

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

A. FURTHER INFORMATION ABOUT OUR GROUP

1. Establishment of Our Company

Our Company was established as limited company in the PRC on December 3, 2001 and converted into a joint stock company with limited liability under the PRC Company Law on April 10, 2020 (“**Conversion**”). Our registered address is at 6A-2, Yantian Modern Industry Service Center, 3018 Shayan Road, Yantian District, Shenzhen, Guangdong Province, China. We have established a principal place of business in Hong Kong at 40th Floor, Sunlight Tower, No. 248 Queen’s Road East, Wanchai, Hong Kong and have been registered with the Registrar of Companies in Hong Kong as a non-Hong Kong company under Part 16 of the Companies Ordinance on May 29, 2020. Ms. Tam Pak Yu, Vivien (譚栢如) has been appointed as the authorized representative of our Company for the acceptance of service of process and notices in Hong Kong.

As our Company was established in the PRC, our corporate structure and the Articles of Association are subject to the relevant laws and regulations of the PRC. A summary of certain aspects of the relevant laws and regulations of the PRC, and a summary of our Articles of Association are set out in the sections headed “Summary of Principal Legal and Regulatory Provisions” in Appendix IV and “Summary of the Articles of Association” in Appendix V, respectively.

2. Changes in the Share Capital of Our Company and Subsidiaries

Please refer to the section headed “Our History and Development” for changes in the share capital of our Company.

Save as otherwise disclosed below, there are no changes in the share capital of our subsidiaries within the two years preceding the date of this document:

Youguolian

- On December 18, 2020, the registered capital of Youguolian was increased from RMB50 million to RMB80 million with the additional registered capital of RMB30 million subscribed by our Company and which was fully paid by our Company on December 16, 2020.

Baixin Investment

- On December 6, 2021, the registered capital of Baixin Investment was increased from RMB5 million to RMB7 million with the additional registered capital of RMB2 million subscribed by our Company. The registered capital of Baixin Investment was fully paid up by our Company as of June 16, 2022.

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Pagoda Seeds

- On December 28, 2021, the registered capital of Pagoda Seeds was increased by RMB3.5 million, from RMB3.5 million to RMB7 million with RMB2.75 million, RMB0.25 million, RMB0.50 million being subscribed by Pagoda Investment, Youguolian and Guangxi Zhencheng Agricultural Co., Ltd.* (廣西真誠農業有限公司) (“**Guangxi Zhencheng**”), respectively, and which was fully paid up by Pagoda Investment, Youguolian and Guangxi Zhencheng on January 5, 2022, January 4, 2022 and January 2, 2022, respectively.

Baiguo Digital Industrial

- On August 8, 2022, the registered capital of Baiguo Digital Industrial was increased from RMB30 million to RMB135 million with the additional registered capital of RMB105 million subscribed by our Company and out of which, RMB25 million was paid on August 10, 2022 and the remaining RMB80 million shall be fully paid up by December 31, 2023.

3. The Shareholders’ Resolutions of Our Company

At the extraordinary general meeting of our Company held on February 8, 2022, among other things, the following resolutions were passed by our Shareholders:

- (a) [REDACTED] has been approved and the Board has been authorized to apply for the [REDACTED] of H Shares on [REDACTED] as well as to approve matters in relation to [REDACTED];
- (b) the conversion of an aggregate of [REDACTED] Domestic Shares into H Shares concurrently upon [REDACTED] and the issue by the Company of the H Shares of nominal value of RMB1.00 each up to [REDACTED] H Shares (including [REDACTED] H Shares that may be issued upon the full exercise of [REDACTED]) in total and such H Shares to be [REDACTED] on [REDACTED];
- (c) subject to the completion of [REDACTED], the Articles of Association have been approved and adopted, which shall only become effective on [REDACTED];
- (d) the Board has been authorized to revise and amend the Articles of Association, in accordance with laws, regulations, requirements and suggestions of related governmental authorities and regulatory authorities; and

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- (e) the Board has been authorized to (i) draft, revise, sign and submit relevant applications, reports, agreements, contracts, [REDACTED] documents or other materials, in relation to [REDACTED] and the conversion of Domestic Shares into H Shares, to the CSRC, SFC, the Stock Exchange and the Registrar of Companies in Hong Kong; (ii) complete relevant approvals, registrations, filings, consents, and registrations of non-Hong Kong companies, relevant intellectual properties and document; (iii) sign, execute, revise and complete all necessary documents submitted to relevant governmental authorities, institutions, organizations, and (iv) take appropriate actions in relation to [REDACTED] and the conversion of Domestic Shares into H Shares.

4. Our Conversion

We underwent our Conversion, details of which are set out in the section headed “Our History and Development — Corporate Development of Our Company — C. Recent Changes in Shareholding Structure of Our Company — (b) Conversion and Capitalization” in this document. As confirmed by our PRC Legal Adviser, we have obtained all necessary approvals from relevant PRC regulatory authorities required for the implementation of the Conversion. These approvals include the business license of Shenzhen Pagoda Industrial (Group) Corporation Limited (Approval No. 914403007152447549) issued by Shenzhen Municipal Market Supervisory Administration (深圳市市場監督管理局) on April 10, 2020.

B. FURTHER INFORMATION ABOUT OUR BUSINESS

1. Summary of Material Contracts

The following contracts (not being contracts entered into in the ordinary course of business) were entered into by our Company or its subsidiaries within the two years preceding the date of this document and are or may be material:

- (a) [REDACTED];
- (b) The Deed of Non-Competition I;
- (c) The Deed of Non-Competition II;
- (d) The second supplemental agreement entered into by and among Henan Zhanxin Industry Investment Fund Limited Partnership* (河南省戰新產業投資基金(有限合夥)) (“**Henan Zhanxin**”), our Company, Yu Huiyong (余惠勇) (“**Mr. Yu**”), Shenzhen Hongyuan Shanguo Investment Development Limited Partnership* (深圳市宏願善果投資發展企業(有限合夥)) (“**Hongyuan Shanguo**”) and Shenzhen Hengyili Investment Development Center Limited Partnership* (深圳市恒義利投資發展中心(有限合夥)) (“**Hengyili Investment**”) on January 8, 2021, pursuant to which the parties agreed to amend and confirm certain terms and matters in relation to (i) the investment agreement and the supplemental agreement thereto, and the subscription agreement entered into by and among the parties on February 23, 2018 and (ii) the agreement and the supplemental agreement thereto entered into by and among the parties on April 24, 2020 (together with the second supplemental agreement, the “**Henan Zhanxin Agreements**”);

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- (e) The third supplemental agreement entered into by and among Henan Zhanxin, our Company, Mr. Yu, Hongyuan Shanguo and Hengyili Investment on January 1, 2022, pursuant to which the parties agreed on further terms and conditions in relation to the Henan Zhanxin Agreements;
- (f) The second supplemental agreement entered into by and among Shanghai Free Trade Zone No. 3 Equity Investment Fund Partnership Limited Partnership* (上海自貿試驗區三期股權投資基金合夥企業(有限合夥)) (“**SFTZ III**”), our Company, Mr. Yu, Hongyuan Shanguo and Hengyili Investment on February 18, 2021, pursuant to which the parties agreed on to amend and confirm certain terms and matters in relation to (i) the investment agreement entered into by and among the parties and the supplemental agreement thereto in 2018, and (ii) the agreement and the supplemental agreement thereto entered into by and among the parties on May 25, 2020 (together with the second supplemental agreement, the “**SFTZ III Agreements**”);
- (g) The third supplemental agreement entered into by and among SFTZ III, our Company, Mr. Yu, Hongyuan Shanguo and Hengyili Investment on March 4, 2022, pursuant to which the parties agreed on further terms and conditions in relation to the SFTZ III Agreements;
- (h) The second supplemental agreement entered into by and among Ningbo Meishan Bonded Port District Kunxin Xiangyi Investment Partnership Limited Partnership* (寧波梅山保稅港區鯤信襄益投資合夥企業(有限合夥)) (“**Kunxing Xiangyi**”), our Company, Mr. Yu, Hongyuan Shanguo, Hengyili Investment and Zhangshu City Hengwang Investment Management Limited Partnership* (樟樹市恒旺投資管理中心(有限合夥)) (“**Hengwang**”) on March 17, 2021, pursuant to which the parties agreed to confirm and amend certain terms and matters in relation to (i) the investment agreement and the supplemental agreement thereto entered into by and among the parties on June 21, 2018, and (ii) the agreement and the supplemental agreement thereto entered into by and among the parties on May 25, 2020;
- (i) The second supplemental agreement entered into by and among Shenzhen CICC Qianhai Bole No. 1 Fund Center Limited Partnership* (深圳中金前海伯樂一號基金中心(有限合夥)), Shenzhen CICC Qianhai Baima No. 4 Fund Center Limited Partnership* (深圳中金前海白馬四號基金中心(有限合夥)), our Company, Mr. Yu, Hongyuan Shanguo and Hengyili Investment on April 14, 2021, pursuant to which the parties agreed to confirm and amend certain terms and matters in relation to the investment agreement and the supplemental agreement thereto entered into by and among the parties on November 8, 2016;
- (j) The second supplemental agreement entered into by and among Ningbo Meishan Bonded Port District CICC Haoze Equity Investment Partnership Limited Partnership* (寧波梅山保稅港區中金瀚澤股權投資合夥企業(有限合夥)) (“**CICC Haoze**”), our Company, Mr. Yu, Hongyuan Shanguo and Hengyili Investment on March 22, 2021, pursuant to which the parties agreed to confirm and amend certain terms and matters in relation to (i) the investment agreement and the supplemental agreement thereto entered into by and among the parties and Suzhou Yuanhan Equity Investment Partnership Limited Partnership* (蘇州源瀚股權投資合夥企業(有限合夥)) (“**Suzhou Yuanhan**”) in 2018, (ii) the share pledge agreement entered into by and between CICC Haoze and Mr. Yu in 2019, and (iii) the agreement and the supplemental agreement thereto entered into by and among the parties on May 7, 2020;

