangxingu”	深圳創新谷投資管理有限公司 (Shenzhen Chuangxingu Investment Management Co., Ltd.*), a company established in the PRC with limited liability on January 31, 2013 and one of the Original Shareholders, and as of the Latest Practicable Date, the controlling shareholder of Chuangxingu was Mr. Gong Chuanjun (龔傳軍), an Independent Third Party
“Chuangzhen Shijie”	深圳市創真視界科技有限公司 (Shenzhen Chuangzhen Shijie Technology Co., Ltd.*), a company established in the PRC with limited liability on December 21, 2016 and an indirect subsidiary of our Company
“Circular 13”	Circular of SAFE on Further Simplifying and Improving the Direct Investment-related Foreign Exchange Administration Policies (關於進一步簡化和改進直接投資外匯管理政策的通知)
“Circular 37”	Circular concerning Foreign Exchange Administration of Overseas Investment and Financing and Round-trip Investment Conducted by Domestic Residents through Overseas Special Purpose Vehicle (關於境內居民通過特殊目的公司境外投融資及返程投資外匯管理有關問題的通知)
“Companies Ordinance”	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Companies (Winding Up and Miscellaneous Provisions) Ordinance”	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong) as amended, supplemented or otherwise modified from time to time

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“Company” or “our Company” or “the Company”	Gala Technology Holding Limited (望塵科技控股有限公司), an exempted company incorporated under the laws of the Cayman Islands with limited liability on June 12, 2018
“connected person(s)” or “core connected person(s)”	has the meaning ascribed thereto in the Listing Rules
“connected transaction(s)”	has the meaning ascribed to it under the Listing Rules
“Contractual Arrangements”	the series of contractual arrangements entered into by, among others, (i) Wangchen Technology, the Registered Shareholders and the WFOE, and (ii) Moji Technology and its sole shareholder, Wangchen Technology and the WFOE, details of which are set out in the section headed “Contractual Arrangements” in this document
“CSRC”	China Securities Regulatory Commission (中國證券監督管理委員會)
“Deed of Indemnity”	the deed of indemnity dated December 21, 2022 and executed by our Largest Shareholder in favor of our Company (for itself and as trustee for its subsidiaries), details of which are set out in the section headed “Statutory and General Information — D. Other Information — 2. Estate Duty and Tax Indemnity” in Appendix IV to this document
“Director(s)”	director(s) of our Company
“East Asia”	Japan and South Korea for the purpose of this document
“EIT”	enterprise income tax
“EIT Law”	the Law of the PRC on Enterprise Income Tax (中華人民共和國企業所得稅法) adopted by the National People’s Congress on March 16, 2007, and became effective on January 1, 2008 and amended on February 24, 2017 and December 29, 2018
“EU”	the European Union
“Extreme Condition(s)”	extreme conditions caused by a super typhoon as announced by the government of Hong Kong
“Founders”	the founders of our Group, namely Mr. Jia and Mr. Huang

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“Frost & Sullivan”	Frost & Sullivan (Beijing) Inc. Shanghai Branch Co., a market research and consulting company and Independent Third Party, which prepared the Frost & Sullivan Report
“Frost & Sullivan Report”	the industry report prepared by Frost & Sullivan and commissioned by our Company regarding the online game market in the PRC and the globe, as referred to in the section headed “Industry Overview” in this document
“Gala Sports HK”	Gala Sports Technology Limited (望塵體育科技有限公司) (formerly known as Diffgame (Hong Kong) Technology Co., Limited 再造時空(香港)科技有限公司), a company incorporated in Hong Kong with limited liability on April 17, 2012 and an indirect wholly-owned subsidiary of our Company
“Gala Technology (BVI)”	Gala Technology International Limited, a company incorporated in the BVI with limited liability on July 4, 2018 and a direct wholly-owned subsidiary of our Company
“Gala Technology (HK)”	Gala Technology (Hong Kong) Limited (望塵科技(香港)有限公司), a company incorporated in Hong Kong with limited liability on August 6, 2018 and an indirect wholly-owned subsidiary of our Company
“GAPP”	General Administration of Press and Publication (新聞出版總署)
“GAPP Online Game Notice”	the Notice Regarding the Consistent Implementation of the Stipulations on Three Provisions of the State Council and the Relevant Interpretations of the State Commission Office for Public Sector Reform and the Further Strengthening of the Administration of Pre-examination and Approval of Internet Games and the Examination and Approval of Imported Internet Games (Xin Chu Lian [2009] No. 13), jointly published by the GAPP, the NCA and the National Office of the Combating Pornography and Illegal Publication (新聞出版總署、國家版權局、全國「掃黃打非」工作小組辦公室關於貫徹落實國務院〈「三定」規定〉和中央編辦有關解釋，進一步加強網絡遊戲前置審批和進口網絡遊戲審批管理的通知) (新出聯[2009]13號) on September 28, 2009
“Garena”	Garena Online Private Limited, a company incorporated in Singapore with limited liability on May 8, 2009
“Garena Ventures”	Garena Ventures Private Limited, a company incorporated in Singapore with limited liability on February 23, 2015 and one of the existing Pre-[REDACTED] Investors
[REDACTED]	[REDACTED]
“Great Shine”	Great Shine Holding Limited, a company incorporated in the BVI with limited liability on June 6, 2018, which is wholly-owned by Mr. Jia
[REDACTED]	[REDACTED]

