

SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following the completion of [REDACTED] and assuming that [REDACTED] is not exercised, the following persons will have an interest or a short position in Shares or underlying Shares of our Company which will be required to be disclosed to our Company and the Stock Exchange pursuant to the provisions of Division 2 and 3 of Part XV of the SFO or will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company:

Immediately following the completion of [REDACTED] (assuming [REDACTED] is not exercised) ⁽¹⁾				
Name of Shareholder/ Ultimate Controller/ Ultimate Beneficial Owner	Nature of interest	Number of Shares	Class	Approximate percentage of interest in our Company
Mr. Yu.	Beneficial owner	[REDACTED]	Domestic Shares	[REDACTED]%
	Interest of spouse and interest in controlled corporation ⁽²⁾	[REDACTED]	H Shares	[REDACTED]%
Ms. Xu Yanlin.	Interest of spouse and interest in controlled corporation ⁽³⁾	[REDACTED]	Domestic Shares	[REDACTED]%
		[REDACTED]	H Shares	[REDACTED]%
Hongyuan Shanguo . .	Beneficial owner	[REDACTED]	H Shares	[REDACTED]%
Hengyili Investment . .	Beneficial owner	[REDACTED]	H Shares	[REDACTED]%
Mr. Wang Yonghua (王永華)	Interest in controlled corporation ⁽⁴⁾	[REDACTED]	H Shares	[REDACTED]%
Tiantu Capital	Interest in controlled corporation ⁽⁴⁾	[REDACTED]	H Shares	[REDACTED]%
Tiantu Center	Interest in controlled corporation ⁽⁴⁾	[REDACTED]	H Shares	[REDACTED]%
China International Capital Corporation Limited (中國國際 金融股份有限公司) (“CICC”)	Interest in controlled corporation ⁽⁴⁾	[REDACTED]	H Shares	[REDACTED]%
CICC Capital Management Co., Ltd. (中金資本運營 有限公司) (“CICC Capital”)	Interest in controlled corporation ⁽⁴⁾	[REDACTED]	H Shares	[REDACTED]%

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Notes:

- (1) The calculation is based on the total number of [REDACTED] Shares in issue immediately following the completion of [REDACTED] (assuming that [REDACTED] is not exercised).
- (2) Immediately following the completion of [REDACTED] (assuming [REDACTED] is not exercised), Shenzhen Huiling and Huizhi Zhongxiang will directly hold approximately [REDACTED]% and [REDACTED]% of the total issued share capital of our Company, respectively.

Mr. Yu is the spouse of Ms. Xu Yanlin. Mr. Yu is the general partner of and has full control of Hongyuan Shanguo, Huizhi Zhongxiang and Hengyili Investment. Further, Mr. Yu owns 51% equity interests of Shenzhen Huilin.

As such, (i) Mr. Yu is deemed under the SFO to be interested in the Shares held by Ms. Xu Yanlin, and (ii) immediately following the completion of [REDACTED] (assuming [REDACTED] is not exercised), Ms. Yu is deemed under the SFO to be interested in the aggregate of approximately [REDACTED]% of the total issued share capital of our Company held by Hongyuan Shanguo, Huizhi Zhongxiang and Hengyili Investment.

- (3) Ms. Xu Yanlin is the spouse of Mr. Yu. Ms. Xu Yanlin owns 49% equity interest of Shenzhen Huilin. Further, Ms. Xu Yanlin contributed more than one third of the capital of Hengyili Investment.

As such, Ms. Xu Yanlin is deemed under the SFO to be interested in the Shares held by Mr. Yu, Shenzhen Huilin and Hengyili Investment.

- (4) Immediately following the completion of [REDACTED] (assuming [REDACTED] is not exercised), Tiantu Xinghui, Tiantu Xingsu, Tiantu Xingshun, Tiantu Xingsi, Tiantu Xingbei and Tiantu Tiantou will directly hold approximately [REDACTED]%, [REDACTED]%, [REDACTED]%, [REDACTED]%, [REDACTED]% and [REDACTED]% of the total issued share capital of our Company, respectively.