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- (k) The second supplemental agreement entered into by and between Qianhai Equity Investment Fund Limited Partnership* (前海股權投資基金(有限合夥)) (“**Qianhai Equity**”) and our Company on December 31, 2020, pursuant to which the parties agreed to amend and confirm certain terms and matters in relation to the subscription agreement and the supplemental agreement thereto entered into by and between the parties on December 28, 2015;
- (l) The supplemental agreement entered into by and among Shenzhen Zhuopu Investment Development Partnership Limited Partnership* (深圳卓璞投資發展企業(有限合夥)), our Company and Mr. Yu on February 2, 2021, pursuant to which the parties agreed to amend and confirm certain terms and matters in relation to (i) the investment agreement entered into by and among the parties on May 15, 2017, and (ii) the agreement entered into by and among the parties on April 14, 2020;
- (m) The second supplemental agreement entered into by and among Wu Xianfeng (吳先鋒), our Company and Mr. Yu on March 2, 2021, pursuant to which the parties agreed to amend and confirm certain terms and matters in relation to (i) the investment agreements entered into by and among the parties on March 10, 2017 and June 1, 2018, respectively, and (ii) the agreement and the supplemental agreement thereto entered into by and among the parties on April 14, 2020;
- (n) The second supplemental agreement entered into by and among Shenzhen China Merchant Equity Investment Partnership Limited Partnership* (深圳國調招商併購股權投資基金合夥企業(有限合夥)), our Company, Mr. Yu, Hongyuan Shanguo and Hengyili Investment on December 31, 2020, pursuant to which the parties agreed to amend and confirm certain terms and matters in relation to (i) the investment agreement and the supplemental agreement thereto entered into by and among the parties on April 26, 2018, and (ii) the agreement and the supplemental agreement thereto entered into by and among the parties on May 9, 2020;
- (o) The second supplemental agreement entered into by and among Shenzhen Lingyu Jishi Equity Investment Partnership (Limited Partnership)* (深圳市領譽基石股權投資合夥企業(有限合夥)) (“**Lingyu Jishi**”), our Company, Mr. Yu, Hongyuan Shanguo and Hengyili Investment on March 17, 2021, pursuant to which the parties agreed to amend and confirm certain terms and matters in relation to (i) the investment agreement and the supplemental agreement thereto entered into by and among the parties on February 13, 2018, and (ii) the agreement and the supplemental agreement thereto entered into by and among the parties on May 29, 2020;
- (p) The second supplemental agreement entered into by and among Suzhou Tiantu Xingsu Equity Investment Center Limited Partnership* (蘇州天圖興蘇股權投資中心(有限合夥)) (“**Tiantu Xingsu**”), Beijing Tiantu Xingbei Investment Center Limited Partnership* (北京天圖興北投資中心(有限合夥)) (“**Tiantu Xingbei**”), Tian Tu Capital Co., Ltd. (深圳市天圖投資管理股份有限公司) (“**Tiantu Capital**”), Chengdu Tiantu Tiantou Dongfeng Equity Investment Fund Center Limited Partnership* (成都天圖天投東風股權投資基金中心(有限合夥)) (“**Tiantu Tiantou**”), Shenzhen Xingsi Investment Limited Partnership* (深圳興思投資合夥企業(有限合夥)) (“**Tiantu Xingsi**”), Shenzhen Xingshun Investment Limited

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Partnership* (深圳興順投資合夥企業(有限合夥)) (“**Tiantu Xingshun**”), Shenzhen Tiantu Xinghui Investment Limited Partnership* (深圳天圖興慧投資合夥企業(有限合夥)) (“**Tiantu Xinghui**”), our Company and Mr. Yu on February 19, 2021, pursuant to which the parties agreed to amend and confirm certain terms and matters in relation to (i) the investment agreement entered into by and among the relevant parties on April 10, 2015, April 20, 2015, January 29, 2016 and February 27, 2017, respectively, and (ii) the agreement entered into by and among the parties on April 22, 2020 and the supplemental agreement thereto entered into by and among the parties on May 6, 2020;

- (q) The second supplemental agreement entered into by and among Xinyu Unicorn Investment Management Partnership Limited Partnership* (新余獨角獸投資管理合夥企業(有限合夥)), our Company, Mr. Yu, Hongyuan Shanguo and Hengyili Investment on March 10, 2021, pursuant to which the parties agreed to amend and confirm certain terms and matters in relation to (i) the investment agreement and the supplemental agreement thereto entered into by and among the parties on April 26, 2018, and (ii) the agreement and the supplemental agreement thereto entered into by and among the parties on April 28, 2020;
- (r) The supplemental agreement entered into by and among Xinyu Shuoguo Investment Center Limited Partnership* (新余碩果投資中心(有限合夥)), our Company and Mr. Yu on February 2, 2021, pursuant to which the parties agreed to amend and confirm certain terms and matters in relation to (i) the investment agreement entered into by and among the parties on June 1, 2018, and (ii) the agreement entered into by and among the parties on April 14, 2020;
- (s) The second supplemental agreement entered into by and among Shenzhen Innovative Capital Group Co., Ltd.* (深圳市創新投資集團有限公司), Shenzhen Futian Hongtu Equity Investment Fund Partnership (Limited Partnership)* (深圳市福田紅土股權投資基金合夥企業(有限合夥)), Hongtu Heding (Zhuhai) Industrial Development Fund Limited Partnership* (紅土和鼎(珠海)產業投資基金(有限合夥)), Beijing Yitang Hongtu Integrated Circuit and Internet Investment Fund Center Limited Partnership* (北京屹唐紅土積體電路與互聯網投資基金中心(有限合夥)), our Company, Mr. Yu, Hongyuan Shanguo, Hengyili Investment, Zhangshu City Mirun Investment Management Center Limited Partnership* (樟樹市米潤投資管理中心(有限合夥)), Hengwang and Renhua Dongsheng Investment Management Center Limited Partnership* (樟樹市仁華東昇投資管理中心(有限合夥)) (“**Renhua Dongsheng**”) on February 1, 2021, pursuant to which the parties agreed to amend and confirm certain terms and matters in relation to (i) the investment agreement and the first supplemental agreement thereto entered into by and among the parties on May 18, 2018, (ii) the second supplemental agreement to the aforementioned investment agreement entered into by and among the parties in April 2019, and (iii) the agreement and the supplemental agreement thereto entered into by and among the parties on May 13, 2020;
- (t) The second supplemental agreement entered into by and among Suzhou Yuanhan, our Company, Mr. Yu, Hongyuan Shanguo and Hengyili Investment on January 19, 2021, pursuant to which the parties agreed to amend and confirm certain terms and

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matters in relation to (i) the investment agreement and the supplemental agreement thereto entered into by and among the parties and CICC Haoze in 2018, and (ii) the agreement and the supplemental agreement entered into by and among the parties on May 16, 2020;

- (u) The second supplemental agreement entered into by and among Ningbo Meishan Bonded Port District Zhichun Equity Investment Partnership Limited Partnership* (寧波梅山保稅港區知春股權投資合夥企業(有限合夥)), our Company, Mr. Yu, Hongyuan Shanguo and Hengyili Investment on February 5, 2021, pursuant to which the parties agreed to amend and confirm certain terms and matters in relation to (i) the investment agreement and the supplemental agreement thereto entered into by and among the parties on May 30, 2018, (ii) the termination agreement regarding shareholders’ special rights and the supplemental agreement thereto entered into by and among the parties on May 28, 2020;
- (v) The second supplemental agreement entered into by and among Guangzhou Yuexiu Innovative Industry No. 2 Investment Fund Partnership Limited Partnership* (廣州越秀新興產業二期投資基金合夥企業(有限合夥)) (“**Guangzhou Yuexiu**”), our Company, Mr. Yu, Hongyuan Shanguo, Hengyili Investment on March 22, 2021, pursuant to which the parties agreed to amend and confirm certain terms and matters in relation to (i) the investment agreement and the first supplemental agreement thereto entered into by and among the parties in June 2018, (ii) the second supplemental agreement to the aforementioned investment agreement entered into by and among the parties in June 2019, and (iii) the agreement and the supplemental agreement thereto entered into by and among the parties on May 31, 2020 (together with the second supplemental agreement, the “**Guangzhou Yuexiu Agreements**”);
- (w) The third supplemental agreement entered into by and among Guangzhou Yuexiu, our Company, Mr. Yu, Hongyuan Shanguo and Hengyili Investment on December 27, 2021, pursuant to which the parties agreed on further terms and conditions in relation to the Guangzhou Yuexiu Agreements;
- (x) The second supplemental agreement entered into by and among Guangzhou Mingrui No. 8 Industry Investment Partnership Limited Partnership* (廣州明睿八號實業投資合夥企業(有限合夥)) (“**Mingrui No. 8**”), our Company, Mr. Yu, Hongyuan Shanguo and Hengyili Investment on March 22, 2021, pursuant to which the parties agreed to amend and confirm certain terms and matters in relation to (i) the investment agreement and the first supplemental agreement thereto entered into by and among the parties in June 8, 2018, (ii) the second supplemental agreement to the aforementioned investment agreement entered into by and among the parties in June 2019, and (iii) the agreement and the supplemental agreement thereto entered into by and among the parties on May 31, 2020 (together with the second supplemental agreement, the “**Mingrui No. 8 Agreements**”); and
- (y) The third supplemental agreement entered into by and among Mingrui No. 8, our Company, Mr. Yu, Hongyuan Shanguo and Hengyili Investment on December 27, 2021, pursuant to which the parties agreed on further terms and conditions in relation to the Mingrui No. 8 Agreements.

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2. Intellectual Property Rights of the Group

As of the Latest Practicable Date, we have registered or have applied for the registration of the following intellectual property rights which are material in relation to our business.
















