

**APPENDIX VI DOCUMENTS DELIVERED TO THE REGISTRAR OF
COMPANIES AND AVAILABLE ON DISPLAY**

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of the [REDACTED];
- (b) copies of each of the material contracts referred to in the paragraph headed "B. Further Information about the Business of the Company — 1. Summary of Material Contracts" in Appendix VI to this document;
- (c) the written consents issued by each of the experts and referred to in paragraph headed "E. Other information — 8. Qualifications of Experts" in Appendix VI to this document; and
- (d) the statement of particulars of the [REDACTED] referred to in the paragraph headed "E. Other Information — [REDACTED]" in Appendix V to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Hong Kong Stock Exchange at www.hkexnews.hk and our website at www.beautyfarm.com.cn during a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the accountant's report of the Group for the years ended December 31, 2019, 2020, 2021 and the six months ended June 30, 2022 from PricewaterhouseCoopers, the text of which is set out in Appendix I to this document;
- (c) the report received from PricewaterhouseCoopers on the unaudited pro forma financial information of our Group, the text of which is set out in Appendix II to this document;
- (d) the Frost & Sullivan Report;
- (e) the PRC legal opinions issued by Grandall Law Firm (Shanghai) and Tian Yuan Law Firm, our legal advisers on PRC law, in respect of our general matters and property interests;
- (f) the PRC legal opinion issued by Tian Yuan Law Firm, our legal adviser on PRC data compliance law, in respect of PRC data compliance law;
- (g) the letter issued by Campbells, our legal adviser on Cayman Islands laws, summarizing certain aspects of Cayman Companies Act referred to in the section headed "Appendix III — Summary of the Constitution of the Company and Cayman Islands Company Law";
- (h) the Companies Act (2022 Revision) of the Cayman Islands;

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- (i) the letter and valuation certificate in relation to the property interest of our Group prepared by Jones Lang LaSalle Corporate Appraisal and Advisory Limited, the text of which is set out in Appendix IV to this document;
- (j) the material contracts referred to in the paragraph headed "B. Further Information about the Business of the Company — 1. Summary of Material Contracts" in Appendix VI to this document;
- (k) the service agreements and letters of appointment referred to in "C. Further Information about Directors and Substantial Shareholders — 2. Particulars of Directors' Service Contracts and Letters of Appointment" in Appendix VI to this document;
- (l) the written consents referred to in the paragraph headed "E. Other Information — 9. Consents" in Appendix VI to this document; and
- (m) the statement of particulars of the [REDACTED] referred to in the paragraph headed "E. Other Information — 11. Particulars of the [REDACTED]" in Appendix V to this document.