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“Group”, “our Group”, “the Group”, “we”, “us”, or “our”	our Company, our subsidiaries and our PRC Operating Entities, or, where the context so requires, in respect of the period prior to our Company becoming the holding company of our present subsidiaries, such subsidiaries as if they were subsidiaries of our Company at the relevant time
“Heguang Investment”	上海合光投資中心(有限合夥) (Shanghai Heguang Investment Centre (Limited Partnership)*), a limited partnership established in the PRC on February 13, 2005 and one of the previous Pre-[REDACTED] Investors who divested its equity interest in our Group
“High Triumph”	High Triumph Holding Limited, a company incorporated in the BVI with limited liability on June 6, 2018, which is wholly-owned by Mr. Huang
“HKFRS”	Hong Kong Financial Reporting Standards issued by the Hong Kong Institute of Certified Public Accountants
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“Hong Kong” or “HK”	the Hong Kong Special Administrative Region of the PRC
“Hong Kong dollars” or “HK dollars” or “HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“Hong Kong Stock Exchange” or “Stock Exchange”	the Stock Exchange of Hong Kong Limited, a wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“ICP License”	the value-added telecommunications business operating license (增值電信業務經營許可證) issued by the relevant PRC government authorities with a service scope of internet information service

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“Independent Third Party(ies)”	an individual(s) or a company(ies) who or which is/are not connected (within the meaning of the Listing Rules) with any directors, chief executive or substantial shareholders (within the meaning of the Listing Rules) of us, our subsidiaries or any of their respective associates
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“International Sanctions”	all applicable laws and regulations related to economic sanctions, export controls, trade embargoes and wider prohibitions and restrictions on international trade and investment related activities, including those adopted, administered and enforced by the U.S. government, the European Union and its member states, the United Nations, the United Kingdom or the government of Australia
“International Sanctions Legal Advisers”	Hogan Lovells, our legal advisers as to International Sanctions laws
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“Internet Publishing Service License”	the internet publishing service license (網絡出版服務許可證) for publishing on the internet
“Jiadao Gongcheng”	深圳嘉道功程股權投資基金(有限合夥) (Shenzhen Jiadao Gongcheng Equity Investment Fund (Limited Partnership)*), a limited partnership established in the PRC on November 10, 2014 and one of the existing Pre-[REDACTED] Investors
“Joyful Treasure”	Joyful Treasure Holding Limited, a company incorporated in the BVI with limited liability on June 6, 2018, which is wholly-owned by Mr. Zeng Ke, a senior management of our Group
“Largest Shareholder”	Mr. Jia, the largest shareholder of our Company who beneficially owned and controlled, through Great Shine, approximately 27.56% of the issued share capital of our Company as of the Latest Practicable Date
“Latest Practicable Date”	December 21, 2022, being the latest practicable date prior to the printing of this document for the purpose of ascertaining certain information contained in this document