Tiantu Management is the general partner of and has full control over Tiantu Xinghui, Tiantu Xingsu, Tiantu Xingshun and Tiantu Xingsi. Tiantu Center is the (executive) general partner of and has full control over Tiantu Xingbei and Tiantu Tiantou. Tiantu Management and Tiantu Center are wholly owned by Tiantu Capital. Tiantu Capital directly contributed 99%, 48.58%, 41.8571% and 99% of the capital of Tiantu Xinghui, Tiantu Xingsu, Tiantu Xingshun and Tiantu Xingsi, respectively. Tiantu Xinghang contributed 48.12% of the capital of Tiantu Xingsu and Tiantu Xinghang is ultimately controlled by Tiantu Capital.

Mr. Wang Yonghua is the ultimate controlling shareholder (with control or control the exercise of more than 40% of the voting rights) of Tiantu Capital.

As such, immediately following the completion of [REDACTED] (assuming [REDACTED] is not exercised), (i) Tiantu Center is deemed under the SFO to be interested in the aggregate of approximately [REDACTED]% of the total issued share capital of our Company, and (ii) Mr. Wang Yonghua and Tiantu Capital are deemed under the SFO to be interested in the aggregate of [REDACTED]% of the total issued share capital of our Company held by Tiantu Xinghui, Tiantu Xingsu, Tiantu Xingshun, Tiantu Xingsi, Tiantu Xingbei and Tiantu Tiantou.

- (5) Immediately following the completion of [REDACTED] (assuming [REDACTED] is not exercised), Bole No. 1, Baima No. 4, Henan Zhanxin, CICC Haoze and Xinyu Unicorn will directly hold approximately [REDACTED]%, [REDACTED]%, [REDACTED]%, [REDACTED]% and [REDACTED]% of the total issued share capital of our Company, respectively.

CICC Qianhai (Shenzhen) Equity Investment Fund Management Co., Ltd. (中金前海(深圳)股權投資基金管理有限公司) (“**CICC Qianhai Equity**”) is the general partner of and has control over Bole No. 1 and Baima No. 4. CICC Qianhai Equity is wholly owned by CICC Qianhai Development (Shenzhen) Fund Management Co., Ltd. (中金前海發展(深圳)基金管理有限公司) (“**CICC Qianhai Development**”). CICC Qianhai Development is owned as to 55% by CICC Capital, as the sole largest shareholder.

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Henan CICC Huirong Fund Management Co., Ltd. (河南中金匯融基金管理有限公司) (“**Henan CICC Huirong**”) is the general partner of and has control over Henan Zhanxin. Henan CICC Huirong is owned as to 50% by CICC Capital.

CICC Qizhi (Shanghai) Equity Investment Management Co., Ltd.* (中金祺智(上海)股權投資管理有限公司) (“**Qizhi Management**”) is the general partner of CICC Haoze. CICC Capital is interested in the entire equity interests of Qizhi Management through contractual arrangements. Further, CICC Haoze is owned as to approximately 93.05% by CICC Qizhi (Shanghai) Equity Investment Center Limited Partnership* (中金祺智(上海)股權投資中心(有限合夥)), which is controlled and managed by its general partner, CICC Private Equity Investment Management Co., Ltd.* (中金私募股權投資管理公司), a wholly owned subsidiary of CICC.

CICC Qianhai Development is the general partner of Xinyu Unicorn.

CICC Capital is wholly owned by CICC. CICC is a listed company on the Stock Exchange (Stock code: 03908).

As such, immediately following the completion of [REDACTED] (assuming [REDACTED] is not exercised), CICC Capital and CICC are deemed under the SFO to be interested in the aggregate of [REDACTED]]% of the total issued share capital of our Company held by Bole No. 1, Baima No. 4, Henan Zhanxin, CICC Haoze and Xinyu Unicorn.

Save as disclosed above and in the section headed “Statutory and General Information — C. Further Information about our Directors, Supervisors and Substantial Shareholders — 1. Disclosure of Interests” in Appendix VI to this document, our Directors are not aware of any person who will, immediately following the completion of [REDACTED] and assuming that [REDACTED] is not exercised, have an interest or a short position in the Shares or underlying Shares which will be required to be disclosed to our Company and the Stock Exchange under the provisions of Division 2 and 3 of Part XV of the SFO or will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of the Group.