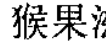






(a) Trademarks

As of the Latest Practicable Date, we have registered the registration of the following trademarks which are material to our business:

No.	Trademark	Class	Registered owner	Place of registration	Registration number	Registration date	Expiry date
1.		9	Company	PRC	16061008	March 7, 2016	March 6, 2026
2.		16	Company	PRC	6807649	April 7, 2020	April 6, 2030
3.		35	Company	PRC	6807648	July 21, 2020	July 20, 2030
4.		35	Company	PRC	18346265	January 28, 2018	January 27, 2028
5.		31	Company	PRC	6807643	March 28, 2020	March 27, 2030
6.		35	Company	PRC	6807644	July 28, 2020	July 27, 2030
7.		35	Company	PRC	15560902	December 7, 2015	December 6, 2025
8.		9	Company	PRC	18908330	February 21, 2017	February 20, 2027
9.		16	Company	PRC	18904430	February 21, 2017	February 20, 2027
10.		29	Company	PRC	15560664	December 14, 2015	December 13, 2025
11.		31	Company	PRC	15560763	December 14, 2015	December 13, 2025
12.		35	Company	PRC	15560819	December 7, 2015	December 6, 2025
13.		35	Company	PRC	18346679	December 21, 2016	December 20, 2026
14.		35	Company	PRC	19720607	October 7, 2017	October 6, 2027
15.		31	Company	PRC	19516885	May 14, 2017	May 13, 2027

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No.	Trademark	Class	Registered owner	Place of registration	Registration number	Registration date	Expiry date
16.		35	Company	PRC	19517036	May 14, 2017	May 13, 2027
17.		31	Company	PRC	19516858	May 14, 2017	May 13, 2027
18.		35	Company	PRC	19517003	May 14, 2017	May 13, 2027
19.		16	Company	PRC	29468184	January 14, 2019	January 13, 2029
20.		16	Company	PRC	29487027	May 28, 2019	May 27, 2029
21.		9	Company	PRC	29673352	June 21, 2019	June 20, 2029
22.		16	Company	PRC	29678509	September 28, 2019	September 27, 2029
23.		35	Company	PRC	31821743	April 14, 2020	April 13, 2030
24.		31	Company	PRC	31810365	July 21, 2019	July 20, 2029
25.		35	Company	PRC	31821778	December 28, 2019	December 27, 2029
26.		31	Company	HK	304626180	August 7, 2018	August 6, 2028
27.		35	Company	HK	304626180	August 7, 2018	August 6, 2028
28.		31	Company	PRC	31819759	July 21, 2019	July 20, 2029
29.		35	Company	PRC	31821783	December 28, 2019	December 27, 2029
30.		31	Company	PRC	31818209	April 14, 2019	April 13, 2029
31.		35	Company	PRC	31817085	April 14, 2019	April 13, 2029
32.		32	Company	PRC	29493811	January 14, 2019	January 13, 2029
33.		9	Company	PRC	33199042	May 28, 2019	May 27, 2029
34.		16	Company	PRC	33199061	May 28, 2019	May 27, 2029
35.		29	Company	PRC	33205583	June 7, 2019	June 6, 2029
36.		30	Company	PRC	33196824	August 14, 2019	August 13, 2029
37.		31	Company	PRC	33192573	June 7, 2019	June 6, 2029


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No.	Trademark	Class	Registered owner	Place of registration	Registration number	Registration date	Expiry date
38.		35	Company	PRC	33192568	May 28, 2019	May 27, 2029
39.		32	Company	PRC	33127851	September 28, 2019	September 27, 2029
40.		31	Company	PRC	38161719	January 14, 2020	January 13, 2030
41.		29	Company	PRC	38853396	February 21, 2020	February 20, 2030
42.		31	Company	PRC	47855259	March 7, 2021	March 6, 2031
43.		35	Company	PRC	47855263	March 7, 2021	March 6, 2031
44.		31	Company	PRC	47861544	March 7, 2021	March 6, 2031
45.		35	Company	PRC	47875884	March 7, 2021	March 6, 2031
46.		31	Company	PRC	53900987	September 14, 2021	September 13, 2031
47.	熊猫大鲜	35	Pagoda Xinxiang	PRC	49388415	April 28, 2021	April 27, 2031
48.	熊猫大鲜	20	Pagoda Xinxiang	PRC	49666603	May 7, 2021	May 6, 2031
49.	熊猫大鲜	21	Pagoda Xinxiang	PRC	49697721	June 7, 2021	June 6, 2031
50.	熊猫大鲜	32	Pagoda Xinxiang	PRC	49676823	May 7, 2021	May 6, 2031
51.	熊猫大鲜	31	Pagoda Xinxiang	PRC	49689558	June 7, 2021	June 6, 2031
52.	熊猫大鲜	28	Pagoda Xinxiang	PRC	49671015	April 28, 2021	April 27, 2031
53.	熊猫大鲜	30	Pagoda Xinxiang	PRC	49686137	May 7, 2021	May 6, 2031
54.	熊猫大鲜	18	Pagoda Xinxiang	PRC	49689327	June 7, 2021	June 6, 2031
55.	熊猫大鲜	41	Pagoda Xinxiang	PRC	49673698	April 21, 2021	April 20, 2031
56.	熊猫大鲜	11	Pagoda Xinxiang	PRC	49685390	April 28, 2021	April 27, 2031
57.	熊猫大鲜	10	Pagoda Xinxiang	PRC	49666234	May 7, 2021	May 6, 2031
58.	熊猫大鲜	16	Pagoda Xinxiang	PRC	49677856	May 7, 2021	May 6, 2031














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59.	熊猫大鲜	03	Pagoda Xinxiang	PRC	49698176	May 7, 2021	May 6, 2031
60.	熊猫大鲜	29	Pagoda Xinxiang	PRC	53530594	October 7, 2021	October 6, 2031
61.		42	Pagoda Xinxiang	PRC	50892162	November 28, 2021	November 27, 2031
62.		30	Pagoda Xinxiang	PRC	50914323	September 7, 2021	September 6, 2031
63.		35	Pagoda Xinxiang	PRC	50920297	September 7, 2021	September 6, 2031
64.		31	Pagoda Xinxiang	PRC	50920284	September 7, 2021	September 6, 2031
65.		29	Pagoda Xinxiang	PRC	50926892	September 7, 2021	September 6, 2031
66.		09	Pagoda Xinxiang	PRC	50929819	September 14, 2021	September 13, 2031
67.		32	Pagoda Xinxiang	PRC	50917206	September 7, 2021	September 6, 2031
68.		16	Pagoda Xinxiang	PRC	50926886	September 7, 2021	September 6, 2031
69.	果多美	29	Company	PRC	16251813	August 28, 2018	August 27, 2028
70.		29	Company	PRC	23149155	March 7, 2018	March 6, 2028
71.	果多美	31	Company	PRC	13530398	May 14, 2016	May 13, 2026
72.		31	Company	PRC	16199953	April 14, 2016	April 13, 2026
73.	GUODUOMEI	31	Company	PRC	17108982	October 28, 2016	October 27, 2026
74.		31	Company	PRC	23149156	March 7, 2018	March 6, 2028
75.	果多美	35	Company	PRC	8380389	July 14, 2021	July 13, 2031
76.		35	Company	PRC	9217738	June 21, 2022	June 20, 2032
77.	果多美	35	Company	PRC	16249653A	May 21, 2016	May 20, 2026
78.	GUODUOMEI	35	Company	PRC	17108983	August 21, 2016	August 20, 2026

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No.	Trademark	Class	Registered owner	Place of registration	Registration number	Registration date	Expiry date
79.		35	Company	PRC	23149157	March 07, 2018	March 06, 2028
80.	果多美	35	Company	PRC	24954323	June 21, 2018	June 20, 2028
81.	果多美	31	Company	PRC	24954321	September 14, 2018	September 13, 2028
82.		35	Company	PRC	55005304	October 21, 2021	October 20, 2031
83.		09	Company	PRC	55000064	October 21, 2021	October 20, 2031
84.		29	Company	PRC	55005642	October 21, 2021	October 20, 2031
85.		32	Company	PRC	55005276	October 21, 2021	October 20, 2031
86.		43	Company	PRC	54986774	October 21, 2021	October 20, 2031
87.		31	Company	PRC	55017055	October 21, 2021	October 20, 2031
88.		33	Company	PRC	55009050	October 21, 2021	October 20, 2031
89.		39	Company	PRC	54995562	October 21, 2021	October 20, 2031
90.		30	Company	PRC	54986705	October 21, 2021	October 20, 2031
91.	果多美	30	Company	PRC	55910689	December 7, 2021	December 6, 2031
92.	果多美	31	Company	PRC	55916784	December 7, 2021	December 6, 2031
93.	果多美	35	Company	PRC	55933768	December 7, 2021	December 6, 2031
94.	果多美	32	Company	PRC	55921483	December 7, 2021	December 6, 2031
95.	果多美	43	Company	PRC	55937413	December 7, 2021	December 6, 2031
96.		32	Company	PRC	55245798	November 28, 2021	November 27, 2031
97.		35	Company	PRC	55251978	November 28, 2021	November 27, 2031
98.		32	Company	PRC	55256372	November 28, 2021	November 27, 2031

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No.	Trademark	Class	Registered owner	Place of registration	Registration number	Registration date	Expiry date
99.		35	Company	PRC	55239725	November 28, 2021	November 27, 2031
100.		09	Company	PRC	55270387	November 28, 2021	November 27, 2031
101.		09	Company	PRC	55255550	November 28, 2021	November 27, 2031
102.		30	Company	PRC	55261578	December 7, 2021	December 6, 2031
103.		30	Company	PRC	55239664	December 7, 2021	December 6, 2031
104.		31	Pagoda Brand	PRC	38315461	January 14, 2020	January 13, 2030
105.		31	Pagoda Brand	PRC	36100996	September 7, 2019	September 6, 2029
106.		31	Pagoda Brand	PRC	36258468	September 21, 2019	September 20, 2029
107.		31	Pagoda Brand	PRC	36335503	October 7, 2019	October 6, 2029
108.		31	Pagoda Brand	PRC	36347614	October 7, 2019	October 6, 2029
109.		31	Pagoda Brand	PRC	36411059	November 21, 2019	November 20, 2029
110.		31	Pagoda Brand	PRC	36778857	November 14, 2019	November 13, 2029
111.		31	Pagoda Brand	PRC	37744821	December 14, 2019	December 13, 2029
112.		31	Pagoda Brand	PRC	37754847	December 14, 2019	December 13, 2029
113.		31	Pagoda Brand	PRC	38395605	April 28, 2020	April 27, 2030
114.		31	Pagoda Brand	PRC	38574580	January 28, 2020	January 27, 2030
115.		31	Pagoda Brand	PRC	38942609	June 14, 2020	June 13, 2030
116.		35	Pagoda Brand	PRC	38947033	June 28, 2020	June 27, 2030
117.		35	Pagoda Brand	PRC	39173844	February 14, 2020	February 13, 2030
118.		31	Pagoda Brand	PRC	39179691	February 14, 2020	February 13, 2030
119.		31	Pagoda Brand	PRC	39811114	March 14, 2020	March 13, 2030