DEFINITIONS

[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended or supplemented from time to time
“Longyuan Tianqi”	北京龍淵天啟投資管理中心(有限合夥) (Beijing Longyuan Tianqi Investment Management Centre (Limited Partnership)*), a limited partnership established in the PRC on August 5, 2013 and one of the Original Shareholders, and as of the Latest Practicable Date, the general partner of Longyuan Tianqi was Mr. Gao Bo (高波), an Independent Third Party
“Longyuan Yunteng”	天津龍淵雲騰投資管理合夥企業(有限合夥) (Tianjin Longyuan Yunteng Investment Management Partnership Enterprise (Limited Partnership)*), a limited partnership established in the PRC on May 7, 2014 and one of the existing Pre-[REDACTED] Investors
“M&A Rules”	the Rules on Mergers and Acquisitions of Domestic Enterprises by Foreign Investors (關於外國投資者併購境內企業的規定)
“Macau”	the Macau Special Administrative Region of the PRC
“MCT”	Ministry of Culture and Tourism of the PRC (中華人民共和國文化和旅遊部)
“Memorandum” or “Memorandum of Association”	the memorandum of association of our Company, conditionally adopted on December 21, 2022 with effect from the [REDACTED], and as amended from time to time, a summary of which is set out in Appendix III
“Mighty Yellow”	Mighty Yellow Holding Limited, a company incorporated in the BVI with limited liability on June 6, 2018, which is wholly-owned by Mr. Zhang Litao, one of our Pre-[REDACTED] Investors and a director of Wangchen Technology
“MIIT”	the Ministry of Industry and Information Technology of the PRC (中華人民共和國工業和信息化部)
“MOC”	the Ministry of Culture of the PRC (中華人民共和國文化部), which is reformed and known as the Ministry of Culture and Tourism of the PRC (中華人民共和國文化和旅遊部) since March 2018
“MOE”	the Ministry of Education of the PRC (中華人民共和國教育部)

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“MOF”	the Ministry of Finance of the PRC (中華人民共和國財政部)
“MOFCOM”	the Ministry of Commerce of the PRC (中華人民共和國商務部)
“Moji Technology”	深圳市莫及科技有限公司 (Shenzhen Moji Technology Co., Ltd*), a company established in the PRC with limited liability on July 8, 2016 and one of our PRC Operating Entities
“MPS”	the Ministry of Public Security of the PRC (中華人民共和國公安部)
“Mr. Huang”	Mr. Huang Xiang (黃翔), one of our Founders, an executive Director, a substantial shareholder of our Company and one of the Original Shareholders
“Mr. Jia”	Mr. Jia Xiaodong (賈小東), one of our Founders, an executive Director, the chairman of our Board, our chief executive officer, our Largest Shareholder and one of the Original Shareholders
“Mr. Wang”	Mr. Wang Yang (汪洋), one of the Original Shareholders
“NCA”	National Copyright Administration of the PRC (中華人民共和國國家版權局)
“NDRC”	National Development and Reform Commission of the PRC (中華人民共和國國家發展和改革委員會)
“Neo Honour”	Neo Honour Holding Limited, a company incorporated in the BVI with limited liability on June 6, 2018, which is wholly-owned by Mr. Li Xin, an executive Director
“NPPA”	The National Press and Publication Administration (National Copyright Bureau) (國家新聞出版署(國家版權局)) under the Propaganda Department of the Central Committee of the CPC (中國共產黨中央委員會宣傳部), the authority in charge of online game registration and publication number issuance since March 2018
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“Onshore Pre-[REDACTED] Investments”	has the meaning ascribed to it in the section headed “History, Reorganization and Corporate Structure — Pre-[REDACTED] Investments” of this document

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“Onshore Pre-[REDACTED] Investors”	has the meaning ascribed to it in the section headed “History, Reorganization and Corporate Structure — Pre-[REDACTED] Investments” of this document
“Original Shareholders”	the shareholders of Wangchen Technology upon its establishment in December 2013, namely Mr. Jia, Mr. Huang, Mr. Wang, Chuangxingu and Longyuan Tianqi
“PRC Government” or “State”	the central government of the PRC, including all political subdivisions (including provincial, municipal and other regional or local government entities) and its organs or, as the context requires, any of them
“PRC Legal Advisers”	Han Kun Law Offices, the PRC legal advisers to our Company
“PRC Operating Entities”	the entities we control through the Contractual Arrangements, being Wangchen Technology and Moji Technology
“Pre-[REDACTED] CB Subscription”	the pre-[REDACTED] investment made by Garena Ventures in our Company by way of subscription of the Pre-[REDACTED] Convertible Bonds
“Pre-[REDACTED] CB Subscription Agreement”	the agreement dated June 16, 2021 among our Company as issuer, Garena Ventures as subscriber, Mr. Jia, Mr. Huang, the WFOE, Wangchen Technology, Gala Technology (BVI), Gala Technology (HK) and Gala Sports HK in relation to the Pre-[REDACTED] CB Subscription
“Pre-[REDACTED] Convertible Bonds”	the convertible bonds issued by our Company in the principal amount of HK\$[REDACTED] to Garena Ventures pursuant to the Pre-[REDACTED] CB Subscription Agreement
“Pre-[REDACTED] Investments”	the Onshore Pre-[REDACTED] Investments and the Pre-[REDACTED] CB Subscription
“Pre-[REDACTED] Investors”	the pre-[REDACTED] investors who invested in our Group by way of the Pre-[REDACTED] Investments
[REDACTED]	[REDACTED]
“Primary Sanctioned Activity”	any activity in a Sanctioned Country or (i) with; or (ii) directly or indirectly benefiting, or involving the property or interests in property of, a Sanctioned Target by our Company incorporated or located in a Relevant Jurisdiction (if applicable) or which otherwise has a nexus with such jurisdiction with respect to the relevant activity, such that it is subject to the relevant sanctions laws or regulation

