
APPENDIX II

UNAUDITED PRO FORMA FINANCIAL INFORMATION

Notes:

- (1) The audited consolidated net tangible assets attributable to the owners of the Company as at June 30, 2022 is extracted from the Accountant’s Report set out in Appendix I to this document, which is based on the audited consolidated net assets of the Group attributable to the owners of the Company as at June 30, 2022 of approximately RMB2,837,975,000 with an adjustment for the goodwill and intangible assets as at June 30, 2022 of approximately RMB170,456,000 and RMB70,944,000, respectively.
- (2) The estimated [REDACTED] from [REDACTED] are based on [REDACTED] and the indicative [REDACTED] of HK\$[REDACTED] per H Share and HK\$[REDACTED] per H Share, being low and high end of the indicative [REDACTED], after deduction of the [REDACTED] fees and other related expenses (excluding [REDACTED] expenses of approximately RMB[REDACTED] which have been recognised in the consolidated statement of profit or loss prior to June 30, 2022 and takes no account of any Shares which may be issued upon exercise of [REDACTED]).
- (3) The unaudited pro forma net tangible assets per Share is arrived at after the adjustments referred to in the preceding paragraphs and on the basis that [REDACTED] Shares were in issue assuming that the [REDACTED] has been completed on June 30, 2022 but takes no account of any Shares which may be issued upon exercise of [REDACTED].
- (4) For the purpose of this unaudited pro forma adjusted net tangible asset per Share, amounts stated in Renminbi are converted into Hong Kong dollars at a rate of RMB[0.816] to HK\$1.00, as set out in the section headed “Information about this document and [REDACTED]” in this document. No representation is made that Renminbi amounts have been, could have been or may be converted to Hong Kong dollars, or vice versa, at that rate.
- (5) No adjustment has been made to the unaudited pro forma adjusted net tangible assets per Share to reflect any trading result or other transaction of the Group entered into subsequent to June 30, 2022.

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[REDACTED]

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[REDACTED]

[REDACTED]