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No.	Trademark	Class	Registered owner	Place of registration	Registration number	Registration date	Expiry date
120.	蜜焰	31	Pagoda Brand	PRC	39810482	March 14, 2020	March 13, 2030
121.	大芭	31	Pagoda Brand	PRC	40808634	April 21, 2020	April 20, 2030
122.	重心	31	Pagoda Brand	PRC	41415602	July 21, 2020	July 20, 2030
123.	霜妃	31	Pagoda Brand	PRC	41436601	July 28, 2020	July 27, 2030
124.	软腰	31	Pagoda Brand	PRC	41424952	July 21, 2020	July 20, 2030
125.	黄如意	31	Pagoda Brand	PRC	41424939	July 21, 2020	July 20, 2030
126.	天熟	31	Pagoda Brand	PRC	41436642	July 28, 2020	July 27, 2030
127.	香焰	31	Pagoda Brand	PRC	41431299	July 28, 2020	July 27, 2030
128.	东露	31	Pagoda Brand	PRC	41447475	July 21, 2020	July 20, 2030
129.	芭下谷	31	Pagoda Brand	PRC	41436587	July 21, 2020	July 20, 2030
130.	庭榴	31	Pagoda Brand	PRC	41436613	July 28, 2020	July 27, 2030
131.	花凰	31	Pagoda Brand	PRC	41439096	July 28, 2020	July 27, 2030
132.	香葫芦	31	Pagoda Brand	PRC	41418563	July 21, 2020	July 20, 2030
133.	雪纹	31	Pagoda Brand	PRC	42080304	June 28, 2020	June 27, 2030
134.	小金月	31	Pagoda Brand	PRC	42083667	June 28, 2020	June 27, 2030
135.	云音	31	Pagoda Brand	PRC	42086551	June 28, 2020	June 27, 2030
136.	一汪秋水	31	Pagoda Brand	PRC	42070859	June 28, 2020	June 27, 2030
137.	迷津	31	Pagoda Brand	PRC	42070890	June 28, 2020	June 27, 2030
138.	晴水	31	Pagoda Brand	PRC	42080658	June 28, 2020	June 27, 2030
139.	黑藤	31	Pagoda Brand	PRC	42324099	October 7, 2020	October 6, 2030
140.	牛顿	31	Pagoda Brand	PRC	42327835	November 28, 2020	November 27, 2030

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No.	Trademark	Class	Registered owner	Place of registration	Registration number	Registration date	Expiry date
141.		31	Pagoda Brand	PRC	42461229	July 28, 2020	July 27, 2030
142.		35	Pagoda Brand	PRC	42486916	July 28, 2020	July 27, 2030
143.	喜妮	31	Pagoda Brand	PRC	43015631	December 14, 2020	December 13, 2030
144.	伴雪	31	Pagoda Brand	PRC	43025938	September 21, 2020	September 20, 2030
145.	雪妞	31	Pagoda Brand	PRC	43027768	September 14, 2020	September 13, 2030
146.	糯凰	31	Pagoda Brand	PRC	43027749	September 28, 2020	September 27, 2030
147.	金妮	31	Pagoda Brand	PRC	43015640	September 21, 2020	September 20, 2030
148.	笑心	31	Pagoda Brand	PRC	43030116	September 21, 2020	September 20, 2030
149.	纸虎金	31	Pagoda Brand	PRC	43172381	August 21, 2020	August 20, 2030
150.	灿月	31	Pagoda Brand	PRC	43694994	October 21, 2020	October 20, 2030
151.	雪纹	31	Pagoda Brand	PRC	43699655	October 21, 2020	October 20, 2030
152.	吟霜	31	Pagoda Brand	PRC	43699668	October 21, 2020	October 20, 2030
153.	月临	31	Pagoda Brand	PRC	43707792	October 21, 2020	October 20, 2030
154.	清焰	31	Pagoda Brand	PRC	43691030	October 21, 2020	October 20, 2030
155.	伴疆月	31	Pagoda Brand	PRC	43692541	October 21, 2020	October 20, 2030
156.	春彤	31	Pagoda Brand	PRC	43703205	October 21, 2020	October 20, 2030
157.	杰记丰	35	Pagoda Brand	PRC	43680049	October 21, 2020	October 20, 2030
158.	拂冬	31	Pagoda Brand	PRC	43704752	October 21, 2020	October 20, 2030
159.	赛太阳	31	Pagoda Brand	PRC	43695026	October 21, 2020	October 20, 2030
160.	雪吻	31	Pagoda Brand	PRC	43704788	October 21, 2020	October 20, 2030
161.	慕美人	31	Pagoda Brand	PRC	44367236	October 21, 2020	October 20, 2030

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No.	Trademark	Class	Registered owner	Place of registration	Registration number	Registration date	Expiry date
162.	全肉金	31	Pagoda Brand	PRC	44358484	October 28, 2020	October 27, 2030
163.	宝岛甜心	31	Pagoda Brand	PRC	44356524	October 28, 2020	October 27, 2030
164.	甜吻	31	Pagoda Brand	PRC	44356521	October 28, 2020	October 27, 2030
165.	远来香	31	Pagoda Brand	PRC	44370783	October 21, 2020	October 20, 2030
166.	花开金	31	Pagoda Brand	PRC	44350764	November 14, 2020	November 13, 2030
167.	爽不让	31	Pagoda Brand	PRC	44355558	November 14, 2020	November 13, 2030
168.	叶莺	31	Pagoda Brand	PRC	44458585	November 21, 2020	November 20, 2030
169.	竹雀	31	Pagoda Brand	PRC	44465434	November 14, 2020	November 13, 2030
170.	鹤尾	31	Pagoda Brand	PRC	44440780	November 14, 2020	November 13, 2030
171.	遇金香	31	Pagoda Brand	PRC	44830657	January 28, 2021	January 27, 2031
172.	青羽香	31	Pagoda Brand	PRC	44928145	December 14, 2020	December 13, 2030
173.	落金香	31	Pagoda Brand	PRC	44937059	December 14, 2020	December 13, 2030
174.	北美之恋	31	Pagoda Brand	PRC	45453580	November 28, 2020	November 27, 2030
175.	瓣蜜	31	Pagoda Brand	PRC	46895980	February 28, 2021	February 27, 2031
176.	丹炎	31	Pagoda Brand	PRC	46863336	February 28, 2021	February 27, 2031
177.	夕纱	31	Pagoda Brand	PRC	46878449	March 7, 2021	March 6, 2031
178.	小太阳	31	Pagoda Brand	PRC	46882303	May 14, 2021	May 13, 2031
179.	绵霞	31	Pagoda Brand	PRC	46883077	February 28, 2021	February 27, 2031
180.	红拂	31	Pagoda Brand	PRC	46866283	May 7, 2021	May 6, 2031
181.	妃色	31	Pagoda Brand	PRC	46893667	March 7, 2021	March 6, 2031
182.	奶皇	31	Pagoda Brand	PRC	46899188	April 7, 2021	April 6, 2031

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No.	Trademark	Class	Registered owner	Place of registration	Registration number	Registration date	Expiry date
183.	香风	31	Pagoda Brand	PRC	46878451	May 7, 2021	May 6, 2031
184.	月白	31	Pagoda Brand	PRC	46893664	February 28, 2021	February 27, 2031
185.	任杏	31	Pagoda Brand	PRC	46886421	May 21, 2021	May 20, 2031
186.	认杏	31	Pagoda Brand	PRC	46863297	May 7, 2021	May 6, 2031
187.	九瓣爽	31	Pagoda Brand	PRC	46905659	February 7, 2021	February 6, 2031
188.	大芭	31	Pagoda Brand	PRC	47570426	February 14, 2021	February 13, 2031
189.	蓝雾	35	Pagoda Brand	PRC	47535046	February 7, 2021	February 6, 2031
190.	香焰	31	Pagoda Brand	PRC	47573879	February 7, 2021	February 6, 2031
191.	夏雪	31	Pagoda Brand	PRC	48352585	March 14, 2021	March 13, 2031
192.	晚三月	31	Pagoda Brand	PRC	48683995	June 7, 2021	June 6, 2031
193.	高山润	31	Pagoda Brand	PRC	49191714	March 28, 2021	March 27, 2031
194.	状元马家	31	Pagoda Brand	PRC	49373098	April 7, 2021	April 6, 2031
195.	胭脂球	31	Pagoda Brand	PRC	49442990	April 7, 2021	April 6, 2031
196.	紫气东来	31	Pagoda Brand	PRC	49421796	July 14, 2021	July 13, 2031
197.	胭脂泪	31	Pagoda Brand	PRC	49421789	April 7, 2021	April 6, 2031
198.	大粉	31	Pagoda Brand	PRC	49421782	April 7, 2021	April 6, 2031
199.	粉色诱惑	31	Pagoda Brand	PRC	49431380	April 21, 2021	April 20, 2031
200.	六宫粉黛	31	Pagoda Brand	PRC	49421786	April 7, 2021	April 6, 2031
201.	织悦	31	Pagoda Brand	PRC	50471264	June 14, 2021	June 13, 2031
202.	白纹玉	31	Pagoda Brand	PRC	50488286	July 7, 2021	July 6, 2031
203.	公董	31	Pagoda Brand	PRC	50472960	June 21, 2021	June 20, 2031