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“Registered Shareholders”	the direct shareholders of Wangchen Technology as of the Latest Practicable Date, being (1) Mr. Jia, (2) Mr. Huang, (3) Suzhou Fudebo, (4) Zhuiyuan Caifu, (5) Wangnuo Kanpu, (6) Wangbo Nawu, (7) Yashang Mobeier, (8) Tap4fun, (9) Yashang Nuohui, (10) Chengwang Investment, (11) Shenzhen Yunda, (12) Chuangxingu, (13) Longyuan Tianqi, (14) Mr. Zhang Litao (張栗滔), (15) Mr. Li Xin (李欣), (16) Longyuan Yunteng, (17) Jiadao Gongcheng, (18) Wangsheng Xiluo, and (19) Mr. Ma Guolin (馬國琳)
“Regulation S”	Regulation S under the U.S. Securities Act, as amended from time to time
“Relevant Jurisdiction”	any jurisdiction that is relevant to our Company and has sanctions related law or regulation restricting, among other things, its nationals and/or entities which are incorporated or located in that jurisdiction from directly or indirectly making assets or services available to our otherwise dealing in assets of certain countries, governments, persons or entities targeted by such law or regulation. For the purpose of this document, the Relevant Jurisdictions include United States, European Union, United Nations, the United Kingdom and Australia
“Relevant Persons”	our Company, together with its investors and shareholders and persons who might, directly or indirectly, be involved in permitting the [REDACTED], trading, clearing and settlement of its shares
“Reorganization”	the reorganization of our Group conducted in preparation for the [REDACTED], details of which are set out in the section headed “History, Reorganization and Corporate Structure” in this document
“Reporting Accountant”	PricewaterhouseCoopers
“RMB”	Renminbi, the lawful currency of the PRC
“SAFE”	State Administration of Foreign Exchange of the PRC (中華人民共和國外匯管理局)
“SAIC”	State Administration of Industry and Commerce of the PRC (中華人民共和國國家工商行政管理總局), which is reformed and known as the State Administration for Market Regulation of the PRC (中華人民共和國國家市場監督管理總局) since March 2018
“Sanctioned Country” or “Sanctioned Countries”	any country or territory subject to a general and comprehensive export, import, financial or investment embargo under sanctions related law or regulation of the Relevant Jurisdiction, currently Cuba, Iran, North Korea, Syria, the Crimea region of Ukraine/Russia and the self-proclaimed Luhansk People’s Republic and self-proclaimed Donetsk People’s Republic regions (Sudan was a Sanctioned Country prior to October 12, 2017)

