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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**CHINA MINSHENG BANKING CORP., LTD., HONG KONG BRANCH
(the “Issuer”)**



**中國民生銀行股份有限公司
CHINA MINSHENG BANKING CORP., LTD.**

(A joint stock limited company incorporated in the People’s Republic of China with limited liability)
(the “Bank”)

(Stock Code: 01988)

**CNY2,000,000,000 3.15 per cent. Notes due 2025 (the “Notes”)
(Stock Code: 84419)
under the U.S.\$5,000,000,000 Medium Term Note Programme**

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

China Minsheng Banking Corp., Ltd., Hong Kong Branch	Standard Chartered Bank	Bank of Communications	China CITIC Bank International	Industrial Bank Co., Ltd. Hong Kong Branch
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Joint Bookrunners and Joint Lead Managers

ABC International	Bank of China	Barclays	BOCOM International
CCB International	China Everbright Bank Hong Kong Branch	China Galaxy International	China Industrial Securities International
China International Capital Corporation	China Securities International	Chiyu Banking Corporation Limited	CITIC Securities
CMBC Capital	CMB International	CMB Wing Lung Bank Limited	CNCB Capital
Guotai Junan International	Haitong International	Huatai International	ICBC Nanyang Commercial Bank
Shanghai Pudong Development Bank Hong Kong Branch	Shenwan Hongyuan (H.K.)	SMBC Nikko	SPDB International The Bank of East Asia, Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and the permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 5 August 2022 and the pricing supplement dated 10 January 2023. The listing of the Notes is expected to become effective on or about 18 January 2023.

17 January 2023

As at the date of this announcement, the Executive Directors of the Bank are Mr. Gao Yingxin, Mr. Zheng Wanchun and Mr. Yuan Guijun; the Non-Executive Directors are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Shi Yuzhu, Mr. Wu Di, Mr. Song Chunfeng, Mr. Yang Xiaoling and Mr. Zhao Peng; and the Independent Non-Executive Directors are Mr. Liu Jipeng, Mr. Li Hancheng, Mr. Xie Zhichun, Mr. Peng Xuefeng, Mr. Liu Ningyu and Mr. Qu Xinjiu.