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No.	Trademark	Class	Registered owner	Place of registration	Registration number	Registration date	Expiry date
204.	纸虎金	31	Pagoda Brand	PRC	52372303	August 21, 2021	August 20, 2031
205.	黄派	31	Pagoda Brand	PRC	52363516	August 21, 2021	August 20, 2031
206.	小棕核	31	Pagoda Brand	PRC	53537312	August 28, 2021	August 27, 2031
207.	星轨	31	Pagoda Brand	PRC	53523489	August 28, 2021	August 27, 2031
208.	江月蜜	31	Pagoda Brand	PRC	53532470	August 28, 2021	August 27, 2031
209.	香玉满	31	Pagoda Brand	PRC	53521881	November 28, 2021	November 27, 2031
210.	喜风蜜	31	Pagoda Brand	PRC	53532509	August 28, 2021	August 27, 2031
211.	流莹	31	Pagoda Brand	PRC	53529186	September 7, 2021	September 6, 2031
212.	引蝶	31	Pagoda Brand	PRC	53522236	August 28, 2021	August 27, 2031
213.	莹香玉	31	Pagoda Brand	PRC	53538300	August 28, 2021	August 27, 2031
214.	香玉翠	31	Pagoda Brand	PRC	53529521	August 28, 2021	August 27, 2031
215.	玉蔻	31	Pagoda Brand	PRC	53515114	August 28, 2021	August 27, 2031
216.	雪音	31	Pagoda Brand	PRC	53531193	August 28, 2021	August 27, 2031
217.	珊瑚雪	31	Pagoda Brand	PRC	54007572	September 28, 2021	September 27, 2031
218.	红风铃	31	Pagoda Brand	PRC	54005289	September 28, 2021	September 27, 2031
219.	蜜陀螺	31	Pagoda Brand	PRC	54007544	September 28, 2021	September 27, 2031
220.	沙漠泉	31	Pagoda Brand	PRC	53999443	December 21, 2021	December 20, 2031
221.	火珊瑚	31	Pagoda Brand	PRC	53990661	September 28, 2021	September 27, 2031
222.	水铃铛	31	Pagoda Brand	PRC	54018339	September 28, 2021	September 27, 2031
223.	黑水晶	31	Pagoda Brand	PRC	53996584	September 28, 2021	September 27, 2031
224.	红玉风铃	31	Pagoda Brand	PRC	54019113	September 28, 2021	September 27, 2031

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No.	Trademark	Class	Registered owner	Place of registration	Registration number	Registration date	Expiry date
225.	火铃铛	31	Pagoda Brand	PRC	53990647	September 21, 2021	September 20, 2031
226.	红盏	31	Pagoda Brand	PRC	53998584	September 28, 2021	September 27, 2031
227.	水咩咩	31	Pagoda Brand	PRC	54018346	September 28, 2021	September 27, 2031
228.	黑糖风铃	31	Pagoda Brand	PRC	53990877	September 28, 2021	September 27, 2031
229.	水风铃	31	Pagoda Brand	PRC	54015108	September 28, 2021	September 27, 2031
230.	六龟	31	Pagoda Brand	PRC	54017294	September 28, 2021	September 27, 2031
231.	水风铃	35	Pagoda Brand	PRC	54234879	October 21, 2021	October 20, 2031
232.	皮克	31	Pagoda Brand	PRC	54839617	October 28, 2021	October 27, 2031
233.	小鲜紫	31	Pagoda Brand	PRC	54826796	October 28, 2021	October 27, 2031
234.	水流香	31	Pagoda Brand	PRC	54834723	October 28, 2021	October 27, 2031
235.	瑞麒麟	31	Pagoda Brand	PRC	55035157	November 7, 2021	November 6, 2031
236.	摘桂冠	31	Pagoda Brand	PRC	55283645	November 21, 2021	November 20, 2031
237.	玉翘	31	Pagoda Brand	PRC	55302752	November 21, 2021	November 20, 2031
238.	白晶晶	31	Pagoda Brand	PRC	55280070	November 21, 2021	November 20, 2031
239.	桂核	31	Pagoda Brand	PRC	55280091	November 21, 2021	November 20, 2031
240.	桂核	35	Pagoda Brand	PRC	55305784	November 21, 2021	November 20, 2031
241.	玉俏	31	Pagoda Brand	PRC	55283636	November 14, 2021	November 13, 2031
242.	冰川脆	31	Pagoda Brand	PRC	55750554	November 21, 2021	November 20, 2031
243.	榴两盒	31	Pagoda Brand	PRC	55769704	November 21, 2021	November 20, 2031
244.	晴妮王	31	Pagoda Brand	PRC	55750564	February 7, 2022	February 6, 2032
245.	花虎皮	31	Pagoda Brand	PRC	55815818	November 28, 2021	November 27, 2031

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No.	Trademark	Class	Registered owner	Place of registration	Registration number	Registration date	Expiry date
246.	甜月亮	31	Pagoda Brand	PRC	55791797	November 28, 2021	November 27, 2031
247.	青虎	31	Pagoda Brand	PRC	55798060	November 28, 2021	November 27, 2031
248.	榴塔	31	Pagoda Brand	PRC	56090093	December 21, 2021	December 20, 2031
249.	晚三月	31	Pagoda Brand	PRC	56098417	December 14, 2021	December 13, 2031
250.	花凰	31	Pagoda Brand	PRC	56099654	December 14, 2021	December 13, 2031
251.	火粉	31	Pagoda Brand	PRC	56093179	December 14, 2021	December 13, 2031
252.	亚克	31	Pagoda Brand	PRC	56356989	December 14, 2021	December 13, 2031
253.	晚哟	31	Pagoda Brand	PRC	56350702	December 14, 2021	December 13, 2031
254.	晚悠悠	31	Pagoda Brand	PRC	56358174	December 14, 2021	December 13, 2031
255.		9, 16, 29, 31, 32, 35	Company	Hong Kong	304626199	August 7, 2018	August 6, 2028
256.	百果园	9	Company	Hong Kong	304626207	August 7, 2018	August 6, 2028
257.	百果园之家	35	Company	PRC	59476538	March 21, 2022	March 20, 2032
258.		31	Company	PRC	58947024	March 28, 2022	March 27, 2032
259.	三无有菜味	35	Company	PRC	59101366	March 7, 2022	March 6, 2032
260.		29	Company	PRC	59096704	May 14, 2022	May 13, 2032
261.	三无有菜味	29	Company	PRC	59093374	March 7, 2022	March 6, 2032
262.		30	Company	PRC	59081489	May 14, 2022	May 13, 2032
263.	珍果切	35	Company	PRC	58583954	February 14, 2022	February 13, 2032
264.		29	Company	PRC	55263825	January 28, 2022	January 27, 2032
265.		29	Company	PRC	55240098	January 28, 2022	January 27, 2032

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No.	Trademark	Class	Registered owner	Place of registration	Registration number	Registration date	Expiry date
266.	金花瓣	31	Pagoda Brand	PRC	60002125	April 21, 2022	April 20, 2032
267.	小太阳	31	Pagoda Brand	PRC	59867479	April 21, 2022	April 20, 2032
268.	火虹	31	Pagoda Brand	PRC	59865770	March 28, 2022	March 27, 2032
269.	甜不让	31	Pagoda Brand	PRC	59694355	March 14, 2022	March 13, 2032
270.	桔外桔	31	Pagoda Brand	PRC	59335408	May 28, 2022	May 27, 2032
271.	黄金虎	31	Pagoda Brand	PRC	58560902	February 21, 2022	February 20, 2032
272.	一口吻	31	Pagoda Brand	PRC	57325740	January 21, 2022	January 20, 2032
273.	火虹	31	Pagoda Brand	PRC	57036633	January 7, 2022	January 6, 2032
274.	火锦	31	Pagoda Brand	PRC	57031783	January 14, 2022	January 13, 2032
275.	吸虹	31	Pagoda Brand	PRC	57024901	January 7, 2022	January 6, 2032
276.	香风翡翠	31	Pagoda Brand	PRC	56129714	February 7, 2022	February 6, 2032
277.	紫星	31	Pagoda Brand	PRC	54828195	January 21, 2022	January 20, 2032
278.	有点榴	31	Pagoda Brand	PRC	56329956	December 21, 2021	December 20, 2031
279.	晚紫	31	Pagoda Brand	PRC	56329941	December 21, 2021	December 20, 2031
280.	奶皇	31	Pagoda Brand	PRC	56106889	December 21, 2021	December 20, 2031
281.	榴玖	31	Pagoda Brand	PRC	56105579	December 21, 2021	December 20, 2031
282.	熊猫大鲜	30	Pagoda Xinxiang	PRC	57325707	January 21, 2022	January 20, 2032
283.	熊猫大鲜	33	Pagoda Xinxiang	PRC	49686011	June 7, 2021	June 6, 2031

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As of the Latest Practicable Date, we have applied for the registration of the following trademarks which we consider to be or may be material to our business:

No.	Trademark	Class	Applicant	Place of application	Application number	Application date
1.		31	Company	PRC	63758334	April 2, 2022
2.		31	Company	PRC	63741479	April 2, 2022
3.	京城果王	31	Company	PRC	66166621	July 25, 2022
4.	京城果王	35	Company	PRC	66178951	July 25, 2022
5.		31	Pagoda Brand	PRC	59699117	October 9, 2021
6.	水风铃	31	Pagoda Brand	PRC	62815360	February 24, 2022
7.	爆珠	31	Pagoda Brand	PRC	63266754	March 15, 2022
8.	青虎	31	Pagoda Brand	PRC	63281455	March 15, 2022
9.	心荔	31	Pagoda Brand	PRC	63739972	April 2, 2022
10.	铿锵	31	Pagoda Brand	PRC	63747854	April 2, 2022
11.	厚嘟嘟	31	Pagoda Brand	PRC	63756827	April 2, 2022
12.	滑荔	31	Pagoda Brand	PRC	63763195	April 2, 2022
13.	黄炎蜜	31	Pagoda Brand	PRC	64045826	April 18, 2022
14.	一品官	31	Pagoda Brand	PRC	64052763	April 18, 2022
15.		31	Pagoda Brand	PRC	64532952	May 10, 2022
16.		35	Pagoda Brand	PRC	64517082	May 10, 2022