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“Sanctioned Person(s)”	certain person(s) and identity(ies) listed on the Specially Designated Nationals and Blocked Persons List of the Office of Foreign Assets Control of the U.S. Department of the Treasury or other restricted parties lists maintained by the United States, the European Union, the United Nations or Australia
“Sanctioned Target”	any person or entity (i) designated on any list of targeted persons or entities issued under the sanctions-related law or regulation of a Relevant Jurisdiction; (ii) that is, or is owned or controlled by, a government of a Sanctioned Country; or (iii) that is the target of sanctions under the law or regulation of a Relevant Jurisdiction because of a relationship of ownership, control, or agency with a person or entity described in (i) or (ii)
“SAPPRFT”	State Administration of Press, Publication, Radio, Film and Television of the PRC (中華人民共和國國家新聞出版廣電總局), formerly known as General Administration of Press and Publication of the PRC (中華人民共和國國家新聞出版總署) and State Administration of Radio, Film and Television of the PRC (中華人民共和國國家電影電視總局), which is reformed and known as State Administration of Radio and Television of the PRC (中華人民共和國國家廣播電視總局) under State Council and National Press and Publication Administration (National Copyright Bureau) (中華人民共和國國家新聞出版總署(國家版權局)) under Propaganda Department of the Central Committee of the Communist Party of China (中共中央宣傳部) since March 2018
“SAT”	State Administration of Taxation of the PRC (中華人民共和國國家稅務總局)
“Secondary Sanctionable Activity”	certain activity by our Company that may result in the imposition of sanctions against the Relevant Persons(s) by a Relevant Jurisdiction (including designation as a Sanctioned Target or the imposition of penalties), even though our Company is not incorporated or located in that Relevant Jurisdiction and does not otherwise have any nexus with that Relevant Jurisdiction
“SFC”	Securities and Futures Commission of Hong Kong
“SFO”	Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Share(s)”	ordinary share(s) in the capital of our Company with nominal value of HK\$0.01 each
“Shareholder(s)”	holder(s) of the Shares

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“Share Option Scheme”	the share option scheme conditionally adopted by our Shareholders on December 21, 2022, the principal terms of which are summarized in the section headed “Statutory and General Information — D. Other information — 1. Share Option Scheme” in Appendix IV to this document
“Shenzhen Yunda”	深圳昀達資產管理有限公司 (Shenzhen Yunda Asset Management Co., Ltd.)*, a company established in the PRC with limited liability on June 17, 2015 and one of the existing Pre-[REDACTED] Investors
“Sole Sponsor”	UOB Kay Hian (Hong Kong) Limited, a licensed corporation registered under the SFO permitted to carry on Type 1 (dealing in securities), Type 4 (advising on securities) and Type 6 (advising on corporate finance) regulated activities under the SFO
[REDACTED]	[REDACTED]
“South Korea”	the Republic of Korea
“State Council”	the PRC State Council (中華人民共和國國務院)
“subsidiaries”	has the meaning ascribed to it in section 15 of the Companies Ordinance
“substantial shareholder(s)”	has the meaning ascribed to it under the Listing Rules and, unless the context requires otherwise, refers to the Largest Shareholder, Great Shine, Mr. Huang and High Triumph
“Suzhou Fudebo”	蘇州富德博企業管理諮詢合夥企業(有限合夥) (Suzhou Fudebo Enterprise Management Consultancy Partnership Enterprise (Limited Partnership)*), a limited partnership established in the PRC on August 19, 2020 and one of the existing Pre-[REDACTED] Investors
“Suzhou Youshun”	蘇州優順創業投資合夥企業(有限合夥) (Suzhou Youshun Venture Investment Partnership Enterprise (Limited Partnership)*), a limited partnership established in the PRC on November 25, 2016 and one of the existing Pre-[REDACTED] Investors
“Takeovers Code”	The Codes on Takeovers and Mergers and Share Buy-backs issued by the SFC, as amended, supplemented or otherwise modified from time to time
“Tap4fun”	成都創人所愛科技股份有限公司 (formerly known as 成都尼畢魯科技股份有限公司) (Tap4fun Co., Ltd.*), a company established in the PRC with limited liability on March 18, 2008 and one of the existing Pre-[REDACTED] Investors
“Thailand”	the Kingdom of Thailand

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“Track Record Period”	the three financial years of our Company ended December 31, 2021 and the six months ended June 30, 2022
“UK”	the United Kingdom of Great Britain and Northern Ireland
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“U.S.” or “United States”	the United States of America
“U.S. dollars” or “US\$” or “USD”	U.S. dollars, the lawful currency of the United States of America
“U.S. Securities Act”	the United States Securities Act of 1933, as amended from time to time, and the rules and regulations promulgated thereunder
“Vietnam”	the Socialist Republic of Vietnam
“Wangbo Nawu”	深圳市望伯納烏科技企業(有限合夥) (Shenzhen Wangbo Nawu Technology Enterprise (Limited Partnership)*), a limited partnership established in the PRC on August 31, 2020, which is one of the Registered Shareholders and held equity interest in Wangchen Technology for employee share incentive purpose
“Wangchen Technology”	深圳市望塵科技有限公司 (Shenzhen Wangchen Technology Co., Ltd*), a company established in the PRC with limited liability on December 20, 2013 and one of our PRC Operating Entities
“Wangnuo Kanpu”	深圳市望諾坎普科技企業(有限合夥) (Shenzhen Wangnuo Kanpu Technology Enterprise (Limited Partnership)*), a limited partnership established in the PRC on July 17, 2017, which is one of the Registered Shareholders and held equity interest in Wangchen Technology for employee share incentive purpose
“Wangsheng Xiluo”	深圳市望聖西羅科技企業(有限合夥) (Shenzhen Wangsheng Xiluo Technology Enterprise (Limited Partnership)*), a limited partnership established in the PRC on July 20, 2017, which is one of the Registered Shareholders and held equity interest in Wangchen Technology for employee share incentive purpose
“WFOE”	深圳市望塵莫及科技有限公司 (Shenzhen Wangchen Moji Technology Co., Ltd.*), a company established in the PRC with limited liability on July 30, 2019 and an indirect wholly-owned subsidiary of our Company
[REDACTED]	[REDACTED]

