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乐华娱乐  
YUE HUA  
ENTERTAINMENT

**YH Entertainment Group**

**乐华娱乐集团**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock code: 2306)**

## **CLARIFICATION ANNOUNCEMENT**

Reference is made to the prospectus dated December 30, 2022 (the “**Prospectus**”) issued by YH Entertainment Group (the “**Company**”). Terms defined in the Prospectus should have the same meanings when used herein unless the context herein otherwise requires. This announcement is published for the purpose of clarifying the English name of one of the Joint Bookrunners, Joint Lead Managers, the Capital Market Intermediaries and the Hong Kong Underwriters of the Company as disclosed in the Prospectus.

It was noted that on pages 91 and 356 of the English version of the Prospectus, the English name of “CSFG International Securities Limited”, one of the Joint Bookrunners, Joint Lead Managers, the Capital Market Intermediaries and the Hong Kong Underwriters of the Company, should be disclosed as “SDHG International Securities Limited”. The Chinese name of “山高國際證券有限公司” in the Chinese version of the Prospectus and logo in both English and Chinese versions of the Prospectus remain unchanged.

The above clarification does not affect other information contained in the English and the Chinese versions of the Prospectus. The Hong Kong Underwriting Agreement and other agreements relating to the Global Offering in which SDHG International Securities Limited was identified as a party by its previously-disclosed name (“CSFG International Securities Limited”) is still valid and legally binding.

The Board is of the view that clarification of the English name of this Joint Bookrunner, Joint Lead Manager, the Capital Market Intermediary and the Hong Kong Underwriter of the Company will not affect the potential investors’ assessment of the Group’s business, operation or financial conditions, nor will it have any material effect to the Global Offering. The Board also confirms that, after having taken into account Rule 11.13 of the Listing Rules, there has been no significant change affecting any matter contained in the Prospectus and that no significant new matter has arisen, the inclusion of information in respect of which would have been required to be in the Prospectus if it had arisen before the Prospectus was issued, and therefore no supplementary prospectus is required.

By order of the Board  
**YH Entertainment Group**  
**Ms. DU Hua**  
*Executive Director, Chairlady of the Board and  
Chief Executive Officer*

Hong Kong, January 17, 2023

*As at the date of this announcement, the directors and proposed directors of the Company comprises Ms. DU Hua, Mr. SUN Yiding and Mr. SUN Le as the executive directors; Ms. YAO Lu, Mr. MENG Qingguang and Ms. ZHAO Wenjie as the non-executive directors; and Mr. FAN Hui, Mr. LU Tao and Mr. HUANG Jiuling as the independent non-executive directors with effect from the Listing Date.*

*This announcement is available for viewing on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company’s website at [www.yuehuamusic.com](http://www.yuehuamusic.com).*