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No.	Trademark	Class	Applicant	Place of application	Application number	Application date
17.	新果果家 XINGUOGUOJIA	31	Pagoda Brand	PRC	64514874	May 10, 2022
18.	新果果家 XINGUOGUOJIA	35	Pagoda Brand	PRC	64505055	May 10, 2022
19.	青酪玉	31	Pagoda Brand	PRC	64930706	May 27, 2022
20.	青酪	31	Pagoda Brand	PRC	64913150	May 27, 2022
21.	百果切切乐	29	Pagoda Brand	PRC	66131541	July 22, 2022
22.	百果切切乐	29	Pagoda Brand	PRC	66143857	July 22, 2022
23.	红福添	31	Pagoda Brand	PRC	66146190	July 22, 2022
24.	满水	31	Pagoda Brand	PRC	66149347	July 22, 2022
25.	甜翘	31	Pagoda Brand	PRC	66141989	July 22, 2022
26.	软香玉	31	Pagoda Brand	PRC	66146948	July 22, 2022
27.	肥凰	31	Pagoda Brand	PRC	66145471	July 22, 2022
28.	百果切切乐	31	Pagoda Brand	PRC	66137666	July 22, 2022
29.	肥皇	31	Pagoda Brand	PRC	66145467	July 22, 2022
30.	满水红	31	Pagoda Brand	PRC	66129710	July 22, 2022
31.	小弯刀	31	Pagoda Brand	PRC	66124058	July 22, 2022
32.	亚克	31	Pagoda Brand	PRC	66336140	August 2, 2022
33.	百果切切乐	29	Pagoda Brand	PRC	66338660	August 2, 2022

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No.	Trademark	Class	Applicant	Place of application	Application number	Application date
34.	百果切切乐	31	Pagoda Brand	PRC	66340127	August 2, 2022
35.	百果切切乐	31	Pagoda Brand	PRC	66340130	August 2, 2022
36.	切切乐	31	Pagoda Brand	PRC	66343313	August 2, 2022
37.	百果切切乐	29	Pagoda Brand	PRC	66344532	August 2, 2022
38.	红瓣蜜	31	Pagoda Brand	PRC	66346167	August 2, 2022
39.	晴天百果	31	Pagoda Brand	PRC	66346657	August 2, 2022
40.	大方果切	31	Pagoda Brand	PRC	66351023	August 2, 2022
41.	大方果切	29	Pagoda Brand	PRC	66354592	August 2, 2022
42.	百果快乐切	29	Pagoda Brand	PRC	66358479	August 2, 2022
43.	百果快乐切	31	Pagoda Brand	PRC	66358493	August 2, 2022
44.	大芭	30	Pagoda Brand	PRC	66630117	August 16, 2022
45.	小熊乐乐	29	Baiguo Xinxiang	PRC	65644308	June 29, 2022
46.	小熊乐乐	30	Baiguo Xinxiang	PRC	65629013	June 29, 2022
47.	甜指	31	Shenzhen Sangeling	PRC	65524348	June 24, 2022

(b) Domain Names

As of the Latest Practicable Date, we have registered the following domain names which are material to our business:

No.	Domain name	Registrant	Registration date	Expiry date
1.	pagoda.com.cn	Company	December 16, 2002	December 16, 2027
2.	guoduomei.com.cn ..	Company	July 15, 2010	July 15, 2023

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(c) *Patents*

As of the Latest Practicable Date, we have registered the following patents in the PRC which are material to our business:

No.	Title of patent	Type	Registration owner	Patent number	Application date	Registration date
1.	An arm for fruit screening (用於水果篩選的機械臂)	Utility model	Company	CN201621054041.X	September 14, 2016	April 26, 2017
2.	Paste mark equipment (貼標設備)	Utility model	Company	CN201621054062.1	September 14, 2016	April 26, 2017
3.	Fruit conveyer (水果傳送裝置)	Utility model	Company	CN201621053990.6	September 14, 2016	April 5, 2017
4.	Film conveyer (薄膜傳送裝置)	Utility model	Company	CN201621054061.7	September 14, 2016	April 12, 2017
5.	A bag making equipment for fruit packing (用於水果包裝的製袋設備)	Utility model	Company	CN201621054038.8	September 14, 2016	April 12, 2017
6.	System bag former (製袋成型器)	Utility model	Company	CN201621054048.1	September 14, 2016	April 12, 2017
7.	Sieving mechanism of weighing (稱重篩選裝置)	Utility model	Company	CN201621054034.X	September 14, 2016	April 26, 2017
8.	Display Case (Stream Type) (展示櫃(溪流式))	Design	Company	CN201330211329.9	May 23, 2013	December 11, 2013
9.	Cashier (收銀台)	Design	Company	CN201330211330.1	May 23, 2013	December 11, 2013
10.	Nakamura's Showcase with Article Supply Mechanism (中島展示台)	Design	Company	CN201830391760.9	July 19, 2018	January 11, 2019
11.	Shelves (貨架)	Design	Company	CN201830391505.4	July 19, 2018	January 11, 2019
12.	Cashier (收銀台)	Design	Company	CN201830391502.0	July 19, 2018	March 19, 2019
13.	Bar Counter (吧台)	Design	Company	CN201830390882.6	July 19, 2018	April 19, 2019
14.	Fruit Cabinet with Lights (水果燈箱)	Design	Company	CN201830391504.X	July 19, 2018	July 12, 2019
15.	Vertical Display Cabinet (Wave Plate) (立式展櫃(波浪板))	Design	Company	CN201830391767.0	July 19, 2018	July 12, 2019
16.	A kind of navel orange plantation seedling culture basin (一種臍橙種植用幼苗培養盆)	Utility model	Jiangxi Wangpin	CN201821471151.5	September 10, 2018	April 2, 2019
17.	Support frame is used in a kind of plantation of navel orange (一種臍橙種植用扶持架)	Utility model	Jiangxi Wangpin	CN201821471152.X	September 10, 2018	April 2, 2019
18.	A kind of navel orange seedling growth chemical spraying device (一種臍橙苗木種植噴藥裝置)	Utility model	Jiangxi Wangpin	CN201821448561.8	September 5, 2018	April 2, 2019

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No.	Title of patent	Type	Registration owner	Patent number	Application date	Registration date
19.	A kind of screening plant of navel orange (一種臍橙的篩選裝置).	Utility model	Jiangxi Wangpin	CN201821453054.3	September 5, 2018	August 6, 2019
20.	A kind of planting fruit trees pollination bar (一種果樹種植授粉桿).	Utility model	Jiangxi Wangpin	CN201720874924.3	July 19, 2017	March 16, 2018
21.	A kind of fruit process blue or green jujube interval charging sorting mechanism (一種水果加工用青棗間歇加料分選機構)	Utility model	Jiangxi Wangpin	CN201720691193.9	June 14, 2017	March 16, 2018
22.	A kind of fructus hippophae beating apparatus (一種沙棘果打漿裝置)	Utility model	Jiangxi Wangpin	CN201720683934.9	June 13, 2017	March 16, 2018
23.	A kind of fruit process sterilizes cleaning device with fruit (一種水果加工用水果消毒清洗裝置)	Utility model	Jiangxi Wangpin	CN201720684397.X	June 13, 2017	March 16, 2018
24.	Orchard is with lifttable oscillating sprinkler (一種果園用可升降擺動式噴灑裝置)	Utility model	Jiangxi Wangpin	CN201620876864.4	August 15, 2016	January 18, 2017
25.	Cultivate quick screening installation of material (一種培養料快速篩選設備)	Utility model	Jiangxi Wangpin	CN201620267561.2	April 1, 2016	October 5, 2016
26.	Fruiter irrigating system (一種果樹灌溉系統)	Utility model	Jiangxi Wangpin	CN201620267696.9	April 1, 2016	October 5, 2016
27.	Bag is cultivated to fruit tree sapling (一種果樹樹苗培植袋)	Utility model	Jiangxi Wangpin	CN201620267700.1	April 1, 2016	October 5, 2016
28.	Liquid medicine spraying device is used to fruit tree (一種果樹用噴藥器)	Utility model	Jiangxi Wangpin	CN201620267934.6	April 1, 2016	October 5, 2016
29.	Shaddock sorting device (一種柚子分揀裝置)	Utility model	Jiangxi Wangpin	CN201620268013.1	April 1, 2016	October 5, 2016
30.	Instrument convenient to pick navel orange (一種便於採摘臍橙的工具)	Utility model	Jiangxi Wangpin	CN201620239075.X	March 28, 2016	October 5, 2016
31.	Water conservation watering device of fruit seedling (一種果苗的節水澆灌裝置)	Utility model	Jiangxi Wangpin	CN201620241704.2	March 28, 2016	October 5, 2016
32.	Inoculator for edible mushroom greenhouse planting (一種食用菌大棚種植用接種器)	Invention	Jiangxi Wangpin	CN201711442496.8	December 27, 2017	December 6, 2019

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No.	Title of patent	Type	Registration owner	Patent number	Application date	Registration date
33.	Adjustable nursery stock planting support frame (一種可調式苗木種植扶持架)	Invention	Jiangxi Wangpin	CN201711442500.0	December 27, 2017	December 10, 2019
34.	A kind of repeatable combined type cultivating seedlings container utilized (一種可重複利用的組合式苗木培育容器)	Invention	Jiangxi Wangpin	CN201711443410.3	December 27, 2017	April 3, 2020
35.	Do not know the assorted mandarin orange off-season cultivation method of fire (不知火雜柑反季節栽培方法).	Invention	Jiangxi Wangpin	CN201410330685.6	July 14, 2014	May 4, 2016

(d) Copyrights

As of the Latest Practicable Date, we have registered the following copyrights in the PRC, which are material to our business:

No.	Copyright	Type	Copyright owner	Registration number	Registration Date
1.	Pagoda Store Signage Series (百果園門店招牌系列)	Art (美[術]作品)	Company	國作登字-2013-F-00103496	August 20, 2013
2.	Pagoda Store Shelf Decoration Series (百果園門店貨架裝飾系列)	Art (美[術]作品)	Company	國作登字-2013-F-00103498	August 20, 2013
3.	Guoduomei Store Plaque (果多美門店牌匾)	Art (美[術]作品)	Company	國作登字-2018-F-00588291	August 10, 2018
4.	Guoduomei APP LOGO (果多美APP LOGO)	Art (美[術]作品)	Company	國作登字-2018-F-00588293	August 10, 2018
5.	Pagoda Store Pastoral 5S-2 Version Decoration Design (百果園門店田園風格5S-2版裝修設計).	Art (美[術]作品)	Company	國作登字-2018-F-00663096	November 12, 2018
6.	Pagoda Customer APP (for Android) Software (百果園顧客APP (Android版)軟件 V1.0)	Software Copyright (軟件著作權)	Baiguo Technology	2016SR036589	February 24, 2016
7.	Pagoda Customer APP (for IOS) Software (百果園顧客APP (IOS版)軟件V1.0)	Software Copyright (軟件著作權)	Baiguo Technology	2016SR108342	May 17, 2016
8.	Pagoda Delivery APP (for Android) Software (百果園送貨APP(Android版)軟件 V1.0)	Software Copyright (軟件著作權)	Baiguo Technology	2016SR108349	May 17, 2016

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No.	Copyright	Type	Copyright owner	Registration number	Registration Date
9.	Pagoda Delivery APP (for IOS) Software (百果園送貨APP(IOS版)軟件V1.0)	Software Copyright (軟件著作權)	Baiguo Technology	2016SR110779	May 18, 2016
10.	Online Pagoda Customer Service Platform Software (線上百果園客服平台軟件V1.0)	Software Copyright (軟件著作權)	Baiguo Technology	2016SR108735	May 17, 2016
11.	Online Pagoda Operation Manager Software (線上百果園運營管理台軟件V1.0).	Software Copyright (軟件著作權)	Baiguo Technology	2016SR110398	May 18, 2016
12.	Pagoda Store APP (for Android) Software (百果園門店APP (Android版)軟件V1.0).	Software Copyright (軟件著作權)	Baiguo Technology	2016SR110716	May 18, 2016
13.	Pagoda Trading Platform — Purchases Management Software (百果園交易平台-採購需求管理軟件V1.0).	Software Copyright (軟件著作權)	Baiguo Technology	2017SR096575	March 29, 2017
14.	Pagoda Trading Platform — Purchase Order Management System Software (百果園交易平台-採購訂單管理系統軟件V1.0).	Software Copyright (軟件著作權)	Baiguo Technology	2017SR096571	March 29, 2017
15.	Fruit Supply Chain Management System (水果供應鏈體系管理系統V1.0).	Software Copyright (軟件著作權)	Baiguo Technology	2018SR351405	May 17, 2018
16.	Major Customer Channel Sales System (大客戶渠道銷售系統V1.0).	Software Copyright (軟件著作權)	Baiguo Technology	2018SR351372	May 17, 2018
17.	Precision Marketing Data Mid-stage Analysis System (精準營銷數據中台分析系統V1.0).	Software Copyright (軟件著作權)	Baiguo Technology	2018SR350827	May 17, 2018
18.	Integrated Procurement and Distribution Management System (一體化採配銷管理系統V1.0)	Software Copyright (軟件著作權)	Baiguo Technology	2018SR350460	May 17, 2018
19.	Pagoda Marketing Services Platform (百果園營銷服務平台V1.1).	Software Copyright (軟件著作權)	Baiguo Technology	2018SR804951	October 9, 2018
20.	Intelligent Ordering Assistance System V1.0 (智能訂貨輔助系統V1.0).	Software Copyright (軟件著作權)	Baiguo Technology	2019SR0092505	January 25, 2019

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C. FURTHER INFORMATION ABOUT OUR DIRECTORS, SUPERVISORS AND SUBSTANTIAL SHAREHOLDERS

1. Disclosure of Interests

(a) *Interests of the Directors, Supervisors and the Chief Executive of our Company*

Immediately following the completion of [REDACTED] and without taking into account any H Shares which may be issued pursuant to the exercise of the [REDACTED], the interests or short positions of the Directors, Supervisors and chief executive of our Company in the Shares, underlying Shares and debentures of our Company or our associated corporations (within the meaning of Part XV of the SFO) which will be required to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests or short positions which they were taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to Section 352 of the SFO, to be entered in the register referred to in that section, or which will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix 10 to the Listing Rules, to be notified to our Company and the Stock Exchange (for this purpose, the relevant provisions of the SFO will be interpreted as if they applied to the Supervisors and the chief executive), once the H Shares are [REDACTED], will be as follows:

(i) *Interest in our Company*

Name of Director/Supervisor	Nature of interest	Immediately following the completion of [REDACTED]	
		Number of Shares	Approximate percentage of shareholding interest ⁽¹⁾
Mr. Yu	Beneficial owner	383,957,019	[REDACTED]%
	Interest of spouse and interest in controlled corporation ⁽²⁾	352,293,740	[REDACTED]%
Ms. Xu Yanlin . .	Interest of spouse and interest in controlled corporation ^{(3),(4)}	736,250,759	[REDACTED]%
Mr. Jiao Yue . . .	Interest in controlled corporation ⁽⁵⁾	89,827,264	[REDACTED]%
Mr. Tian Xiqiu . .	Interest in controlled corporation ⁽⁶⁾	2,913,398	[REDACTED]%

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Notes:

- (1) The calculation is based on the total number of Shares in issue immediately following the completion of [REDACTED] (assuming that [REDACTED] is not exercised).
- (2) Mr. Yu is the (executive) general partner of and has full control over Hongyuan Shanguo, Hengyili Investment and Huizhi Zhongxiang. Mr. Yu is therefore deemed under the SFO to be interested in the Shares held by Hongyuan Shanguo, Hengyili Investment and Huizhi Zhongxiang. In addition, Mr. Yu owns 51% equity interests in Shenzhen Huilin. Mr. Yu is therefore deemed under the SFO to be interested in the Shares held by Shenzhen Huilin.
- (3) Ms. Xu Yanlin is the spouse of Mr. Yu. Mr. Yu is therefore deemed under the SFO to be interested in the Shares held by Ms. Xu Yanlin.
- (4) Ms. Xu Yanlin owns 49% equity interests in Shenzhen Huilin. In addition, Ms. Xu Yanlin contributed more than one third of the capital to Hengyili Investment. As such, Ms. Xu Yanlin is therefore deemed under the SFO to be interested in the Shares held by Shenzhen Huilin and Hengyili Investment.
- (5) Mr. Jiao Yue is the general partner of and has full control over Heshun Liru. In addition, Mr. Jiao Yue contributed more than one third of the capital to Huizhi Zhongxiang. Mr. Jiao Yue is therefore deemed under the SFO to be interested in the Shares held by Heshun Liru and Huizhi Zhongxiang.
- (6) Mr. Tian Xiqiu is the limited partner of and contributed more than one third of the capital to Hengwang. Mr. Tian Xiqiu is therefore deemed under the SFO to be interested in the Shares held by Hengwang.
- (7) All interests stated are long positions.

(ii) Interest in associated corporations of our Company

Immediately following the completion of [REDACTED] (assuming the [REDACTED] is not exercised), none of our Directors, Supervisors or the chief executive officer of our Company has any interests in associated corporations of our Company.

(b) Interests of the Substantial Shareholders

Save as disclosed in the section headed “Substantial Shareholders”, immediately following the completion of [REDACTED] and without taking into account any H Shares which may be issued pursuant to the exercise of [REDACTED], our Directors, Supervisors or chief executive are not aware of any other person (other than a Director, Supervisor or chief executive of our Company) who will have an interest or short position in the Shares or the underlying Shares which, once the H Shares are [REDACTED], would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or are, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of the Group.

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(c) Interests in other members of the Group

So far as our Directors are aware, as of the Latest Practicable Date, the following persons (excluding us) are directly or indirectly interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of the Group:

<u>Member of the Group</u>	<u>Registered Capital</u>	<u>Name of shareholder</u>	<u>Approximate shareholding</u>
	<i>(RMB)</i>		
1. Yuanmou Yuanshengyuan	30,000,000	Mr. Chen Fusheng (陳福生)	49%
2. Shenzhen Youxian . . .	10,000,000	Tanlian Information Technology (Beijing) Co., Ltd. (碳鏈信息科技(北京)有限公司)	35%
3. Pagoda Fruit Products	10,000,000	Shenzhen Huiguo Company Management Partnership* (深圳慧果企業管理合夥企業)	29%
		Dongguan Baiguo Biotechnology Company Co., Ltd.* (東莞百果生物技術有限公司)	20%
4. Pagoda Seeds.	7,000,000	Guangxi Zhencheng Agriculture Co., Ltd.* (廣西真誠農業有限公司)	14.28%
5. Younongdao	5,000,000	Mr. Koiwai Masaaki	32%
6. Jinnong Supply Chain	5,000,000	Mr. Zheng Yuanzhong (鄭元中)	25%
7. Youguolian	80,000,000	Beijing Kedao Brand Management Center Partnership (Limited Partnership)* (北京棵道品牌管理中心(有限合夥))	25%
		Beijing Shanren Brand Management Center Partnership (Limited Partnership)* (北京善仁品牌管理中心(有限合夥))	18.75%

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<u>Member of the Group</u>	<u>Registered Capital</u>	<u>Name of shareholder</u>	<u>Approximate shareholding</u>
	<i>(RMB)</i>		
8. Yuanmou Yiguo	3,000,000	Jiangsu Lvyi Agricultural Technology Co., Ltd. * (江蘇綠沔農業科技股份有限公司)	10%

2. Directors’ and Supervisors’ Service Contracts and Letters of Appointment

We [have entered into] a service contract or letter of appointment with each of our Directors and Supervisors in respect of, among other things, compliance with relevant laws and regulations, observation of the Articles of Association and provisions on arbitration. Except as disclosed above, we have not entered, and do not propose to enter, into any service contracts with any of our Directors or Supervisors in their respective capacities as Directors or Supervisors (other than contracts expiring or determinable by the employer within one year without the payment of compensation (other than statutory compensation)).