DEFINITIONS

[REDACTED]	[REDACTED]
“Wild Caly”	Wild Caly Pte. Ltd., a company incorporated in Singapore with limited liability on August 31, 2022 and an indirect wholly-owned subsidiary of our Company
“Xin Haiyi”	新海宜科技集團股份有限公司 (New Sea Union Technology Group Limited*), a joint stock company established in the PRC with limited liability whose issued shares are listed on the Shenzhen Stock Exchange (stock code: 002089), and one of the previous Pre-[REDACTED] Investors who divested its equity interest in our Group
“Yashang Mobeier”	上海亞商莫貝爾投資中心(有限合夥) (Shanghai Yashang Mobeier Investment Centre (Limited Partnership)*), a limited partnership established in the PRC on July 24, 2014 and one of the existing Pre-[REDACTED] Investors
“Yashang Nuohui”	深圳亞商諾輝股權投資基金合夥企業(有限合夥) (Shenzhen Yashang Nuohui Stock Investment Fund Partnership Enterprise (Limited Partnership)*), a limited partnership established in the PRC on August 25, 2017 and one of the existing Pre-[REDACTED] Investors
“Yashang Yueke”	佛山亞商粵科互聯網投資中心(有限合夥) (Fushan Yashang Yueke Internet Investment Centre (Limited Partnership)*), a limited partnership established in the PRC on January 27, 2016 and one of the existing Pre-[REDACTED] Investors
“Yingfeng Zhihui”	深圳市盈峰智慧科技有限公司 (Shenzhen Yingfeng Zhihui Technology Co., Ltd.*) (former name: 深圳市易思博軟件技術有限公司 (Shenzhen Yisibo Software Technology Co., Ltd.)) a limited partnership established in the PRC on March 9, 2007 and one of the previous Pre-[REDACTED] Investors who divested its equity interest in our Group
“Yingnuo Ruier”	深圳英諾瑞爾科技合夥企業(有限合夥) (Shenzhen Yingnuo Ruier Technology Partnership Enterprise (Limited Partnership)*), a limited partnership established in the PRC on December 5, 2016, in which the WFOE was the general partner and held 1% partnership interest as of the Latest Practicable Date
“Zhangshang Zongheng”	掌上縱橫信息技術(北京)有限公司 (Zhangshang Zongheng Information Technology (Beijing) Co., Ltd.*) a company established in the PRC with limited liability on August 30, 2007 and one of the previous Pre-[REDACTED] Investors who divested its equity interest in our Group
“Zhuiyuan Caifu”	北京追遠財富資本合夥企業(有限合夥) (Beijing Zhuiyuan Caifu Capital Partnership Enterprise (Limited Partnership)*), a limited partnership established in the PRC on July 20, 2015 and one of the existing Pre-[REDACTED] Investors
“%”	per cent

THIS DOCUMENT IS IN DRAFT FORM, INCOMPLETE AND SUBJECT TO CHANGE AND THAT THE INFORMATION MUST BE READ IN CONJUNCTION WITH THE SECTION HEADED “WARNING” ON THE COVER OF THIS DOCUMENT.

DEFINITIONS

Unless otherwise expressly stated or the context otherwise requires, all data in this document is as at the date of this document.

Certain amounts and percentage figures included in this document have been subject to rounding adjustments. Accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them.

Translated English names of Chinese natural persons, legal persons, governmental authorities, institutions or other entities for which no official English translation exist are unofficial translations for identification purposes only. If there is any inconsistency, the Chinese names shall prevail.