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Miji International Holdings Limited

米技國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1715)

INSIDE INFORMATION PLACING OF SHARES BY SUBSTANTIAL SHAREHOLDER

This announcement is made by Miji International Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited and the provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) regarding inside information (as defined under the Listing Rules).

The Company has been informed by Wide Big Investment Limited (the “**Vendor**”), a substantial shareholder of the Company, that on 16 January 2023 (after trading hours), that it has entered into a placing agreement dated 16 January 2023 (the “**Placing Agreement**”) with Kingston Securities Limited (the “**Placing Agent**”) as the placing agent, in relation to the placing (the “**Placing**”) on a best effort basis of up to 397,700,000 shares (the “**Placing Share(s)**”) of the Company (representing approximately 26.51% of the total issued shares of the Company as at the date of the Placing Agreement) held by the Vendor at HK\$0.065 per Placing Share to the placees procured and identified by the Placing Agent (the “**Placee(s)**”). The period of Placing will commence upon the execution of the Placing Agreement and end at 4:00 p.m. on 27 January 2023 (or such longer period as the Vendor and the Placing Agent may agree in writing), unless the Placing Agreement is terminated by the parties thereto pursuant to its terms.

Pursuant to the Placing Agreement, the Placing Agent shall use its reasonable endeavours to ensure that (i) the Placees and their ultimate beneficial owners shall be third parties independent of and not connected nor acting in concert (as defined in the Hong Kong Code on Takeovers and Mergers) with the Company or any of its connected persons (as defined under the Listing Rules); and (ii) none of the Placees will be allotted with Placing Shares to the extent that any Placee (together with parties acting in concert with it) will become a substantial shareholder (as defined under the Listing Rules) of the Company immediately upon the completion of the Placing.

The Vendor is directly wholly-owned by Madam Maeck Can Yue, the chairperson and an executive director of the Company. Assuming all the Placing Shares were placed out and disposed of, the Vendor will not hold any shares of the Company and will cease to be a shareholder of the Company.

The Company will inform its shareholders and potential investors if there is any update on the Placing by way of announcement(s) in accordance with the Listing Rules as and when appropriate.

The Placing is conducted on a best effort basis and may or may not complete. Shareholders of the Company and public investors are advised to exercise caution in dealing with the Shares.

By order of the Board
Miji International Holdings Limited
Madam Maeck Can Yue
Chairperson

Hong Kong, 16 January 2023

As at the date of this announcement, the executive Directors of the Company are Madam Maeck Can Yue and Mr. Wu Huizhang, and the independent non-executive Directors of the Company are Mr. Wang Shih-fang, Mr. Yan Chi Ming, Mr. Hooi Hing Lee and Mr. Li Wei.