3. Directors’ and Supervisors’ Remuneration

The aggregate remuneration (including fees, salaries, contributions to pension schemes, discretionary bonuses, housing and other allowances and other benefits in kind) paid to our Directors and Supervisors for the three years ended December 31, 2019, 2020 and 2021 and the six months ended June 30, 2022 were approximately RMB6.3 million, RMB5.6 million, RMB7.0 million and RMB3.6 million, respectively.

Save as disclosed in the section headed “Directors, Supervisors and Senior Management — Compensation of Directors, Supervisors and Senior Management” and the above, no other amounts have been paid or are payable by any member of our Group to our Directors and Supervisors for the three years ended December 31, 2019, 2020 and 2021 and the six months ended June 30, 2022.

Our independent non-executive Directors have been appointed for a term of three years. The Company intends to pay a director’s fee of RMB80,000 per annum to each of the independent non-executive Directors. Save for the director’s fees, none of our independent non-executive Directors is expected to receive any other remuneration for holding his or her office as an independent non-executive Director.

Under the arrangements currently in force as of the date of this document, the aggregate amount of remuneration payable by our Group to our Directors and Supervisors for the year ending December 31, 2022 will be approximately RMB7.6 million. There was no arrangement under which a Director has waived or agreed to waive any emoluments for each of the three financial years immediately preceding the issue of this document.

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4. Directors’ Competing Interests

Save as disclosed in the sections headed “Relationship with Our Controlling Shareholders” and “Directors, Supervisors and Senior Management” in this document, none of our Directors are interested in any business apart from the Group’s business which competes or is likely to compete, directly or indirectly, with the business of the Group.

5. Personal guarantees

Save as disclosed in the sections headed “Relationship with Our Controlling Shareholders” and “Directors, Supervisors and Senior Management”, the Directors and Supervisors have not provided personal guarantees in favor of lenders in connection with banking facilities granted to us.

6. Agency fees or commissions received

Save in connection with [REDACTED], none of our Directors, Supervisors, Promoters nor any of the parties listed in the paragraph headed “D. Other Information — 5. Qualification of Experts” in this appendix had received any commissions, discounts, agency fees, brokerages or other special terms in connection with the issue or sale of any share or loan capital of our Company or any of our subsidiaries within the two years preceding the date of this document.

7. Related party transactions

During the two years preceding the date of this document, we have engaged in the material related party transactions as described in the Accountant’s Report set out in Appendix I to this document.

8. Disclaimers

Save as disclosed in this section:

- (a) none of the Directors, Supervisors or chief executive of our Company has any interests or short positions in the Shares, underlying Shares and debentures of our Company or our associated corporations (within the meaning of Part XV of the SFO) which will be required to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests or short positions which he is taken or deemed to have taken under such provisions of the SFO) or which will be required, pursuant to Section 352 of the SFO, to be entered in the register referred to in that section, or which will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers, to be notified to our Company and the Stock Exchange, in each case once our H Shares are [REDACTED] on [REDACTED]. For this document, the relevant provisions of the SFO will be interpreted as if they applied to the Supervisors;

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- (b) so far as is known to any Director or chief executive of our Company, no person has an interest or short position in the Shares and underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or is, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of the Group, once our H Shares are [REDACTED] on [REDACTED];
- (c) none of the Directors or Supervisors nor any of the persons listed in the paragraph headed “D. Other Information — 5. Qualification of Experts” below is interested in the promotion of, or in any assets which have been, within the two years immediately preceding the issue of this document, acquired or disposed of by or leased to any member of the Group, or are proposed to be acquired or disposed of by or leased to any member of the Group;
- (d) none of the Directors nor any of the persons listed in the paragraph headed “D. Other Information — 5. Qualification of Experts” below is materially interested in any contract or arrangement with the Group subsisting at the date of this document which is unusual in its nature or conditions or which is significant in relation to the business of the Group as a whole;
- (e) save in connection with [REDACTED], none of our Directors or Supervisors nor any of the persons listed in the paragraph headed “D. Other Information — 5. Qualification of Experts” below (i) is interested legally or beneficially in any of our Shares or any share in any of our subsidiaries; or (ii) has any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any Member of our Group; and
- (f) none of our Directors, their respective associates (as defined under the Listing Rules), or Shareholders who are interested in more than 5% of the issued share capital of our Company has any interest in our Company’s five largest customers and five largest suppliers.

D. OTHER INFORMATION

1. Estate duty

Our Directors have been advised that no material liability for estate duty is likely to fall on our Company or any of our subsidiaries.

2. Litigation

During the Track Record Period and up to the Latest Practicable Date, save as otherwise disclosed in the sub-section headed “Business — Legal Proceedings”, no member of the Group was engaged in any litigation, arbitration or claim of material importance, and no litigation, arbitration or claim of material importance was known to our Directors to be pending or threatened by or against the Group, that would have a material adverse effect on its business, financial condition or results of operations.

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3. Sole Sponsor

The Sole Sponsor has made an application on behalf of our Company to the [REDACTED] Committee for the [REDACTED] of, and permission to [REDACTED], our H Shares, including any [REDACTED] which may be issued pursuant to the exercise of [REDACTED]. All necessary arrangements have been made to enable the H Shares to be [REDACTED]. The Sole Sponsor is entitled to a total fee of USD500,000 for acting as the Sole Sponsor in connection with [REDACTED].

Morgan Stanley Asia Limited satisfies the independence criteria applicable to sponsors under Rule 3A.07 of the Hong Kong Listing Rules.

4. No Material Adverse Change

Our Directors confirm that there has been no material adverse change in the financial or trading position or prospects of the Group since June 30, 2022 (being the date to which the latest audited consolidated financial statements of the Group were prepared).

5. Qualification of Experts

The following are the qualifications of the experts (as defined under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance) who have given opinions or advice which are contained in this document:

Name	Qualification
Morgan Stanley Asia Limited	Licensed to conduct type 1 (dealing in securities), type 4 (advising on securities), type 5 (advising on futures contracts), type 6 (advising on corporate finance) and type 9 (asset management) regulated activities under the SFO
PricewaterhouseCoopers	Certified Public Accountants under Professional Accountants Ordinance (Cap. 50) Registered Public Interest Entity Auditor under Financial Reporting Council Ordinance (Cap. 588)
Tian Yuan Law Firm Jingtian & Gongcheng	Legal adviser to the Company as to PRC law Legal adviser to the Company as to PRC data privacy and protection matters
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.	Industry consultant
Vocation (Beijing) International Assets Appraisal Co., Ltd.	Biological assets valuer

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6. Consents of Experts

Each of the experts as referred to in the paragraph headed “5. Qualifications of Experts” above has given and has not withdrawn their consent to the issue of this document with the inclusion of their reports and/or letters and/or opinions (as the case may be) and references to their names included in the form and context in which they are respectively included.

Save as otherwise disclosed in this document, none of the experts named above has any shareholding interests in our Company or any of our subsidiaries or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in our Company or any of our subsidiaries.

7. Promoters

Our Promoters are Mr. Yu, Shenzhen Huilin, Mr. Huang Chuangru, Mr. Zheng Zhijian, Mr. Huang Weixiong, Mr. Su Meisong, Mr. Li Hongwei, Mr. Chen Dezhong, Hengwang, Hongyuan Shanguo, Hengyili Investment, Heshun Liru, Huizhi Zhongxiang and the [REDACTED] Investors (save for M&G Equity). Save as otherwise disclosed in this document, within the two years immediately preceding the date of this document, no cash, securities or other benefit has been paid, allotted or given nor are any proposed to be paid, allotted or given to any promoters in connection with [REDACTED] and the related transactions described in this document.

8. Preliminary Expenses

As of the Latest Practicable Date, we incurred approximately RMB44.1 million and were paid by our Company.

9. Binding Effect

This document shall have the effect, if an application is made in pursuance of this document, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of Sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance insofar as applicable.

10. Bilingual Document

The English language and Chinese language versions of this document are being published separately, in reliance upon the exemption provided by section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

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11. Miscellaneous

- (a) Save as otherwise disclosed in this document, within the two years immediately preceding the date of this document:
 - (i) neither we nor any of our subsidiaries has issued or agreed to issue any share or loan capital fully or partly paid up either for cash or for a consideration other than cash, no any discounts or other special terms were granted, and all relevant considerations were fully paid up;
 - (ii) no share or loan capital of our Company or any of our subsidiaries is under option or is agreed conditionally or unconditionally to be put under option;
 - (iii) no commissions, discounts, brokerage or other special terms have been granted in connection with the issue or sale of any shares or loan capital of any member of the Group;
 - (iv) no commission has been paid or payable (except commission to [REDACTED]) to any persons for subscription, agreeing to subscribe, procuring subscription or agreeing to procure subscription of any shares of our Company or any of our subsidiaries;
 - (v) no founder, management or deferred shares of our Company or any of our subsidiaries have been issued or agreed to be issued; and
 - (vi) there is no arrangement under which future dividends are waived or agreed to be waived.
- (b) Save as otherwise disclosed in this document, none of the persons named in the paragraph headed "D. Other Information — 6. Consent of Experts" above is interested beneficially or otherwise in any shares of any member of the Group or has any right or option (whether legally enforceable or not) to subscribe for or nominate persons to subscribe for any securities in any member of the Group.
- (c) Our Directors confirm that:
 - (i) there has not been any interruption in the business of our Company which may have or have had a material adverse effect on the financial position of our Company in the 12 months immediately preceding the date of this document; and
 - (ii) our Company has no outstanding convertible debt securities or debentures.
- (d) No company within our Group is presently listed on any stock exchange or traded on any trading system.

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- (e) All necessary arrangements have been made to enable the H Shares to be [REDACTED].
- (f) We currently do not intend to apply for the status of a foreign invested joint stock limited company and do not expect to be subject to the PRC Sino-foreign Joint Venture Law.
- (g) The English version of this document shall prevail over the Chinese version.