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**Shenzhen Pagoda Industrial (Group) Corporation Limited**  
**深圳百果園實業(集團)股份有限公司**  
(the “**Company**”)

*(A joint stock company incorporated in the People’s Republic of China with limited liability)*

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*This announcement is made by the order of Shenzhen Pagoda Industrial (Group) Corporation Limited (深圳百果園實業(集團)股份有限公司) (the “Company”). The Company’s board of directors (the “Board”) collectively and individually accept responsibility for the accuracy of this announcement.*



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This announcement is made by the Company pursuant to Rule 12.01C of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

As at the date of this announcement, the Company has appointed Morgan Stanley Asia Limited as its overall coordinator.

Further announcement(s) shall be made in accordance with the Listing Rules in the event that further overall coordinators are appointed by the Company.

By order of the Board  
**Shenzhen Pagoda Industrial (Group) Corporation Limited**  
深圳百果園實業(集團)股份有限公司  
**Mr. Yu Huiyong**  
*Chairman and Executive Director*

Hong Kong, November 16, 2022

*Directors and proposed directors of the Company named in the application to which this announcement relates are: (i) Mr. Yu Huiyong, Ms. Xu Yanlin, Mr. Tian Xiqiu, Mr. Jiao Yue and Mr. Zhu Qidong as executive directors; (ii) Mr. Pan Pan and Mr. Hu Qihao as non-executive directors; (iii) Dr. Jiang Yanbo, Mr. Ma Ruiguang, Dr. Wu Zhanchi, Mr. Cheung Yee Tak Jonathan and Ms. Zhu Fang as proposed independent non-executive directors.*